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How much is enough? The effectiveness of current policy

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Outline

- Unpack the topic I was given ito:
 - Harmful use of alcohol in SA & associated consequences
 - State of alcohol policy development and implementation in SA
- Inputs on the 7 roles of DTI in the Concept Document and what is missing
- Conclusions

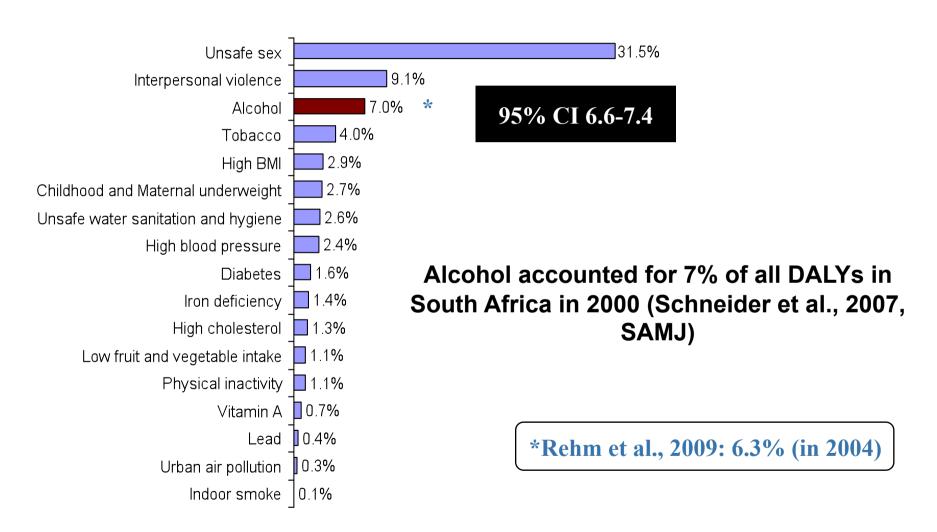
How much is enough? Drinking in SA

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- WHO Global Status Report on Alcohol & Health (2011)
 - While abstention from drinking is high, among drinkers we fall into category of countries having <u>highest consumption of AA/drinker per year</u>
 - We fall into 2nd highest category of countries in terms of having harmful pattern of drinking (looking at whether people drink apart from meals, engage in heavy episodic drinking, etc.)
 - We fall into the category of countries with <u>highest level of past year</u> <u>heavy episodic drinking</u> (>30%) for both male & female drinkers
- MRC Youth Risk Behaviour Survey (2008)
 - 34% of males in Grs 8-11 report <u>past month binge drinking</u> (24% for females) up from 29% in 2002 for males (18% for females)
- Implication: "Liquor industry (broadly) makes a large proportion of its profits from people drinking at harmful levels"

How much is enough? Consequences of drinking in SA

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Attributable DALYs (% of 16.2 million)

How much is enough? Consequences of drinking in SA

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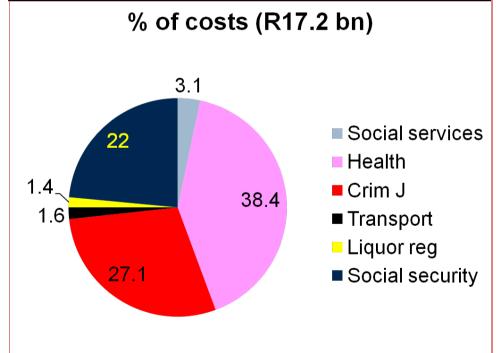
Burden attributable to alcohol use in SA in 2004 (Rehm et al.,2009)

Selected condition	DALYS	%
1. Infectious diseases (TB, HIV & AIDS)	415 693	32
2. Intentional injuries	329 652	25
3. Unintentional injuries	211 012	16
4. Neuropsychiatric disorders	157 751	12
5. Cardiovascular diseases	91 228	7
6. Cancer	51 840	4
7. Cirrhosis liver	31 156	2
8. Other	23 511	2
Total all conditions (incl. beneficial effects)	1 311 843	

In SA: 1/4 TB deaths linked to heavy alcohol use or having an AUD; roughly 130 deaths/day caused directly as a result of alcohol use

