



EDD Presentation on the 2nd Quarter 2019/20

**Economic Development
Presentation to the Portfolio Committee**

12 November 2019

The report covers the period from 1 July 2019 to 30 September 2019 unless otherwise stated.



**economic
development**

Economic Development Department
REPUBLIC OF SOUTH AFRICA



- A. Products targeted
- B. Economic and Employment Overview
- C. Highlights from the Department's report for the quarter:
 - 1. *Temporary employer/employee relief scheme*
 - 2. *Evaluation of IDC-managed funds*
 - 3. *Mergers*
 - 4. *Implementation of Competition Amendment Act*
 - 5. *Illicit Economy Task Team*
- D. Report on KPIs
- E. Report on Human Resources
- F. Report on Finances

A. Products targeted

EDD has 183 products for the year, but in Q2:

KPI	Target	Achieved
2	1	2
3	1	2
4	1	1
5	1	0
6	1	0
7	1	1
8	16	18
9	1	2
10	8	8
11	1	0
12	1	1
13	4	5
14	2	2
15	1	1
16	3	3



15 KPIs



43 products planned



46 products achieved



53% of allocated budget spent

B. ECONOMIC AND EMPLOYMENT OVERVIEW

- Economic context
- Employment review

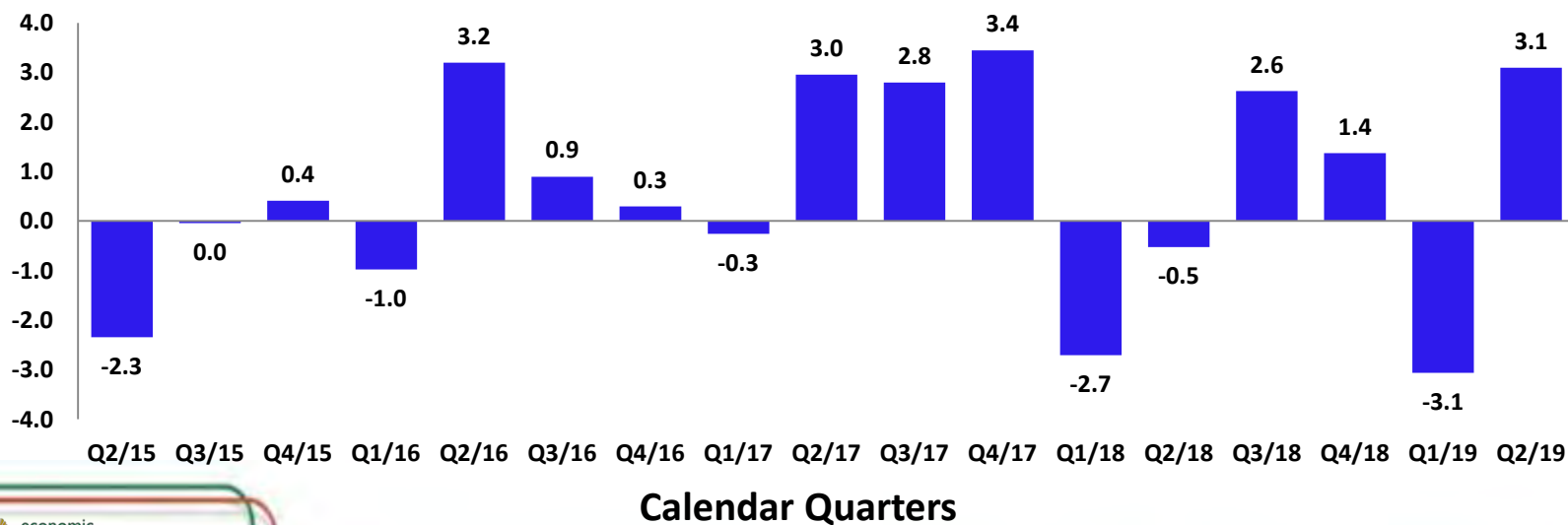


**Q2 2019/20 GDP
(Calendar Q3) to be
released 3 Dec 2019**

Economic Context: GDP for Q1 2019/20 (Calendar Q2)

- Real GDP increased by 3.1% in the first quarter of 2019/20, recovering from the 3.1% contraction in the previous quarter
- Sectors that gained the most were mining (14.4%), business services (4.1%) and trade (3.9%)
- The main contractors were agriculture (-4.2), construction (-1.6) and transport (-0.3)

Real GDP % change since 2015 (Unchanged as reported in Q1)



Economic context: MTSF recommendation by cluster

Indicator	Baseline 2018	Recommended Target 2024
Average GDP Growth for the period 2019-2014	0.8%	2%-2.5%
Unemployment Rate (narrow) by 2024	27.6%	20%-24%
Employment by 2024	16.3 million	18.3 million
Average Investment as % of GDP for the period 2019-2014	18%	23%

Employment Review: Quarter 2 2019/20 (Calendar Q3)

- The unemployment rate for Q2 2019/20 was 29.1% or 0,1 percentage point higher than Q1.
- Despite 62 000 jobs created, the labour force increased by 141 000 people – thus there were 78 000 more unemployed.
- By industry, government created 56 000 jobs, and both agriculture and mining created 38 000
- Job losses occurred in manufacturing (30 000), construction (24 000) and trade (21 000)

Labour Market Performance: Past Three Quarters

	Q4 2018/19 '000	Q1 2019/20 '000	Q2 2019/20 '000
Labour Force Increase	-176	476	141
Jobs Created	-237	21	62
Change in Unemployed	62	455	78
Change in Discouraged Work-Seekers	156	-248	44
Unemployment Rate (%)	27,6	29,0	29,1

Jobs by Industry for last year and Q2 2019/20

- The main job creators in Q2 were government (56 000), agriculture (38 000) and mining (38 000); most of the job losses were in manufacturing (30 000), construction (24 000) and trade (21 000).

	Jobs for the year 2018/19 '000	Jobs for Q2 '000
Government	4	56
Agriculture	38	38
Mining	13	38
Private households	20	35
Other	-6	-1
Finance	-10	-4
Transport	-21	-8
Utilities	-23	-18
Trade	103	-21
Construction	-163	-24
Manufacturing	41	-30
TOTAL	-5	62

Jobs by Province for last year and Q2 2019/20

- In Q2 the main job-creating provinces were North West (42 000), KZN (39 000) and Northern Cape (20 000); job losses were largest in Limpopo (21 000), Free State (14 000) and Mpumalanga (10 000).

	Year 2018/19	Q2 2019/20
North West	-19 000	42 000
KwaZulu-Natal	39 000	39 000
Northern Cape	-1 000	20 000
Eastern Cape	13 000	15 000
Western Cape	0	-4 000
Gauteng	-17 000	-6 000
Mpumalanga	2 000	-10 000
Free State	21 000	-14 000
Limpopo	-42 000	-21 000

C. HIGHLIGHTS FROM DEPARTMENT'S KPI REPORT

1. Temporary employer/employee relief scheme
2. Evaluation of IDC-managed funds
3. Mergers
4. Implementation of Competition Amendment Act
5. Illicit Economy Task Team

Focus 1: Temporary Employer/Employee Relief Scheme

- Following the Presidential Jobs Summit, the Temporary Employer / Employee Relief Scheme (**TERS**) was established to replace the old Training Layoff Scheme in supporting companies in financial distress.
- The scheme alleviates laying-off workers by providing a training allowance that replaces salaries at 75%.
- EDD has been **actively participating** in the committee since its inception in October 2018, and continues to conduct an economic and developmental impact assessment of the scheme.
- Labour Relations Act **section 189A** retrenchment notices and all **TERS applications** were assessed for the period October 2018 to June 2019.

TERS PERFORMANCE

26

Approvals by the TERS Committee out of 35 applications in 9 months – Oct 2018 to June 2019

56

Approvals by Old Training Lay-off Scheme in 9 years – 2010 and 2018

- Not all provinces have applied for the TERS participation - with notable absence of NW, LP and NC
- There is therefore an urgent need to ensure that:
 - ✓ the allowance is released timeously to companies once the application has been approved; and
 - ✓ the scheme should be marketed through partnerships with industry federations, quarterly portfolio updates and technical MinMecs in all provinces.

