

ANNEX C

the dtic Performance Report

Portfolio Committee

**Departmental First Quarter Report
2025/26
01 April 2025 – 30 June 2025**



the dtic

Department
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

the dtic - together, growing the economy

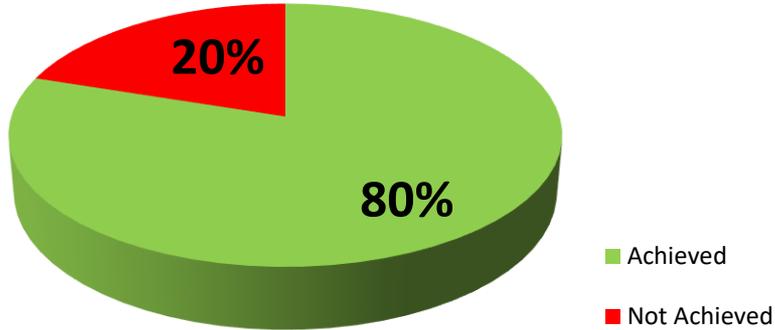
the dtic Customer Contact Centre: 0861 843 384

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Overall Q1 Departmental Performance

Q1 Departmental Performance



PROGRAMME	OUTPUT INDICATORS	Q1 TARGET	ACHIEVED
Programme 1: Administration	8	2	1
Programme 2: Trade	11	1	1
Programme 3: Investment Spatial Industrial Development	13	5	3
Programme 4: Sectors	9	9	9
Programme 5: Regulation	4	1	1
Programme 6: Incentives	6	2	2
Programme 7: Exports	6	0	0
Programme 8: Transformation and Competition	7	4	2
Programme 9: Research	7	1	1
Total	71	25	20

25 Planned Q1 Targets

20 Achieved

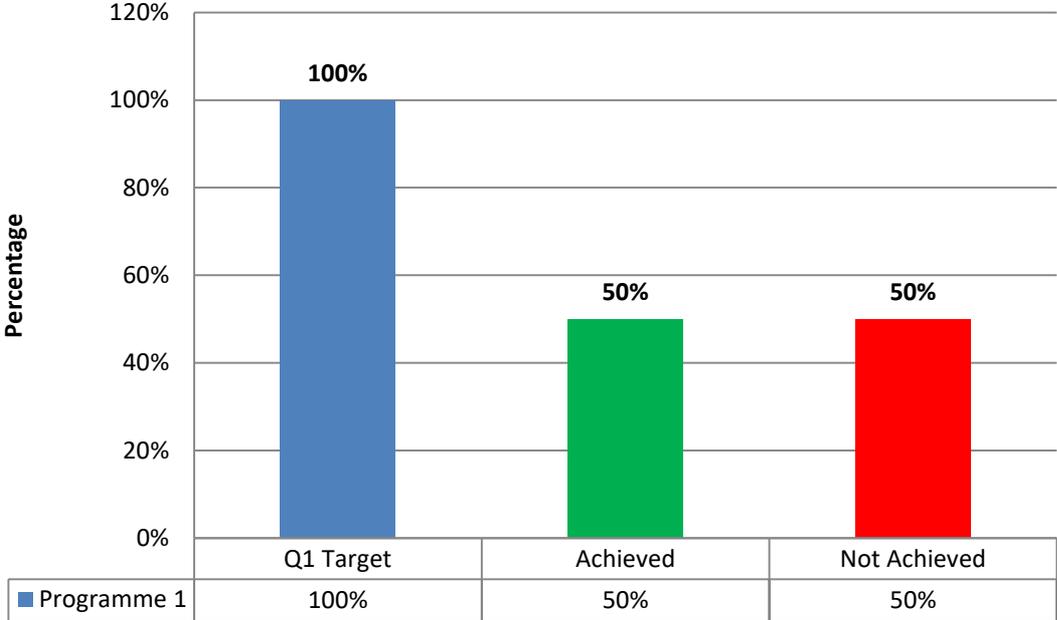
5 Not Achieved

Targets not achieved:

1. 58% / 100% of entities (11 out of 19) achieved a minimum of 80% Performance in Q1.
2. Development of an implementation plan target related to number of Demand-led skills plans in place for each masterplan developed
3. R20bn of investment attracted through greenfield and brownfield investments in targeted sectors including Special Economic Zones and Industrial Parks.
4. R3bn of Transformation fund aggregated and disbursed.
5. 20 000 Unemployed youth trained under the Youth Employment Service (YES).