How much is enough? Consequences of drinking in SA

Burden attributable to alcohol use in SA (Budlender, 2009) – public sector costs



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- Total 'tangible' costs: R37.9
 bn in 2010 (1.6% GDP) ...
 (study commissioned by DTI
 but not yet publicly available)
- Revenue from alcohol:
 ~R10bn (Excise tax) + ~R9.3bn
 (VAT) =~ R19.3 bn in total
- Not recovering sufficient revenue to pay for social costs associated with misuse of alcohol







Public health

- Have we reached the stage of saying we have had too much harmful use of alcohol?
- Not sure, but...
 - We have clearly seen strong statements from government AS A COLLECTIVE since the beginning of 2011 and from some national ministers in particular (Health, DoSD, Transport)
 - Some provinces have taken a strong stance against harmful use of alcohol (WC)
- Believe that the government has come to position,
 <u>public health issues must be given more prominence</u>

 <u>over commercial interests</u> this is a worldwide
 phenomenon which has been seen e.g. in WHA
 resolutions in recent years & 2012 Bangkok Declaration

How much is enough? Alcohol policy development & implementation

Web-survey of alcohol policy in SA: <u>Comparison of ratings across</u> the 12 items and comparisons across time (2006 vs 2011)









- Have we reached the stage of saying we have had too much alcohol policy development & implementation?
 - Has been positive movement over time, but we have a long way to go!!
- Ito areas that relate to DTI, following areas for alcohol policy action stand out: (i) input into national plan, (ii) marketing, (iii) availability of alcohol, (iv) informal alcohol, (v) financing of alcohol strategy, (vi) monitor/surv
- How do these relate to 7 DTI roles in Concept Doc?
 - 1. Increase the minimum drinking age from 18 to 21 (iii)
 - 2. Set stds for location of liquor outlets, trading days and hours (iii)
 - 3. Harmonise the liquor regulation (iii)
 - 4. Regulate the density of outlets in the country (iv)
 - 5. Impose mandatory contribution by the liquor industry to a fund that will be dedicated to work to prevent and treat alcohol abuse (v)
 - 6. Intensify campaigns to educate people, in particular young people, about the dangers of alcohol
 - 7. Restrict liquor advertising (ii)

1. National alcohol plan

- Need a <u>national</u> alcohol plan (separate from NDMP) that incorporates all foci (departments)
- Current approach is fragmented, poorly funded & largely unevaluated
- Plan will need to better "balance" needs of public health with those of industry (producers, distributors, retailers)
- Focus should be on "small wins" & making progress over time
- Agency with overall responsibility should report annually on action taken & progress made



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2. Increase the minimum drinking age from 18 to 21

- Research in US found:
 - Raising drinking age was more effective than a range of other programs to reduce drinking among young people (a review of 132 documents)
 - Raising min age to 21:
 - reduced alcohol use among young Americans & reduced traffic crashes
 - decreased single vehicle night-time crashes involving young drivers by 11%
 - Was responsible for a 19% net decrease in fatal crashes involving young drivers after controlling for various factors (15 years of data over all States & DC)
- Benefits of a higher drinking age are only realised if law is enforced
- Easy to pass the legislation but to have positive impact need to:
 - Implement a national system of identification by card
 - Build strong coalitions with civil society
 - Keeping the public informed of the positive effects in terms of savings in injuries, premature deaths, and money
 - Dealing with the strong opposition of the liquor industry & youth
- Recommendation: Either wait on this or at most 1st raise drinking age to 19 (evaluate & plan next step)

Addressing availability of alcohol

(1 of 3 best buys ito reducing harmful use of alcohol)

- Need harmonisation between provinces
- Different hours for selling for on & off-consumption
- Consider 1 day of week when no alcohol sold for off-consumption (possible exceptions)
- Different on-consumption hours depending on location of outlet (residential area (9 pm), business nodes in residential areas (11 pm), business districts (2 am))
- Draw 'viable' unregistered outlets into regulated market
- Support development of associations of liquor outlets that can facilitate compliance with provincial regulations, including codes of conduct
- Support needed for regulation of industry (inspectors)
- Greater involvement of community & police in proactively working with outlets in residential areas to head off problems before they occur