OVERALL S189A STATISTICS

S189A CASES		Oct 2018 – June 2019			
Region	S189A Retrenchment Notices	Finalised Cases	Total Retrenchment	Jobs Saved	Jobs saved as % of finalised cases
Eastern Cape	2 251	1 139	862	277	24%
Free State	316	37	19	18	49%
Gauteng	9 696	5 493	2 850	2 643	48%
KwaZulu-Natal	8 854	1 782	985	797	45%
Limpopo	669	127	26	101	80%
Mpumalanga	2 781	1 397	674	723	52%
Northern Cape	328	93	61	32	34%
North West	235	91	10	81	89%
Western Cape	4 591	2 472	1 796	676	27%
National	47 916	2 268	1 753	515	23%
TOTAL	77 637	14 899	9 036	5 863	39%

See details of jobs saved in Annexure

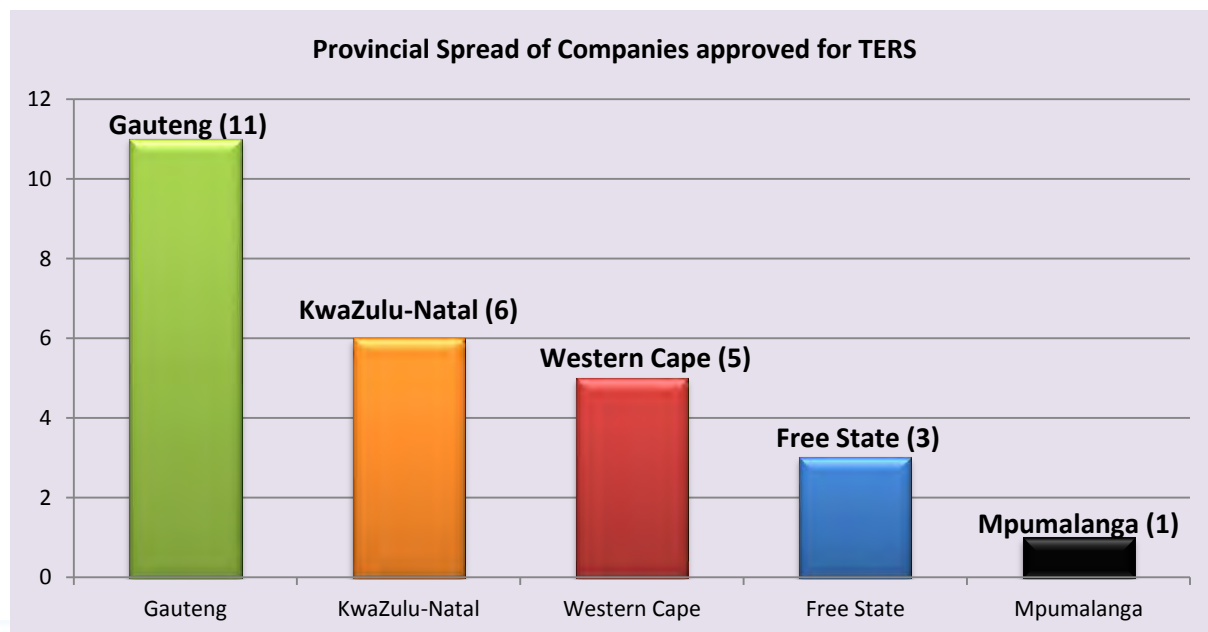
OVERALL S189A STATISTICS (Cont.)

Main reasons provided for retrenchment notices:

- Lack of demand for their products and services due to negative economic climate and scaling down of orders by SOEs;
- High energy costs; and
- Volatile commodity prices, especially for construction, mining and manufacturing sectors.

TERS SPECIFIC STATISTICS

TERS APPLICATION PER SECTOR/SETA OFFICES	Approved	Declined	Process	Total
Manufacturing, Engineering and Related Services SETA	18	2	1	21
Fibre Processing and Manufacturing SETA	3	-	-	3
Culture, Arts, Tourism, Hospitality SETA	1			1
Safety and Security SETA	2	1	2	5
Construction Education and Training Authority (CETA)	1		1	2
Agricultural SETA	1	1		2
Wholesale and Retail SETA			1	1
TOTAL	26	4	5	35



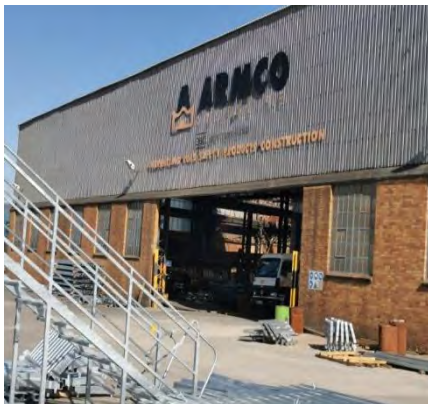
**TERS approved
26 applications
and paid R77,3
million saving
3 009 jobs.**

*See details of jobs
saved in Annexure*

¹Payments are done through the Sector Education and Training Authority

TERS COMPANY VISITS AND FINDINGS

- EDD also conducted **site visits** to two companies (Armco Superlite and Delberg Engineering) that had applied and were approved for TERS participation to engage first-hand on the intervention and assess whether the scheme is serving its purpose, as well as get areas of improvement.



OUTCOMES:

- Companies acknowledged shorter turnaround times and emphasised the importance of quick response.
- They advised that government should explore transferring the training allowance directly to companies instead of SETAs to shorten the time.

Focus 2: Evaluation of IDC-managed funds

1. Use of reflows in the Agro-Processing Competitive Fund (APCF)
2. Downstream Steel Industry Competitiveness Fund (DSICF)

Agro-processing Competitive Fund (APCF)

- In July 2012, R250 million was made available to the IDC by government, to manage the Agro-Processing Competitiveness Fund. The Fund was advanced as a loan at a zero interest rate. Recently the fund has performed inadequately.
- EDD and IDC officials engaged on the best way to deploy reflows emanating from the APCF and it was agreed that reflows could be used to provide concessionary loans to companies in the agro-processing sector at:
 - ✓ A fixed interest rate of 5% for senior debt; and
 - ✓ A 2% Real after Tax Internal Rate of Return for subordinated debt.
- The IDC has also developed revised criteria to further assess applications – this was accepted by Minister Patel.
- Further improvements were that reporting must show industrial output and job creation and reflect that Ministerial Directives may be issued on the fund.

Downstream Steel Industry Competitiveness Fund (DSICF)

1. Use of reflows in the Agro-Processing Competitive Fund (APCF)
2. Downstream Steel Industry Competitiveness Fund (DSICF)

Downstream Steel Industry Competitiveness Fund (DSICF)

The Minister considers the uptake of the fund critical as a means to foster greater industrial capacity and employment across the metal value chain, therefore he accepts and supports the proposals to change the criteria in order to improve access to the funds by companies.

The uptake on the DSICF has been less satisfactory due to its stringent application criteria, particularly as it relates to BBBEE. The pricing was also considered too high. The following proposals were presented to the Minister for consideration:

Downstream Steel Industry Competitiveness Fund (DSICF)

1. Use of reflows in the Agro-Processing Competitive Fund (APCF)
2. Downstream Steel Industry Competitiveness Fund (DSICF)

Downstream Steel Industry Competitiveness Fund (DSICF) (Cont.)

Qualifying criteria as it relates to BBBEE

- ✓ With a BBBEE score of Level 4 or a plan to achieve it within a 36 months;
- ✓ Have ownership by black South African of 50% or greater; or
- ✓ Where funding will lead to increased industrial capacity or job creation, mindful that such funding should not lead to monopolization in the metals value chain

Pricing

- ✓ All funding up to the first R30 million should be priced at the lower of (i) the prevailing prime interest rate (as quoted by the South African Reserve Bank), or (ii) the IDC risk-based pricing less the current scheme subsidy of 1.5%, for large or medium-sized businesses, or 2%, for small businesses, as the case may be; and
- ✓ All funding in excess of the first R30 million should be priced at the current scheme subsidy of 1.5%, for large or medium-sized businesses, or 2%, for small businesses, as the case may be.

