



the dti

Department:
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

Electronic Application Form

The Department of Trade, Industry and Competition

Black Industrialist Scheme (BIS)

Postal Address :
Private Bag X86,
the dti Campus,
Sunnyside, Pretoria
0002

Address :
1 Robert Sobukwe (Esselen) Street (Ground Floor)
Shared Service Centre
Sunnyside, Pretoria
0002

Web Address :
www.thedti.gov.za
Customer Contact Centre :
0861 843 384 | +27 (0) 12 394 9500

DISCLAIMER AND IMPORTANT NOTICE

- Please read the relevant pages of the application form guide, detailing the legal implications of completing this form and applying for an incentive under this scheme.
- Specific attention is drawn to the dti's right to cancel any agreements based on incorrect or misleading information provided in this form.
- Entities that make fraudulent applications or claims will be persecuted to the full extent.

PLEASE NOTE THE FOLLOWING BEFORE COMPLETING THE FORM

- Please study the BIS Guidelines.
- Please be aware that the guidelines form part of the agreement with the dti.
- Only electronic applications will be accepted.
- Should you wish to apply for any of the other interventions, visit www.thedti.gov.za for more information.

HOW TO COMPLETE THIS APPLICATION FORM

- Complete all of the required fields on this application form.
- All the fields marked with a red asterisk (*) are compulsory.
- Once completed, save this form on your desktop and then email this form with all your required documentation to the email address as provided on **the dti** website - www.thedti.gov.za/financial_assistance/BIS.jsp

How did you find out about the scheme?

Road Show / Exhibition / Presentation

the dti Regional Office

Advertisement : TV, Radio, Print

the dti Group

Banking Institution

Other

the dti Website

Provincial Government

NCPIC

Word of Mouth

the dti Customer Contact Centre

If other, please give more information



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SECTION A

APPLICANT DETAILS

Enq BIS *	<input type="text"/>	e.g Enq BIS_ 2015/08/14-08A
Entity Name *	<input type="text"/>	
Registration No. *	<input type="text"/>	Entity Type * <input type="text" value="<select>"/>
Registration Date *	<input type="text" value="<select date>"/>	
Tax Number	<input type="text"/>	VAT Number <input type="text"/>
Tax Clearance No. *	<input type="text"/>	Tax Clearance Date * <input type="text" value="<select date>"/>
Contact Person Details :		
Title *	<input type="text" value="<select>"/>	
Name *	<input type="text"/>	
Telephone	<input type="text"/>	Mobile <input type="text"/>
Fax	<input type="text"/>	Email * <input type="text"/>
Physical Address :		
Address Line *	<input type="text"/>	Postal Address : Address Line * <input type="text"/>
Suburb	<input type="text"/>	Suburb <input type="text"/>
Town *	<input type="text"/>	Town * <input type="text"/>
Province *	<input type="text" value="<select>"/>	Province * <input type="text" value="<select>"/>
Code *	<input type="text"/>	Code * <input type="text"/>
Project Name *	<input type="text"/>	
Project Start Date *	<input type="text" value="<select date>"/>	



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Project Physical Address :

Address Line *

Suburb

Town *

Province *

District *

Code *

SECTION B

PROJECT CRITERIA

Additional Criteria : (Refer to paragraph 4.2 in the Programme Guidelines)

	Yes / No	Comment
Employment - Will this project be securing / retaining or increase direct employment ?	<input type="radio"/> Yes <input type="radio"/> No	
Market Share - Will market shares be secured or increased for the entity ?	<input type="radio"/> Yes <input type="radio"/> No	
Quality Improvement - Will prices be lowered and / or will the quality of the products increase for this project ?	<input type="radio"/> Yes <input type="radio"/> No	
Green Technology and Resource Efficiency Improvements.	<input type="radio"/> Yes <input type="radio"/> No	
Localisation - Would there be an increasing in the localisation of production activities ?	<input type="radio"/> Yes <input type="radio"/> No	
Regional Spread - Will this project be located in rural areas or areas with unemployment higher than twenty five percent (25%) ?	<input type="radio"/> Yes <input type="radio"/> No	
Personal Risk - Any financial and / or non-financial contribution to the business ?	<input type="radio"/> Yes <input type="radio"/> No	
Empowerment - Achieve at least a level Four (4) B-BBEE contributor ?	<input type="radio"/> Yes <input type="radio"/> No	



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Business Operations and Involvement :

Select Operation *

Please specify *

Finished Product *

Turnover :

	Current Base Year Turnover**	Projected Turnover Year 1	Projected Turnover Year 2	Total
Turnover				0
Total				

SECTION C

OWNERSHIP AND MANAGEMENT

List All Individual Shareholders :

Shareholder Name ¹	ID No. ²	Country	Share-holding %	Race	Gender	Disability	Youth (Between 18 to 35 years)
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
		<select>		<select>	<select>	<select>	<select>
Total Individual Shares			0				

1. Shareholder's name - if the shareholder is an legal entity then enter the registered entity name else if the shareholder is an individual then enter the shareholders name and surname.