3. Restrict liquor advertising – 1 of 3 best buys ito reducing harmful use of alcohol)

- Contrary to view that advertising only influences brand choice, well established from several studies in several countries that <u>alcohol advertising</u> influences behaviour -> it <u>brings about positive beliefs about drinking and encourages</u> young people to drink alcohol sooner and in greater quantities
- <u>Current rely mainly on self-regulation</u> (? working); no controls on when adverts are flighted or where they are placed; saturation of billboards in poorer areas; massive youth exposure to sports sponsorship
- Time series data (20 countries over 26 years) found that alcohol advertising bans decrease consumption of alcohol (& reduced consumption means reduce harm)
- Recommend banning all alcohol advertising including sports sponsorships, only allow advertising on the containers at point of sale
 - If no ban then ensure independent pre-vetting of adverts, increase funding for counter advertising, ban advertising when substantial youth exposure likely
- Also need to greater scrutiny of digital media, branded events, use of merchandising, transnational marketing via satellite TV or internet and global sports sponsorship
- DTI should support responsible drinking messages at point of sale (& in collaboration with DoH as indicated in 2003 National Liquor Act)

- 4. Intensify campaigns to educate people, in particular young people, about dangers of alcohol
- Little evidence for effectiveness of educational campaigns (not supported by WHO Global Alcohol Strategy)
- ? whether DTI should be <u>directly</u> collaborating with liquor industry in underage drinking initiatives in schools
 - ? whether such active work falls inside mandate of DTI (more DoH, DoSD)
 - Possible conflict of interest for liquor industry in this area
 - A review of internal alcohol industry marketing data from the UK (4 companies)
 found market research data on 15-16 year olds was used to guide campaign
 development, many references to need to recruit new drinkers (not just get brand
 switching), campaigns aspired to appeal to youth
 - Way more effective then educational games would be for liquor industry to reconsider way it advertises its product (advertising when it knows underage viewers will be exposed – e.g. early evening on TV, at sporting events when many youth present, on billboards near schools).

5. Addressing informal/illicit alcohol

- Identified in WHO Global Alcohol Strategy
- Cheapest alcohol causes greatest harm (big effect on youth, persons who are alcohol dependent)
- Recommendation
 - Better monitoring of such products
 - Improve quality control wrt production, distribution of informal market
 - Educate public about dangers of consuming informal/illicit alcohol
 - DTI should seek to influence Treasury to substantially increase taxes on products used to make homebrews (there are other ways to deal with regressive nature of this move)
 - Formulate response to "ale" problem (very cheap alcohol where sole purpose is to help get people drunk cheaply)





- 6. Financing of implementation of national alcohol strategy (and the role of the liquor industry in this)
- Don't support idea of making it compulsory for industry to contribute 1% to directly fund projects used to address social harms of alcohol
 - Unpublished DTI commissioned study (2010 data)) found that industry social responsibility initiatives are often not evidenced based, are not evaluated and focus on a minority of users (e.g., poor, pregnant women; university students who misuse their products) rather than the 25%-33% of drinkers who drink at problematic levels
- Potential for conflict of interest if industry directly involved
 - Support idea of establishing a Health Promotion Foundation funded by
 2% additional excise tax on alcohol & tobacco to fund various projects
- Look into issue of minimum pricing with additional funds generated, not going back to industry, but to social programmes

7. Monitoring & surveillance

- DTI must support monitoring & evaluation of any policy responses it initiates to reduce harmful use of alcohol (e.g. around addressing availability, and restricting marketing)
- It should support the measurement of effectiveness of alcohol control policies on the ground
 - Are people in different areas able to buy alcohol outside of trading hours?
 - What is extent of underage purchasing of alcohol & where does it primarily occur?
 - Are advertising restrictions being circumvented?

Conclusion: "Alcohol – No ordinary commodity"



Shift in pendulum needed to address harmful use of alcohol – move away from idea that harmful use of alcohol is just a problem of weak people to one that recognises a large part of the problem is an environment that is too 'pro-alcohol' (product is too cheap, is too freely advertised & too freely available)