This quarter five mergers were concluded with public interest commitments from the companies

Commitments made include the following:

- A development fund for retrenched workers to be used for reskilling, education trust of retrenched workers children or seed capital to open own business
- Alternative employment offers made
- Headquarter relocation avoided
- Endeavours to limit job losses
- Collaboration with a South African university for 5 years for research and development

Detailed merger conditions

AQUIRING FIRM	TARGET FIRM	JOBS IMPACT	FUNDING	OTHER CONDITIONS
MONDI PLC / MONDI LIMITED	Mondi Ltd (Forestry)	None	R8 billion over 5 years	Mondi Ltd remain SA headquarter for Sub-Sahara Africa Work with SA university for 5 year for research and development Support community development programs in areas of operations
BOUNDARY TERRANCE GROUP / BRAVO GROUP	Bravo Group (Furniture)	253 workers retrenched prior to merger	Established a development fund of R25 000 per retrenched worker to be used for reskilling, education trust of retrenched workers children or seed capital to open own business	The retrenched workers will be given first option of employment when new jobs become available
NATURA COSMETICOS / AVON	Natura Cosmetics (Beauty)	Reinstated 26 retrenched workers	-	-
CPG IN STORE / CPG IMPERIAL LOGISTICS	CPG Imperial Logistics (Logistics)	Limit jobs losses, (merging parties claimed confidentiality)	Provided funding to reskill retrenched workers (merging parties claim confidentiality)	CPG will give preference to retrenched employees when new jobs become available
COMPCARE WELLNESS / SELFMED MEDICAL SCHEME	Selfmed Medical Scheme (Health)	Compcare Wellness holding company (Universal Group) offered 50 of the 51 retrenched workers truck driver jobs in Cape Town)	-	-

Focus 4: Implementation of the Competition Amendment Act

- The Competition Amendment Act, No. 18 of 2018 was published in Government Notice No. 42231 of 14 February 2019
- Following completion of work by an independent panel into the state of readiness of the Competition Commission to implement the Amendment Act, EDD recommended its promulgation
- On 6 July 2019, the President promulgated certain sections of the Act to commence its implementation
- The Department prepared its presentation to the Portfolio Committee on the context and content of the Amendments

Focus 5: Illicit Economy Task Team

- The **Inter-Agency Working Group on Illicit Trade** includes officials from the dtic and SARS, working with various agencies such as the National Joint Operational and intelligence Structure (NATJOINTS) and the South African Diamond and Precious Metals Regulator (SADPMR), to achieve the following:
 - ✓ Develop and Implement the Inter-Agency Strategy towards addressing Illicit Trade
 - ✓ Develop and roll-out the Action Plan with short, medium and long term actions for the Working Group, including:
 - High Impact Operations – e.g., Raid in Dragon City Mall, Fordsburg, Jhb on 11 Sept 2019 where 184 personnel from various agencies were involved – leading to detentions and seizures of items.
 - Conduct Policy Review involving key stakeholders – labour and business and includes supporting implementation of Export Tax on scrap metal.
 - Enhance international relations with regard to illicit trade
- The Ministers of Trade and Industry and of Finance identified CTFL*, scrap metal and gold as short-term focus areas

D. REPORT ON KPIS

Programme 2: Growth Path and Social Dialogue

Strategic Objective 2: Coordinate jobs drivers and implementation of the New Growth Path economic strategy in support of the National Development Plan

Key Performance Indicators

KPI 2: Analytical and public policy advocacy

KPI 3: NGP jobs drivers and coordination structures

KPI 6: Support to provinces

- **Economic Inclusion Index**
- **Model economy for MTSF guidance (see also Economic context)**
- **Township economy development coordinating structure**
- **Illicit Economy Task Team (see Focus 5)**
- **One target for KPI 6 in Q2 to be delivered in Q3**

Economic Inclusion Index

- The Department is piloting the development of a **composite economic inclusion index** using four elements, namely, employment, consumption, credit and entrepreneurship for historically disadvantaged people.
- **Principal Component Analysis** (a statistical procedure) was utilised to compute weights to develop the draft composite index based on the four elements.
- Assessing the weighted contribution of indices of the four elements or the weighted contribution of the elements themselves – preliminary outcomes confirm that although economic growth been positive from 2008 to mid-2019, **not much progress has been made** on economic inclusion.

Number of analytical and public advocacy reports

Model economy for MTSF guidance (see also Economic context)

- EDD produced a report on coordinating an analysis on the MTSF targets for the period 2019 – 2024
- The report outlines the work undertaken to contribute to the discussion about growth and employment in the Medium Term Strategic Framework (MTSF) in order to generate reasonable indicators for the next five years
- EDD provided guidance on what was expected as the output of the analysis and facilitated the projects in the following manner:
 - Terms of reference, provision of government documents and relevant information
 - Giving feedback on the draft reports prepared by Quantec to ensure that the final output was in line with expectation
 - Convened several sessions with different stakeholders to discuss progress and finalise outcomes to be tabled at Cluster.

Township Economy Development Coordinating Structure

- The Department has coordinated township economy development efforts of government where various government departments have been engaged through an intergovernmental forum to understand and track their interventions.
- The Department has engaged Provincial HoDs in a technical session on townships and small towns.
- The Department developed a proposal and committed funds to analyse township enterprises in North West in conjunction with the North West University.
- The Department has now developed a national working list of about 408 significant (1 000 homes or 5 000 people) townships in South Africa.

Township Economy Development Coordinating Structure (Cont.)

- A Task Team on township economy that includes the African Development Bank, universities and the private sector has been formed and has facilitated inputs to a Durban colloquium attend by then DPME Minister Dlamini-Zuma.
- The Task Team engaged the President's advisors on possible approaches on the township economy.
- The Task Team has also engaged the Deputy President on an approach to developing township economies and has since been tasked to develop a national model. Provincial visits are part of this exercise which is underway and will feed into the District-based model of government.

Programme 2: Growth Path and Social Dialogue

Strategic Objective 3: : Facilitate social dialogue and implementation of social accords

Key Performance Indicators

KPI 4: Implementation of the green economy accord

KPI 5: Employment and entrepreneurship for black women and youth

KPI 7: Social dialogue interventions to save and create jobs & reports on implementation of Social Accords

- **Green Economy Accord Implementation covering:**
 - ✓ *EDD-coordinated survey to assess willingness to pay for solar water heaters*
 - ✓ *Evaluation of government efforts in support of the Green Economy Accord*
- **One target for KPI 5 in Q2 to be delivered in Q3**
- **Temporary Employer/Employee Relief Scheme (see Focus 1)**

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation:

EDD-coordinated survey to assess willingness to pay for solar water heaters

- Electric geysers account for anything between 25% to 40% of the average household's monthly electricity bill.
- The Department interacted with 68* randomly sampled individuals using a structured survey to assess preliminary willingness to pay for solar water heater installation.
- The collected data was analysed with Choice Modelling in which choice was the dependent variable and explanatory variables being Cost, Jobs, Environment & Health and Annual Savings.
- We found that South African households are willing to pay for SWH (see Annexure)

*We intend to take a larger sample in future, but we do not foresee a contradictory outcome

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Evaluation of government efforts in support of the Green Economy Accord*

- The Department engaged key government stakeholders to get a sense of their progress in the implementation of the Green Economy Accord commitments from 2012 to the present
- The following stakeholders were engaged and progress was noted as detailed in the Annexure:

Department of Environmental Affairs (DEA)

Department of Energy (DOE)

Department of Higher Education & Training (DHET)

Department of Trade, Industry and Competition (dtic)

Department of Transport (DOT)

Eskom

Industrial Development Corporation (IDC)

EXAMPLES OF GOVERNMENT IMPLEMENTATION PROGRESS

Close to **500 000 solar water units** installed in residential dwellings.

The Industrial Development Corporation (IDC) had approved **investment of R22 billion** in the energy sector.

A total of **112 IPP projects** have been procured in Bid Window (BW) 1 to BW 4, as well as Small BW 1 (1S2) and Small BW 2 (2S2), representing 90 active projects of which 64 are in operation.

The IDC has **disbursed R1.71 billion to 48 companies** using funds from German Development Bank, KfW's Green Energy Efficiency Fund (GEEF) and French Development Bank, AfD's Sustainable Use of Natural Resources and Energy Finance (SUNREF).

Total **recycling rate increased** from 52% in 2012 to 57% in 2017.

Mandatory **biofuel blending regulations** were gazetted on 23 August 2012 that require 5 per cent minimum concentration for biodiesel and 2 to 10 per cent range for bio-ethanol blending.