Programme 1: Administration

Programme 1: Administration



2 Planned Q1 Targets
1 Achieved
1 Not Achieved

Programme 1: Provide strategic leadership, management and support services to the department

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: ADMINISTRATION					
Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>Companies Tribunal: 63% Achievement</p> <p>Targets on 95% of decisions and orders issued on opposed and unopposed applications within 30 and 20 working days respectively were not achieved due to the complexity of some of the matters. Entity issued 80% (4 out of 5 applications) of decisions and orders on opposed applications within 30 working days and 75% (43 out of 57 applications) within 20 working days</p> <p>Target on 0.5% increase in workplace-based internships was not achieved due to the resignation of one intern.</p> <p>ECIC: 50% Achievement</p> <p>Target on Gross Written Premium of R100 million was not achieved. The entity instead achieved a Gross Written Premium of R1 million as there were no new policies incepting during the quarter under review.</p> <p>ECIC does not receive monthly premiums on a straight-line basis. Premiums are received either annually or upfront at the start of transactions. The medium to long-term transactions take multiple years to reach financial close which is not in the control of ECIC.</p> <p>NCR: 65% Achievement</p> <p>The entity did not conduct consumer education, awareness campaigns and activities on the NCA because the indicator requires the activity to be at a scale of an indaba/imbizo. The activity conducted was a business breakfast session and not a consumer education activity as per the target and the technical definition.</p>	<p>Complex matters to be allocated to a panel to expedite the issuance of decisions and orders.</p> <p>Recruitment process to appoint interns is underway and will be finalized in Q2.</p> <p>ECIC is working on a pipeline of medium- to long-term transactions which would bring in Gross Written Premium and SA Content over the strategic period. It is expected that the Total MozLNG and Yellow Equipment premiums will be received this year. This would amount to more than \$80 million and would see the R400 million target achieved for the year.</p> <p>A catch-up plan is in place with one consumer education already conducted on 26 July 2025 and another planned for 09 Aug 2025.</p>

Programme 1: Provide strategic leadership, management and support services to the department

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: ADMINISTRATION

Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>NCR: 65% Achievement</p> <p>The target on the appointment and onboarding of service provider to conduct an impact study related to the NCR's educational awareness, investigations and complaints, debt counselling and enforcement was not achieved as a shortfall of funding was noted for the planned procurement.</p> <p>Target on the finalisation of the diagnostic study report and submission of the final report to the dtic was not achieved because the initial diagnostic report prepared by the service provider did not meet the requirements/expectations.</p> <p>The target on the review and finalisation of the feasibility report on the establishment of the credit register was not achieved because the roundtable discussions were not concluded.</p> <p>The target on the appointment of a service provider to develop an education strategy and plan was not achieved as the project was not funded.</p>	<p>Funds to be reallocated towards the project</p> <p>A new service provider was appointed and is finalising the report. The report is anticipated to be completed by the end of July 2025.</p> <p>The entity has revised its approach and roundtable discussions are scheduled for July 2025</p> <p>The strategy to be developed internally.</p>
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Programme 1: Provide strategic leadership, management and support services to the department

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: ADMINISTRATION

Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>NEF: 43% Achievement</p> <p>Target on Funding of 45 SMEs was not achieved. The entity funded 28 SMEs. There were delays in progressing committed deals to the disbursement stage. As commitments directly influence disbursements, any hold-ups in this phase have a cascading effect on overall disbursements performance</p> <p>Target on 35% of portfolio disbursed to businesses owned by women was not achieved. The entity achieved 13.1%. The low disbursement rate in the first quarter had direct bearing on the achievement of this target.</p> <p>Target on 15% of portfolio disbursed to businesses owned by youth and people living with disability was not achieved. The entity achieved 5.4%. The low disbursement rate in the first quarter had direct bearing on the achievement of this target.</p> <p>Target on 25% of investment made to investees operating in Special Economic Zone (SEZ) and Industrial Parks was not achieved. The entity achieved 14.1%. Investments in SEZ/IP are predominantly large-scale and require coordination with various players.</p>	<p>Management will ensure that there is stricter monitoring of the post-approval process to identify and resolve delays proactively including expediting and improving turnaround times on deals that have been approved. The Q2 disbursement pipeline reflects that the target will be achieved.</p> <p>Management to prioritise sourcing, approving and disbursing transactions with significant women ownership in Q2. The disbursement pipeline for Q2 has 39.2% women representation.</p> <p>Management to prioritise sourcing, approving and disbursing transactions with significant youth and persons with disability ownership in Q2. The investments made to youth-owned businesses are forecast at 16% at the end of quarter 2.</p> <p>Pipelines are being developed and management is actively identifying businesses that operate within or can be relocated to SEZs and IPs</p>
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Programme 1: Provide strategic leadership, management and support services to the department