2. If the shareholder is a registered entity then enter the entity registration number else if the shareholder is an individual then enter the shareholders ID number.



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List All Legal Entity Shareholders (excluding individual shareholders) :

Shareholder Name ¹	Registration No. ²	Is Govern- mental Institute	Country	Share- holding %	B-BBEE Level
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
		<input type="radio"/> Yes <input type="radio"/> No	<select>		<select>
Total Legal Entity Shares					

Total Shares

Shareholding Summary :

	Black %	White %	Women %	Disability %	Youth %	Foreign %
Shareholders	0	0	0	0	0	0
Entities						

Management Summary :

	Black %	White %	Foreign %	Total %
Executive Directors *				0
Non-Exec. Directors *				0
Managers *				0

B-BBEE Level *

<select>

SECTION D

PROJECT INFORMATION

Previous Assistance From **the dti** :

Received Assistance*

 Yes No

 Please give details
 about the assistance
 you received



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Economic Sector *

<select>

Number Of Jobs To Be Created *

Number Of Jobs To Be Sustained *

What Is Your Project Investment Size ? *

<select>

Employment :

	Current (Sustained) Employment Base Year **	Additional Employment Year 1	Additional Employment Year 2	Total
Direct Employment				0
Total				

	Management	Operations	Administration	Engineers	Scientists	Technicians	Artisans	Other	Total ***
Current Direct Employment (Base Year)									0

Jobs for all employees :

Black		White		Indian		Coloured		Other		Total	
Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
										0	0
Total ****										0	

Employees with Disability :

Black		White		Indian		Coloured		Other		Total	
Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
										0	0
Total ****										0	

Youth (Between 18 to 35):

African		White		Indian		Coloured		Other		Total	
Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
										0	0
Total ****										0	



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SECTION E

SUPPORT

Project Funding Details : (Please provide a breakdown of how the project will be financed)

Name Of The Funder	Funding Type	Funding Terms	Funding Amount	Status of Application
	<select>			
	<select>			
	<select>			
	<select>			
	<select>			
	<select>			
	<select>			
	<select>			
Total				

Capital Investment :

Focus Area	Description	Start Date	Amount Applied For	Own Contribution	Amount Required
Machinery and Equipment		<select date>			0
Own and Leased Buildings		<select date>			0
Commercial Vehicles		<select date>			0
Total			0	0	0

Investment Support :

Focus Area	Motivation	Expected Outcome	Start Date	Amount Applied For	Own Contribution	Amount Required
Feasibility Studies			<select date>			0
Post Investment Support			<select date>			0
Total				0	0	0



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Business Development :

Catogories	Description	Start Date	Amount Applied For	Own Contribution	Amount Required
Focus Area : Product Development					
Product design		<select date>			0
Product development		<select date>			0
Conformity assessment of products		<select date>			0
Consumer acceptability studies		<select date>			0
Packaging design		<select date>			0
Focus Area : Conformity Assessment Certification					
Quality management improvement, Environmental management Improvement, Process capability improvement and Product quality improvement		<select date>			0
Accreditation		<select date>			0
Focus Area : Information technology systems					
Acquisition and deployment of systems		<select date>			0
Focus Area : Procurement Process Improvement					
Introducing improved and efficient procurement processes		<select date>			0
Focus Area : Patents Costs					
Accreditation		<select date>			0
			Total	0	0



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SECTION F

DOMICILIUM AND RESOLUTION

Domicilium - Indicate your domicilium citandi et executandi for the serving of legal documents and other notices. *

I hereby declare that the information in this application is a fair and true reflection of my intended project and that all relevant information has been disclosed. I am aware of the fact that the information which I have submitted above will have a material bearing on the adjudication and if it, therefore, subsequently transpires that any information in the application and addenda was not correct, or that certain information was omitted, the dti shall be entitled to withdraw or amend its approval and without prejudice to its rights, to recover any amounts already paid or to withhold any further payments due.

This application (with any addenda), if successful, will form part of your contract with the dti.

If at a later stage it transpires that information is not correct, the applicant will be held solely responsible for misrepresentation and legal action may be instituted.

I accept the terms and conditions *

Accepted By *

Capacity *

Date Accepted *

The following is a list of required documents

- Fully completed and signed assessment form
- B-BBEE certificate
- A valid tax clearance certificate
- Incorporation certificate
- Latest audited annual financial statements
- Financial projections for three years
- Completed business plan
- Project executive summary
- Board resolution
- Arm's length relationship declaration

Submit by Email