South Africa is currently in Phase 3 of its **Carbon Capture and Storage (CCS)** Road Map and ESKOM's Underground Coal Gasification (UCG) pilot at Majuba Powerstation has progressed.

Since inception 2005 the Eskom energy-efficient lighting initiative has **replaced 66 million residential lights**.

DOT and PRASA have several programmes to **reduce carbon emission on roads** in place.

Total provincial installation of **DOE's Solar Home System units** is currently at 173 419

Programme 3: Investment, Competition & Trade

Strategic Objective 4: Coordinate infrastructure development and strengthen its positive impact on the economy and citizens

Key Performance Indicator

KPI 8: Quarterly Cabinet-level progress reports of infrastructure SIPs

KPI 9: Cabinet and PICC infrastructure decisions implemented

KPI 10: PICC meetings held and facilitated

KPI 11: Coordination actions to drive implementation of SIP 5 of the National Infrastructure Plan

KPI 12: Initiatives to increase localisation in the infrastructure and industrialisation programmes

KPI 13: Investment and Infrastructure projects evaluated, unblocked, fast tracked or facilitated

- **One target for KPI 11 in Q2 to be delivered in Q3**

Progress reports to Cabinet on the 18 Strategic Integrated projects (SIPs)

Work Completed: Cabinet Level Reports

- **18 Construction Update Reports** were prepared for Cabinet which provided information on financial, employment, localisation and construction activities; and identified progress and actions that Cabinet needed to consider to ensure the infrastructure build programme was implemented and able to boost jobs and growth.

Note: Implementation of the projects and **operational responsibility, funding and reporting** remains with the **relevant line Departments**.

Number of cabinet and PICC reports on strategic decisions implemented

Action minute on the Technical Evaluations of the Tirisano Construction Fund window 1 applications

- The Technical Project Management Unit (TPMU) of the Presidential Infrastructure Coordination Commission (PICC) supports the Tirisano Construction Fund Trustees by providing technical support and review panel expertise in the programme specification and selection criteria of eligible companies.
- The Fund opened its first window of applications in December 2018 receiving a total of 36 applications for funding under:
 - ✓ Enterprise Development Program (EDP)
 - ✓ Social Infrastructure Program (SIP)
 - ✓ Technical Capacity Program (TCP)

Action minute on the Technical Evaluations of the Tirisano Construction Fund window 1 applications (Cont.)

Outcomes of 1st Window of applications of the Tirisano Construction Fund

Programme	No. of Applicants	Considered for Approval	Value (`R)	Comment
EDP	14	5	0	A total of five (5) companies were recommended for funding consideration. Following the due diligence process, none of the five (5) applicants met the criteria, and were therefore not funded.
SIP	13	11	220 800 000	A total of eleven (11) applicants were recommended for further due diligence, which is currently underway.
TCP	9	8	0	A combined total of eight (8) [four (4) individual and four (4) company] applicants were approved to be included in the technical panel (Database).
Total	36	24	220 800 000	

Number of cabinet and PICC reports on strategic decisions implemented

Action minute on PICC strategic decision for assessment and verification of social infrastructure projects in construction

- At the PICC Council of 27 March 2019, the President and Chair of PICC Council requested that the PICC move towards geo-spatial presentation of infrastructure where verified infrastructure projects can be presented spatially at local, township and/or village level.
- At the Cabinet Lekgotla of 31 May 2019 the PICC presented the preliminary 5 year targets across different infrastructure programmes such as school, clinics and hospitals.
- To support the request from the President on project geographic spatial information the PICC undertook the initiative to perform assessments of 156 schools, 22 clinics and 2 hospitals in construction.
- Between 08 July and 16 August 2019 the PICC Technical Unit collected data on the facilities currently under construction as well as spatial data, services data (water, sanitation and electricity) and compiled assessment reports.
- The PICC submitted the assessments verification report to Minister Ebrahim Patel (02 September 2019) and Minister Patricia De Lille (03 September 2019).

Work completed: PICC meetings held and facilitated

- During the quarter, EDD provided technical, secretariat and coordinating support for the hosting of PICC structures through the PICC Unit. These structures prepared and finalised the submissions discussed in the meetings held.
- PICC held eight meetings supported by the EDD
 - Tirisano Trustees meeting- 1st July 2019
 - NC Extended Executive Council Lekgotla- 2nd July 2019
 - SIP Coordinator's Forum- 2nd August 2019
 - Tirisano- 22nd August 2019
 - Infrastructure Delivery Management System and PICC Joint briefing- 28th August 2019
 - SIP Coordinator's Forum- 30th August 2019
 - PICC Secretariat GIS briefing- 13th September 2019
 - SIP Coordinator's Forum- 27th September 2019

Initiatives to increase localisation in the infrastructure and industrialisation programmes

Action minute on the IDC framework to enhance localization and its funding sectors.

- IDC has to assist in contributing to curtailing the growing trend of deindustrialization by identifying local procurement as a critical lever to facilitate the development and expansion of the local industrial base.
- IDC's framework to drive localization identifies 3 categories:
 - ✓ **IDC procurement:** Using IDC own procurement to influence localization
 - ✓ **IDC subsidiaries:** Using distinct opportunities to shape and influence localization and transformation through its investments, lending and subsidiaries and to maximize impact that will develop the sector market more effectively and contribute greater to the localization and transformation imperative.
 - ✓ **Newly-funded IDC clients:** Enabling business partners to support localization in various incentives to increase the local content.
- The IDC framework to enhance localization is confidential. Permission to view the document can be requested from the IDC CEO at 19 Friedman Drive, Sandown.

Investment and Infrastructure projects evaluated, unblocked, fast tracked or facilitated

Action Minute: Unblocking of market access challenges for Thaleka Manufactures (PTY) LTD

- EDD received a request to unblock and facilitate market access challenges from Thaleka Manufactures. Thaleka is a 100% black-owned, steel fabrications and engineering Solutions Company, based in Booyens, Johannesburg. Thaleka's clients are include Transnet, Gibela Rail transport, Eskom, Powertech Transformers, Actom,etc.
- In order to assist Thaleka Manufactures, EDD made the following interventions:
 - ✓ Made contacts with Transnet on behalf of Thaleka and through that intervention Thaleka was given an opportunity to provide rail components.
 - ✓ Made contacts with NALEDI and at this point they have passed the first stage "Boarding process" and are waiting for castings for stage 2 to show that they can produce required quantities.
 - ✓ EDD engaged Powertech, Gibela and AMSA to facilitate more off takes – communication is now in progress between them.

Investment and Infrastructure projects evaluated, unblocked, fast tracked or facilitated

Action Minute: Facilitation of market for ferro manganese and preventing possible closure of a smelter plant

- South32 is a mining company in South Africa, with a metalloy smelter based in Meyerton near Vereeniging.
- South32 approached to EDD that they were planning to close in 6 months due to declining orders.
- EDD engaged AMSA suggesting that AMSA should buy South32 in order to secure supply of ferro manganese to both their domestic and international factories.
- AMSA confirmed that while they will not buy the plant, they placed orders for A grade of ferro manganese starting in July 2019 and other grades from October 2019
- Both these contracts are to run for 15 months at a total value of R101 million. The supply of ferro manganese will be for AMSA's plants in Vereeniging, Newcastle and Saldanha - this initiative effectively saved the jobs of 283 workers.

Investment and Infrastructure projects evaluated, unblocked, fast tracked or facilitated

Action Minute: Action minute on the unblocking of construction stoppage at Tlholo Primary School in the Free State Province

- During its site visit to Tlholo Primary School in August 2019, the PICC Technical Unit identified urgent actions/interventions required to resolve blockages to infrastructure development in the school.
- A detailed report with actions was compiled and stakeholders were engaged on project delays.
- Upon following up, the Free State Province Department of Education confirmed that the contractual dispute and outstanding payment with the contractor are resolved, and the contractor has returned to site and resumed construction works.

Investment and Infrastructure projects evaluated, unblocked, fast tracked or facilitated

Action Minute: Intervention on the infrastructure project for the Grassland Primary School in the Free State

- During its site visit to Grassland Primary School in August 2019, the PICC Technical Unit identified urgent actions/interventions required to clear obstacles to enable the completion of quality infrastructure for delivery of services at the school.
- A detailed report with actions was compiled and stakeholders were engaged on project delays.
- Upon following up, the Free State Province confirmed that the contractor has returned to site, and that construction activities have resumed.
- The PICC will continue to monitor the project progress to ensure the 6th Administration's objectives regarding social infrastructure are achieved.