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: ADMINISTRATION

Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>NEF:43% Achievement</p> <p>The target on the collection ratio of 80% was not achieved. The entity achieved 66.4%. The underachievement was mainly due to the incorporation of forward-looking information, which has been historically lacking from IAS 39/GRAP 104 coupled with poor performance of investees, low collections, and delays in legal recovery process</p> <p>Target on R450m of investments was not achieved. The entity achieved R55.7 million. This was due to delays in fulfilling certain legal Conditions Precedent collections, particularly with high-value transactions which slowed the pace of disbursements, and thus impact on the value of disbursements.</p> <p>Target on 3 150 maintained, and new jobs created was not achieved. The entity achieved 422. The majority of disbursements in Q1 (85%) were subsequent disbursements for which jobs have been accounted for in prior financial years.</p> <p>SABS: 71% Achievement</p> <p>Target on the publication of 95 Standards was not achieved. The entity achieved 71 standards. There was a cybersecurity incident at the SABS which rendered Standards systems inactive i.e. (SABSTAN, Livelink and Network drives) including the loss of data for the period March 2023 to November 2024. Project information, Standards and New Work Item Proposals (NWIPs) were lost and in some cases irretrievable. This resulted in significant delays in the publication of standards.</p>	<p>Management is working to strengthen client monitoring and early credit warning system as well as adding dedicated loan recovery and enforcement personnel.</p> <p>The disbursements pipeline has transactions to the value of R900 million. Management will explore ways that allow certain agreements to proceed as undertaking, where appropriate, in cases where delays in meeting CPs persist</p> <p>Investment teams are focused on sourcing transactions with high job creation per Rand invested. The disbursements pipeline for Q2 reflects 24 219 jobs.</p> <p>Conclude the restoration of SABSTAN to effectively manage all projects on the programme of work.</p> <p>Review of the current status of the projects and implement prioritized actions to address delayed projects.</p> <p>Weekly tracking of the progress on the standards published by the Standards Approval Committee.</p>
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Programme 1: Provide strategic leadership, management and support services to the department					
Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: ADMINISTRATION					
Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>SABS: 71% Achievement Target on 20% progress against the approved annual employee engagement action plan was not achieved (0%) because the Plan was only approved at the end of June.</p> <p>The targets on 6,1% year-on-year growth in revenue and the attainment of 5.6% of Operating Margin were not measured due to system unavailability.</p> <p>Target on vacancy rate of 5% on critical positions not achieved due to delay in profiling of critical vacancies. This process was only completed formally at the start of Q2.</p> <p>NLC: 71% Achievement Target on 100% monitoring of eligible funded projects was not achieved. The entity achieved 99%. There was inadequate M&E capacity within the provinces which has since been addressed.</p> <p>Target on Review the digital transformation strategy and the plan was not achieved because the plan was not aligned to the strategy and not tabled to the ICT SteerCo.</p> <p>Target on 25% of applications adjudicated was not met (0%). Module 4 (adjudication) was at a User Acceptance Testing (UAT) phase, and 10 newly appointed Distributing Agency (DA) members joined the NLC effective 01 July 2025. Adjudication to commence on 16 July 2025.</p>	<p>Although activities related to the employee engagement plan have already started, these activities can only be quantified against the plan after approval. Activities will be undertaken and accelerated in Q2.</p> <p>Enterprise Resource Plan system slowly coming back online and Business Intelligence (BI) rebuild in progress, to allow measurement and reporting.</p> <p>Identification of critical positions and obtaining approval from vacancy managers</p> <p>A plan was developed to ensure that provincial monitoring and evaluation specialists visit all projects. Additional measures include building of additional capacity in the Monitoring unit.</p> <p>New CIO has already tabled the plan to EXCO to ensure that the target is on back on track</p> <p>Applications are being processed as Module 4 is now online and the DAs are able to adjudicate on the new system</p>

Programme 1: Provide strategic leadership, management and support services to the department