Investment and Infrastructure projects evaluated, unblocked, fast tracked or facilitated

Action Minute: Facilitation of an application for an increase in the General Rate of Customs Duty on Tinplate

- EDD received a request from ArcelorMittal for the unblocking of the approval process for an application for an increase in the General Rate of Customs Duty on Tinplate classifiable Under Tariff Subheadings: 7210.11, 7210.12 and 7112.10.
- EDD traced the progress on the application from ITAC to National Treasury and was informed by National Treasury that the application was sent to SARS for implementation. SARS denied having ever received the application – resulting in another request to Treasury to go back and retrace the application.
- Having found it, they received approval from the Minister of Finance and submitted the approved application to SARS for implementation.
- This alleviated the cost pressures on AMSA's tinplate operations and circumvented a total stop for tinplate productions.

Programme 3: Investment, Competition & Trade

Strategic Objective 5: Promote productive investment, industrial financing and entrepreneurship for jobs and inclusive growth

Key Performance Indicators

KPI 14: Level and impact of industrial finance by DFIs and departments including on township enterprises

KPI 15: Ministerial or departmental oversight engagements with the IDC

- **IDC funding**
- **Evaluation of IDC-managed funds (see Focus 2)**

Report on the level and impact of industrial finance by DFIs and departments including on township enterprises

IDC Funding

		APPROVALS			DISBURSEMENTS		
		2019/20	2018/19		2019/20	2018/19	
ENTITY	MONTH	R' million	R' million	% CHANGE	R' million	R' million	% CHANGE
IDC	Jul	1 525.5	1 378.9	11%	891.1	1 558.8	-43%
	Aug	439.2	687.9	-36%	769.3	623.4	23%
	Sep	4 151.5	911.9	355%	2 012.0	1 283.8	57%
QTR 2		6 116.2	2 978.7	105%	3 672.4	3 466.0	6%
QTR 1 ('19-'20)	-	394.5	856.5	-54%	2 425.6	2 719.2	-11%

- Approvals amounted to R6,1 billion in Q2, a 105% increase from just under R3 billion reported in the same period last year and a significant increase from the R394.5 million in the previous quarter
- The disbursements during the quarter amounted to about R3.7 billion, a 6% year-on-year increase from R3,4 billion and a 51% increase from the previous quarter.

Report on the level and impact of industrial finance by DFIs and departments including on township enterprises

IDC Funding (Cont.)

Table 5.2.1 Number of jobs expected to be created/ saved per sector by IDC during the second quarter

Sector	Jul	Aug	Sep	Q2 Total
Agro Processing & Agriculture	165	10	-	175
Automotive & Transport Equipment	113	-	62	175
Basic & Speciality Chemicals	-	-	-	-
Basic Metals and Mining	943	-	-	943
Chemical Products & Pharmaceuticals	-	(9)	-	(9)
Clothing & Textiles	6	-	-	6
Heavy Manufacturing	-	274	63	337
Industrial Infrastructure	-	-	-	-
Light Manufacturing & Tourism	542	-	-	542
Machinery & Equipment	30	-	-	30
Media and Audio Visual	-	-	61	61
Metal, Transport & Machinery Products	-	-	-	-
New Industries	-	-	-	-
TOTAL	1 799	275	186	2 260

Ministerial or departmental oversight engagements with the IDC held

During the quarter the Department engaged the IDC through:

IDC Quarter 1 Report

- PFMA compliance quarterly report for period ending June 2019

IDC Oversight Meeting 10 September 2019

- Quarterly oversight meeting

Programme 3: Investment, Competition & Trade

Strategic Objective 6: Promote competition, trade and economic regulation in support of job creation, industrialisation and economic inclusion

Key Performance Indicators

KPI 16: Work of the economic regulators

- **Mergers (see Focus 3)**
- **Implementation of Competition Amendment Act (see Focus 4)**
- **Meetings and reports**

Meetings and Reports

- Quarter 1 Reports of the Competition Commission, Competition Tribunal and ITAC
- Quarterly entities meeting on 15 August 2019
- Approval and tabling of the 2019/20 Annual Reports for the Competition Commission, Competition Tribunal and ITAC – tabled in September
- Appointments at the Competition and Trade Authorities

E. REPORT ON HUMAN RESOURCES

Human Resource Management

- The Department employs staff on a permanent basis, as well as through-fixed term contracts for specific projects and secondments to access specific scarce skills and knowledge for its programmes, including the PICC Technical Unit.
- The EDD had a ratio of 50% women in Senior Management positions as at 30 Sept 2019.

EDD Personnel Expenditure by Programme for Q2

Programme	Total expenditure (R'000)	Personnel expenditure (R'000)	Training expenditure (R'000)	Professional and special services expenditure (R'000)	Personnel expenditure as a % of total expenditure	Average personnel cost per employee (R'000)
Administration	24 898	9 883	50	4 845	39.7%	186
Growth Path and Social Dialogue	7 739	7 370	-	5	95.2%	307
Investment, Competition & Trade	2 972	2 694	-	-	90.6%	142
Total	35 609	19 947	50	4 850	56.0%	208

Political Office Bearers are excluded

EDD Personnel Costs by Salary Bands

Salary band	Personnel expenditure (R'000)	As % of total personnel costs	Number of employees	Average personnel cost per employee (R'000)
Levels 3-5	570	2.9%	7	81
Levels 6-8	2 825	14.2%	26	109
Levels 9-12	6 192	31%	33	188
Levels 13-16	10 360	51.9%	30	345
Total	19 947	100%	96	208

Political Office Bearers are excluded

The Department has exceeded the target of 50% in the filled and funded posts overall.

SMS	Male	Female	Total
Headcount	15	15	30
Percentage	50%	50%	100%

Non-SMS	Male	Female	Total
Headcount	21	45	66
Percentage	32%	68%	100%

EDD	Male	Female	Total
Headcount	36	60	96
Percentage	37.5%	62.5%	100%

Political Office Bearers are excluded

People with Disabilities

- The Department has achieved the national target for people with disabilities of 2%

	Male	Female	Total
Staff with disabilities	1	2	3
Total staff	36	60	96
	<u>2.7%</u>	<u>3%</u>	<u>3%</u>

F. REPORT ON FINANCES

Summary of expenditure for Q2

- As at 30 September 2019 the department spent **R549.8 million** out of an adjusted allocation of **R1.1 billion** i.e. **53%** of the total allocated budget.
- Of the **R549.8 million** spent, transfers to entities made up **R482.1 million** and **R67.7 million** was spent directly by the Department
- As at 30 September 2019 expenditure excluding transfers amounted to **R67.7 million (Core R21.7 million, Support R46.0 million)** out of an allocated budget of **R147.4 million** i.e. **46%** of the baseline allocation.
- The department achieved a total expenditure of **100% (R549.8 million)** of the Q1 targeted spent of **R549.2 million**
- The following tables reflect the expenditure against the budget per programme and per economic classification.

Cumulative Financial Performance per Programme: Q2

Programmes	2019/20 Budget	YTD actual Expenditure	Variance	Spent
	R'000	R'000	R'000	%
Administration	90 334	46 081	44 253	51%
Growth Path and Social Dialogue	37 009	15 897	21 112	43%
Investment, Competition and Trade	20 059	5 722	14 337	29%
Transfers and Subsidies	918 050	482 102	435 948	53%
Total including Transfers	1 045 393	549 802	495 591	53%
Total excluding Transfers	147 402	67 700	79 702	46%

Cumulative Financial Performance per Programme: Q2

Expenditure per Economic Classification	2018/19 Budget	YTD actual Expenditure	Variance	Spent
	R'000	R'000	R'000	%
Compensation of Employees	97 693	42 600	55 093	44%
Goods and Services	44 971	24 757	20 214	55%
Transfers to Entities	897 991	482 022	415 969	54%
Households	-	80	-80	100%
Payment of Capital Assets	4 738	343	4 395	7%
Total including Transfers	1 045 393	549 802	495 591	53%
Total excluding transfers to entities	147 402	67 700	79 702	46%

Quarter 2: Analysis of spending by Programme

Programme 1	Q2 Projected Spend	Q2 actual Expenditure	Variance	Spent
	R'000	R'000	R'000	%
Compensation of Employees	12 111	10 462	1 649	86
Goods and Services	9 630	14 266	- 4 636	148
Payments for Capital Assets	272	170	102	63
Total	22 013	24 898	- 2 885	113

The main cost drivers in non-core functions are:

- Office accommodation costs in Corporate services
- Legal fees in Corporate services
- Travel and subsistence
- Audit costs in Financial management for Auditor General.

Quarter 2: Analysis of spending by Programme

Programme 2 and Programme 3	Q2 Projected Spend	Q2 actual Expenditure	Variance	Spent
	R'000	R'000	R'000	%
Salary: Compensation of Employees	12 974	10 064	2 910	78
Non Salary: Goods and Services	433	547	- 114	126
Payments for Capital Assets	0	0	0	0
Total	13 407	10 611	2 796	79

Quarter 2: Transfers to Entities

ENTITIES	Q2 Amount Budgeted	Q2 Amount Transferred to Entities	Variance	Spent
	R'000	R'000	R'000	%
Competition Commission	147 718	147 718	-	100
Competition Tribunal	24 114	24 114	-	100
ITAC	53 464	53 464	-	100
IDC:				
- Sefa	120 726	120 726	-	100
- PICC	60 000	60 000	-	100
- Steel Development Fund	35 000	35 000	-	100
- Tirisano Construction Fund	41 000	41 000	-	-
Total	482 022	482 022	-	100

Q2 Financial Performance: Reasons for Variances

- **Compensation of employees:** Spending less than projected due to some resignations
- **Goods and services:** Spending more than projected due to increased legal service cases.
- **Transfers and Subsidies:** Spending according to projections
- **Capital assets:** Spending according to projections



SIYABONGA



Economic Development Department

ANNEXURE

Green Economy Accord implementation: *Willingness to use solar water heaters (Cont.)*

We found that:

- an increase in jobs levels increases the probability that a household would switch to a SWH by 1.5%;
- an improvement in the environment and health (i.e. less water is used and ambient level of pollution declines) will increase the probability that the average household would choose to switch to a SWH by 5.47%;
- a potential increase in annual electricity cost savings from lower to higher levels will increase the probability that households will switch to SWH by 9.13%;
- an increase in the additional cost to purchase a SWH will cause the probability that households will switch to a SWH system to decrease by almost 1%;

Green Economy Accord implementation: *Willingness to use solar water heaters (Cont.)*

We found that (cont.):

- households are willing to pay an additional R 6 137.51 per annum (i.e. R 511.46 per month) to switch from a conventional electric geyser to a SWH if that would contribute to improvements in air quality and reduced water use;
- households are willing to pay an additional R 7 985.11 per annum (i.e. R 665.43 per month) if by doing so, they would be able to enjoy annual financial savings on their annual electricity cost as a result of switching from a conventional geyser to a SWH;
- households are willing to pay an additional R 1 458.80 p.a. (R 121.57/month) if by switching to a SWH, they are able to contribute to job creation in the SWH value chain; and

Green Economy Accord implementation: *Willingness to use solar water heaters (Cont.)*

We found that (cont.):

- households have the highest valuation at R 7 985.11 for increased financial benefits that results from switching from a conventional geyser to a SWH.

We now intend to engage the South African Insurance Association to make the case that they should make the option to switch from traditional water heaters available in their basket of water heater insurance (particularly during replacement)

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Government implementation of Green Economy Accord (Cont.)*

COMMITMENT ONE: Rollout of Solar Water Heaters

- Government's rollout of solar water heaters (SWH) has achieved considerable success in achieving the installation of close to 500 000 units in residential dwellings across the country since its launch.
- The dtic has designated SWH components with a target minimum local content threshold of 70 per cent.

COMMITMENT TWO: Investment in the Green Economy

- The Industrial Development Corporation (IDC) had approved investment of R22 billion in the energy sector by August 2019, in the following main sectors:
 - Renewable Energy - R15.7 billion (including 27 renewable energy independent power producer projects (REIPPP))
 - Energy efficiency - R 0.68 billion
 - Fuel based energy - R 2.3 billion
 - Biofuels - R1.4 billion
 - Coal Independent Power Producers - R3.18 billion
 - Total permanent equivalent direct jobs created is 15 367.
- National Cleaner Production Centre (NCPC) of South Africa, an entity of **the dtic**, has referred 21 energy and water assessments of accommodation establishments to the IDC.

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Government implementation of Green Economy Accord (Cont.)*

COMMITMENT THREE: Rollout of renewable energy

- A total of 112 IPP projects have been procured in Bid Window (BW) 1 to BW 4, as well as Small BW 1 (1S2) and Small BW 2 (2S2), representing 90 active projects of which 64 are in operation.
- This has resulted in 3 976 MW of additional generation capacity added to the grid.
- In total, the renewable energy independent power producers programme (REIPPPP) has attracted total investment of R209.7 billion, 20 per cent (or R41.8 billion) of which represents foreign investment from 23 different countries.
- Actual local content procurement as reported by the IPP-O by 4Q 2018/19, stood at 52 per cent (R46.5 billion) of total project value.

COMMITMENT FOUR: Energy Efficiency

- The IDC has disbursed R1.71 billion to 48 companies using funds from German Development Bank, KfW's Green Energy Efficiency Fund (GEEF) and French Development Bank, AfD's Sustainable Use of Natural Resources and Energy Finance (SUNREF).
- Small and Medium Enterprises (SME) accounted for 32 transactions (67 per cent of the beneficiary companies); while total energy saving of 970 GWh per annum (approximately 1 million people usage).
- The dtic supports energy and resource efficiency across industries through a number of programmes/projects such as (i) Resource and Energy Efficiency Assessments (Realised resource savings of R143.3 million in 35 companies); (ii) Industrial Symbiosis Programme (ISP): three feasibility studies completed for Limpopo, North West and Mpumalanga provinces; (iii) Industrial Energy Efficiency (46 new demonstration plants took part; 28 reported new energy savings of 392 GWh, etc.

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Government implementation of Green Economy Accord (Cont.)*

COMMITMENT FIVE: Waste recycling, re-use and recovery

Recycling Rates for Packaging Materials

PACKAGING MATERIAL COLLECTED FOR RECYCLING 2012 – 2017 and Forecast 2022

* TOTAL COLLECTED PACKAGING MATERIAL - '000 TONNES							Collection Rates Forecast
PACKAGING TYPE	2012			2017			2022
	CONSUMPTION TONNES	COLLECTED TONNES	% COLLECTED	CONSUMPTION TONNES	COLLECTED TONNES	% COLLECTED	% COLLECTED
GLASS	866	339	39%	759	331	43.6%	64.6%
METAL	230	149	65%	184	139	75.8%	80.1%
PAPER	1937	1151	59%	1951	1282	65.7%	69.3%
PLASTIC	711	291	41%	868	395	45.5%	54.8%
TOTAL RECYCLING RATE:	3743	1930	52%	3761	2147	57.1%	65.2%

COMMITMENT SIX: Biofuels

- Mandatory blending regulations were gazetted on 23 August 2012 that requires 5 per cent minimum concentration for biodiesel, and 2 to 10 per cent range for bio-ethanol blending.
- A Proposed Regulatory Framework Model for prospective investors has yet to be finalised to provide for mandatory blending of biofuels into mineral liquid transport fuels; pricing framework to regulate the pricing between biofuels manufacturer and the blender; and biofuels subsidy framework.

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Government implementation of Green Economy Accord (Cont.)*

COMMITMENT SEVEN: Clean Coal Initiatives

- **Carbon Capture and Storage (CCS)**
 - South Africa is currently in Phase 3 of its CCS Road Map. The Pilot Carbon Dioxide Storage Project (PCSP) aims to inject 10 000 to 50 000 tonnes of supercritical CO₂ per year in an onshore deep saline aquifer.
 - The pilot project is currently under development in the uMhlabuyalingana Local Municipality, KwaZulu Natal Province (KZN). Liquefied CO₂ will be purchased from commercial manufacturers and trucked over paved roads up to 900 kilometres radius.
- **Underground Coal Gasification (UCG) and Torrefied Biomass Co-firing**
 - ESKOM's Underground Coal Gasification (UCG) pilot at Majuba Powerstation has demonstrated environmental benefits
 - Eskom's need to partner on the next phase of development has substantially changed the expected direction and timelines of the UCG project as the partnership is going through commercial and regulatory approvals.
 - EDD has engaged DWS which culminated in a site visit by DWS technical licensing representatives in order to understand UCG technology and to revive the Majuba Water Use Licence application (originally submitted in 2013).