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: ADMINISTRATION

Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>IDC: 15% Achievement The following targets were not achieved:</p> <ul style="list-style-type: none"> • Disbursement of R4.470 billion of on-balance sheet (the actual disbursed is R4.339 billion). • Disbursement of R750 million of off-balance sheet (the actual disbursed is R489 million). • R7.516 billion of funding crowded in from other funders (the actual is R253 million). • R1.171 billion disbursed for transformation (the actual achieved is R604 million). • 7446 new jobs created (actual achieved is 3649) and 2340 jobs saved (the actual achieved is 233). • R3.654 billion increase in exports generated for intra-regional and global trade through funding activities (actual achieved is R160 million) 	<p>There are significant transaction in the pipelines which are expected to disburse in the next two quarters.</p> <p>The disbursement of these follows different patterns based on the nature of the funds. For example, some funds disburse based on certain milestones which sometimes mean there are dependencies.</p> <p>A few deals that are approved contribute significantly to the KPI. However, finalising them is taking longer due to the complexity of the transactions requiring additional time, resources and consultations.</p> <p>The pipeline for the relevant transaction remains robust. However, complex transactions require additional time, resources and consultation resulting in longer turnaround times</p> <p>The jobs initiative that was introduced is showing some traction as reflected in the pipelines</p> <p>The business conditions over the next 12 months are not foreseen to improve with manufacturing confidence declining in Q1. However, the 2025 BER manufacturing survey for Q1 shows that investment in machinery and equipment over the next year is expected to increase</p>
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Programme 1: Provide strategic leadership, management and support services to the department

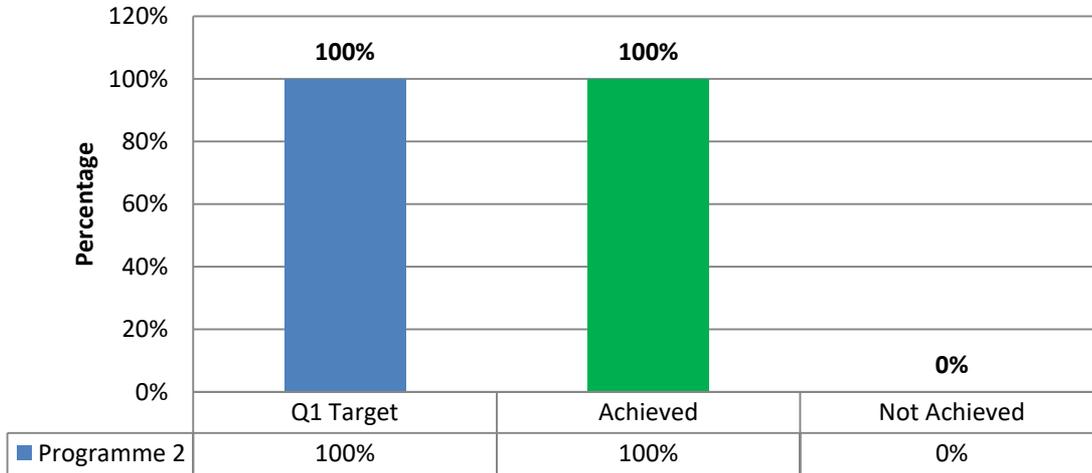
Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: ADMINISTRATION					
Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>ITAC: 68% Achievement</p> <p>Target on R68.250 billion of manufactured exports facilitated under ITAC rebates 470.03 and 521 and Automotive Production and Development Programme (APDP) could not be reported on because the APDP Exports data for June is not yet available due to the time lag in the release of this trade data by SARS.</p> <p>Target on 126 new jobs committed to by recipients of implemented ordinary tariff increases and rebate provisions created, administered by ITAC was not achieved. Entity achieved 79 new jobs.</p> <p>Target on 75% of the final determinations made within 6 months on Custom Tariffs Increase investigations was not achieved. The entity achieved 50%. Two final determinations were made; and one was achieved within the turnaround time. The other was achieved outside of the turnaround time as there was need to undertake further analysis and to secure the participation of relevant firms whose input was deemed critical to make an informed decision.</p> <p>Target on 70% of the final determinations made within 6 months on Custom Tariffs Rebate Investigation was not achieved. The entity achieved 50%. Two of the four were not completed within the turnaround time due to the reluctance of the domestic manufacturer in participating in the investigation and protracted engagements.</p>	<p>To be updated once data is available.</p> <p>The target is dependent on number of tariff amendments reports implemented by SARS and the number of jobs committed by applicants.</p> <p>The two targets are dependent on third party for information and cooperation.</p>

Programme 1: Provide strategic leadership, management and support services to the department