COMMITMENT EIGHT: Retrofitting for improved Energy Efficiency

- Since inception 2005 the Eskom energy-efficient lighting initiative has replaced 66 million residential lights.
- Phase four of the programme commenced in October 2019 for 12 months. The objective is to roll out 3.5-million energy saving fluorescent lamps (CFLs) to households in Eastern Cape, Free State, Northern Cape, KwaZulu-Natal, Mpumalanga and Limpopo provinces - reducing even peak demand by 108 MW or R77 million and cost of Open-Cycle Gas Turbine (OCGT) by R178 million.
- A total of 19 small companies consisting of 16 installation companies, 1 waste recycling company, 1 logistics company and 1 supplier of CFL adaptors.

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Government implementation of Green Economy Accord (Cont.)*

COMMITMENT NINE: Reducing carbon-emission on our roads

- DOT's Green Transport Strategy 2018 – 2050 (GTS) was developed and approved in 2018 and is aimed at alleviating the environmental impacts of the transport sector.
- The Department's Road Freight Strategy 2017 has identified approximately 20 million tonnes of bulk cargo on the road for possible movement back to rail.
- PRASA's New Rolling Stock Renewal Programme serves as catalyst for green features such as (i) each train built from 145 tonnes of SA produced steel, a lightweight stainless steel structure which consumes less energy ; (ii) 90 per cent recyclable components and energy saving features, including regenerative braking which allows 30 per cent reduction in energy consumption; and (iii) large exterior windows together with a combination of LED lighting options provide wide welcoming carriage space with lots of natural light.
- Notable progress in Tshwane, Cape Town and Johannesburg on the use of compressed natural gas (CNG) by Bus Rapid Transit Systems (BRT).

COMMITMENT TEN: Electrification of poor communities and reducing of fossil-fuel open fire cooking and heating

Provincial Installation of DOEs Solar Home System units

PROVINCE	HOUSEHOLDS ELECTRIFIED
Eastern Cape	82 463
KwaZulu-Natal	67 515
Limpopo	17 951
Western Cape	1 660
Northern Cape	3 830
TOTAL	173 419

Report completed on support for and outcomes of the green economy accord

Green Economy Accord implementation: *Government implementation of Green Economy Accord (Cont.)*

COMMITMENT ELEVEN: Economic development in the green economy: promotion of localisation, youth employment, cooperatives and skills development

- The Department of Higher Education and Training (DHET) through the National Skills Fund (NSF) funded the establishment of the South African Renewable Energy and Technology (SARETEC), at the Cape Peninsula University of Technology (CPUT).
- The project also supports implementation of Strategic Infrastructure Project (SIP 8): Green Energy in support of the South African Economy, and SIP 14: Higher Education Infrastructure.
- Forty seven South Africans were trained as wind turbine technicians at SARETEC and a further 21 were trained by SARETEC in Germany.
- DHET has commenced with two approved occupational trades for the “Dual System of Apprenticeships” in SA namely, i) electrician; and ii) plumber, due to these trades contribution to the green economy.
- In August 2016 the training commenced with 100 learners at participating TVET Colleges, Ekurhuleni East and West in Gauteng and Port Elizabeth TVET and East Cape Midlands TVET in the Eastern Cape. An intake of 100 learners as apprentice electricians commenced in April 2018. An additional 25 learners in the approved occupational trade of plumbing will commence training at the newly approved Umfolozi TVET participating college during September / October 2019. A further 75 learners will be training as apprentice plumbers from September / October 2019. Each intake of learners will be training for three to four years.
- The Green Fund’s contribution of R65 million towards capacity building initiatives has further enhanced skills development, SMME development and institutional capacity development.
- The target for 2019/20 youth participation in EPWP projects is set at 65 per cent of the expected total 67 953 opportunities.

COMMITMENT TWELVE: Cooperation around the United Nations COP17 and its follow up

- COP 17 - Commitment to negotiate a new legal agreement. was achieved with the adoption of the Paris Agreement.
- Doha Amendment: Commitment to enter into 2nd commitment period of the Kyoto Protocol was partially achieved with SA ratifying but not enough Parties for Doha to enter into force.
- Paris Agreement and Nationally Determined Contributions (NDCs) - South Africa ratified the Paris Agreement in November last year and also submitted its Nationally Determined Contribution (NDC).
- Commitment to finalise the design of the Green Climate Fund (GCF) was achieved with the GCF

OVERALL JOBS SAVED PER COMPANY

Regions	Companies	Total Jobs Saved
Eastern Cape	KSM - Megamor Express	24
Eastern Cape	Grinaker-LTA (Pty) Ltd	27
Eastern Cape	ContiTech Africa (Pty) Ltd	12
Eastern Cape	Torre Parts and Components	3
Eastern Cape	Concrete 4U and Concrete 4u Logistics	6
Eastern Cape	M Secure	205
Free State	Roadmac Surfacing (RMS) (Pty) Ltd	2
Free State	Ht Pelatona Projects (Pty)Ltd	16
Gauteng	Actom Signalling	7
Gauteng	Stefanutti Stocks Building Division	12
Gauteng	Refraline (Pty) Ltd	27
Gauteng	Sarens South Africa (Pty) Ltd	15
Gauteng	Minova Africa	27
Gauteng	PG Building Glass Processing Isando	18
Gauteng	Primeserv Staff Dynamix (Pty) Ltd and Adcorp BLU a division of Adcorp Fulfillment Services	65
Gauteng	China Africa Motors (Pty) Ltd	85
Gauteng	Macsteel Service Centres SA (Pty) Ltd	229
Gauteng	GST Seton Autoleather	180
Gauteng	AEL Mining Services	91
Gauteng	Fattis & Monis a division of Tiger Consumer Brands Ltd	18
Gauteng	Corobrik (Pty) Ltd	14
Gauteng	Mpact Operations t/a Plastic Wadeville	18
Gauteng	Augusta Manufacturing	3
Gauteng	Outsource Packaging	5
Gauteng	Gibbsteel (Pty) Ltd	13
Gauteng	Tanker Services Food and Chemicals	33
Gauteng	GRW Commercials (Pty) Ltd t/a GRW Services Jhb	54
Gauteng	Rentech South Africa (Pty) Ltd	39
Gauteng	Morgan Beef (Pty) Ltd	28
Gauteng	Freyssinet	63
Gauteng	GST Seton Autoleather	138

OVERALL JOBS SAVED PER COMPANY (Cont.)

Regions	Companies	Total Jobs Saved
Gauteng	Aveng Trident Steel (Pty) Ltd	86
Gauteng	Revlon South Africa	144
Gauteng	G4S Secure Solutions (SA) (Pty) Ltd	30
Gauteng	Goldfields Logistics (Pty)Ltd	60
Gauteng	Unitrans Supply Chain Solutions	80
Gauteng	Augusta Manufacturing	4
Gauteng	Normellaz	20
Gauteng	Energy Fabrication t/a Genrec engineering	1
Gauteng	Booyco Engineering (pty)Ltd	13
Gauteng	Prominent Paints (pty)Ltd	1
Gauteng	Sandvik Mining RSA (Pty) Ltd	2
Gauteng	Kwese Channels South Africa (Pty) Ltd	72
Gauteng	Fram Footwear	3
Gauteng	Ascendis Supply Chain (Pty) Ltd	44
Gauteng	Green Connect (Pty) Ltd	17
Gauteng	Eazi Access Rental (Pty) Ltd	10
Gauteng	Lixil Africa (Pty) Ltd	37
Gauteng	Corruseal SF Pty Ltd	39
Gauteng	Puma Energy SA Pty Ltd	10
Gauteng	Hollard Insurance Company	11
Gauteng	AstraZeneca	10
Gauteng	Capago South Africa (Pty) Ltd	15
Gauteng	Hydro Power Equipment (Pty) Ltd	60
Gauteng	Unitrans Supply Chain Solutions	114
Gauteng	Oliver Marketing (Pty) Ltd and More Global Production (Pty) Ltd	10
Gauteng	Nobomate (Pty) Ltd T/A New GX	12
Gauteng	SPP Engineering	14
Gauteng	MTN (Pty) Ltd	22
Gauteng	Edgeline Engineering (Pty) Ltd	25
Gauteng	Society for Family Health	5
Gauteng	Lixil Africa (Pty) Ltd	27

OVERALL JOBS SAVED PER COMPANY (Cont.)

Regions	Companies	Total Jobs Saved
Gauteng	Royal Haskoining DHV (Pty) Ltd	7
Gauteng	Hercules Foods	39
Gauteng	Mobax South Africa (Pty) Ltd	25
Gauteng	Hercules Foods	39
Gauteng	Right to Care	9
Gauteng	Adcorp BLU, a Division of Adcorp Fulfilment Services (Pty) Ltd	9
Gauteng	Silverton Manufacturing	10
Gauteng	PSA Romano	16
Gauteng	Council for Scientific and Industrial Research (CSIR)	200
Gauteng	Right to Care	51
Gauteng	Raphahlelo and Associated cc t/a F and J Electrical	53
Gauteng	Zamalwandle	4
Gauteng	Slagstone cc	1
KwaZulu-Natal	KLL Distributors	3
KwaZulu-Natal	Supercare Services Group (Pty) Ltd	7
KwaZulu-Natal	Imperial Logistics - Tanker Services Fuel and Gas Division	9
KwaZulu-Natal	Dakot Wear Ceramics (Pty) Ltd	7
KwaZulu-Natal	Busamed Private Hospital	77
KwaZulu-Natal	ISO Moulders A Division of Southey Holdings (Pty) Ltd	6
KwaZulu-Natal	Rudnev Cold Rooms A Division of Southey Holdings (Pty) Ltd	8
KwaZulu-Natal	VNA Piling cc	10
KwaZulu-Natal	Grafton Everest	10
KwaZulu-Natal	Society for Family Health	2
KwaZulu-Natal	AVL Healthcare Logistics	61
KwaZulu-Natal	Express Employment Professionals and 1 other	270
KwaZulu-Natal	Alpha Pharm (Pty)Ltd Newcastle	2
KwaZulu-Natal	Society for Family Health - PMB	3
KwaZulu-Natal	Janelet Trading (PTY) Ltd	5
KwaZulu-Natal	Hillside Aluminium (Pty.) Ltd.	279
KwaZulu-Natal	Umfolozi Sugar Planters Ltd (UCOSP)	6
KwaZulu-Natal	Leomat Construction (Pty) Ltd	32

OVERALL JOBS SAVED PER COMPANY (Cont.)

Regions	Companies	Total Jobs Saved
Limpopo	Ngululu Bulk Carriers (Pty) Ltd	101
Mpumalanga	Sandvik Mining & Rock Technology	11
Mpumalanga	TUV SUD South Africa	100
Mpumalanga	Mantella Trading 310 (Pty) Ltd	100
Mpumalanga	Buylines Trading Under- Eyethu Coal (Pty)Ltd	36
Mpumalanga	CCI Engineering & Projects	45
Mpumalanga	Lows Creek Treated Timber	4
Mpumalanga	Dispack Packaging	113
Mpumalanga	Trollope mining Services (Pty)Ltd	270
Mpumalanga	Canyon Mining Services	10
Mpumalanga	Buildmax Limited	30
Mpumalanga	Coal Giant	4
Northern Cape	GICB Gamagara Innovative Cleaning Business (Pty) Ltd	30
Northern Cape	Astrotail	2
North West	Surrey Hotel	10
North West	Keystone Milling Co	20
North West	Fraser Alexander (Pty) Ltd	46
North West	Sandvik Mining & Construction RSA (Pty) Ltd	5
Western Cape	Medscheme (Pty) Ltd	90
Western Cape	Airton Timbers (Pty) Ltd	25
Western Cape	Alpine Lounge	37
Western Cape	Saldanha Bay Oyster Company (Pty) Ltd	11
Western Cape	Mpact Operations (Pty) Ltd t/a Mpact Versapak	76
Western Cape	Conde Nast Independent Media	8
Western Cape	PA Venter Group of Companies	23
Western Cape	Nautic Africa (Pty) Ltd	5
Western Cape	Colas South Africa	54
Western Cape	Independent Media (Pty) Ltd and African Technology Media Holdings	48
Western Cape	Precision Press	10
Western Cape	Green Cross Manufacturers (Pty) Ltd	12
Western Cape	WBHO Construction Cape	14

OVERALL JOBS SAVED PER COMPANY (Cont.)

Regions	Companies	Total Jobs Saved
Western Cape	Macneil Plastics (Pty) Ltd	19
Western Cape	Burma Plant Hire (Pty) Ltd	67
Western Cape	Masterpack Cape and Logo Print	16
Western Cape	Amazon Development Centre (SA) (Pty) Ltd	127
Western Cape	Royal HaskoningDHV (Pty) Ltd	2
Western Cape	Radio Holland South Africa (Pty) Ltd	32
Head Office	CemAir	133
Head Office	Group Five Projects (Pty) Ltd and Group Five Oil and Gas (Pty) Ltd t/a	17
Head Office	Bosal Afrika (Pty) Ltd	48
Head Office	Netcare Hospitals Pty Ltd	21
Head Office	Radiant Group (Pty) Ltd	31
Head Office	VME Group (PTY) LTD	23
Head Office	Elliott Mobility (Pty) Ltd	72
Head Office	Protea Chemicals (Pty) Ltd (A member of Omnia Group)	2
Head Office	Umso Construction (Pty) Ltd	79
Head Office	KLL Distributors	89
		5 863

TERS SPECIFIC JOBS SAVED

#	COMPANY NAME	NO OF EMPLOYEES		APPROVED AMOUNT	PROVINCE
1	CGA Fenestration (Pty) Ltd	57	R	2 308 601,26	Gauteng
2	Iveco (Pty) Ltd	133	R	6 813 581,94	Gauteng
3	Wheel Assemblers	33	R	798 918,00	Gauteng
4	Wire Poultry	65	R	2 530 836,00	Gauteng
5	Libra Landscaping and Cleaning Services	31	R	432 321,60	Gauteng
6	KAP Automotive t/a Feltex	58	R	641 256,90	Gauteng
7	Delberg Engineering	56	R	3 112 526,80	Gauteng
8	Lianru Galvanisers	138	R	4 745 532,08	Gauteng
9	Trenchless Technologies	93	R	2 068 160,44	Gauteng
10	Excellence Motor Trimmers t/a Big Sky Trading	32	R	1 071 848,20	Gauteng
11	Armco Superlite (Pty) Ltd	198	R	7 156 874,82	Gauteng
12	Finesse Panelbeaters cc	22	R	913 077,85	KwaZulu-Natal
13	Tech Art Panel	10	R	521 757,64	KwaZulu-Natal
14	Sos Protec	673	R	11 202 160,46	KwaZulu-Natal
15	Brake Lining	39	R	1 156 216,38	KwaZulu-Natal
16	Pfisterer (Pty) Ltd	246	R	10 467 763,02	KwaZulu-Natal
17	Biztron Trading	22	R	500 700,80	KwaZulu-Natal
18	Colibri Towelling Western Cape (Pty) Ltd	47	R	1 109 449,88	Western Cape
19	Capewell (Pty) LTD	40	R	1 989 588,96	Western Cape
20	Rehau Polymer Unlimited Solutions	308	R	2 306 371,37	Western Cape
21	Ahlesa Blankets (Pty) Ltd	81	R	1 681 130,56	Western Cape
22	Rehau Polymer Unlimited Solutions	300	R	3 436 156,39	Western Cape
23	NLG Gloves cc	82	R	1 066 076,73	Free State
24	Thata Ubeke Manufacturing (Pty) Ltd	75	R	5 294 915,81	Free State
25	Francarlo (Pty) Ltd	120	R	2 091 437,14	Free State
26	Bowigystix PTY LTD t/a Kwa Madwala Game Reserve	50	R	1 911 073,92	Mpumalanga
Total		3009	R	77 328 334,95	