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: ADMINISTRATION					
Percentage of entities achieving 80% performance	100%	100%	58% of entities (11 out of 19) achieved a minimum of 80% Performance.	<p>ITAC:</p> <p>Target on 60% of final determinations made within 10 months of initiation of Trade Remedy Investigation. The entity achieved 50%.</p> <p>The investigation was completed by the Commission in 10 months. Approval and implementation took an additional 5 months, extending the turnaround time to 15 months</p>	The approval and implementation are dependent on other stakeholders outside of the entity.
% of staff engaged through performance excellence culture survey	50% Staff engaged	0	BSC and BEC were appointed on 17 March 2025. BSC was conducted on 16 April 2025 and the ToR were approved The BAC submission, which included publishing recommendations, was made on 16 May 2025, and the bid was presented at the BAC on 05 June 2025	N/A	N/A
Number of worker champions in receipt of skills upgrading for increased firm productivity	370 worker champions trained	90	192 worker champions trained	Oversubscription by participating companies	N/A

Programme 2: Trade

Programme 2: Trade



1 Planned Q1 Targets

1 Achieved

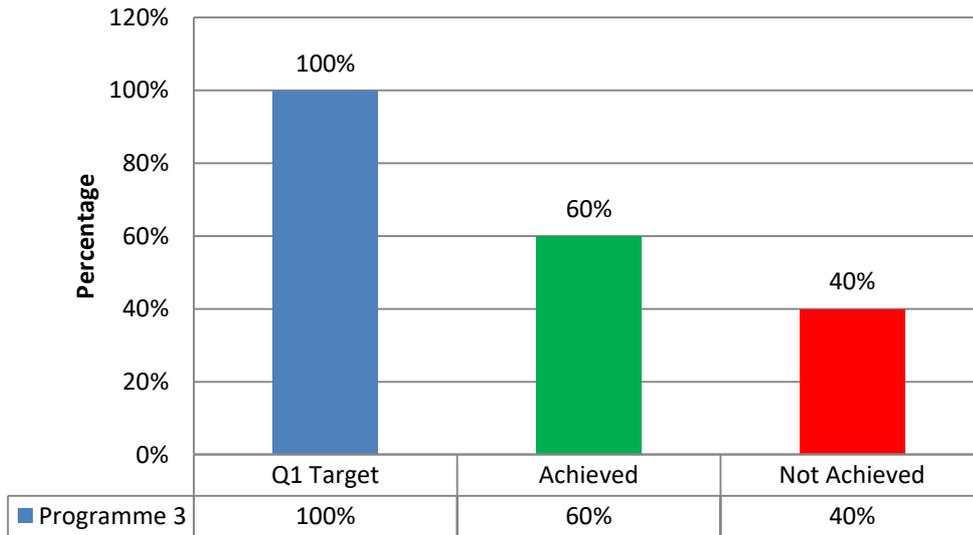
0 Not Achieved

Programme 2: Build an equitable global trading system that facilitates development by strengthening trade and investment links with key economies and fostering African development, including regional and continental integration and development cooperation in line with the African Union Agenda 2063.

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: TRADE					
Coordinated efforts in G20 to advance SA's national interest	Key priorities identified and advanced in G20 the Trade and Investment Working Group and 4 outcomes agreed for SA's G20 Presidency	Key priorities identified and advanced	Key priorities identified and advanced in the 1 st and 2 nd Trade and Investment Working Groups	N/A	N/A

Programme 3: Investment & Spatial Industrial Development

Programme 3: Investment & Spatial and Industrial Development



5 Planned Q1 Targets

3 Achieved

2 Not Achieved



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Programme 3: Support foreign direct investment flows and promote domestic investment by providing a one stop shop for investment promotion, investor facilitation and aftercare support for investors as well as increase participation in industrialisation

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: Spatial Industrial Development

Rand value of investment attracted through greenfield and brownfield investments in targeted sectors including Special Economic Zones and Industrial Parks	R450bn	R20bn	R9.3bn (IA Verified)	The variance is due to several investments still being in the pipeline and pending verification. These projects have secured indicative commitments but await formal confirmation	Verification processes are underway to ensure accurate and compliant reporting
Number of new Special Economic Zones (SEZs) designated to facilitate re-industrialisation utilising the new model derived from the Spatial Industrial Development (SID) Strategy	1	0	0 Application received for Vaal SEZ in April 2025. Conducted an internal assessment of the proposed Vaal SEZ application Completion of the public participation phase on the designation of the Fetakgomo--Tubatse SEZ.. On-going engagements on the designation of the Bojanala SEZ	N/A	N/A
Number of Cross Border partnerships developed between South Africa and other countries to facilitate the integration of regional value chains through Special Economic Zones (SEZs)	1	0	0 Concept note on cross-border SEZs has been developed. Spatial maps have also now been completed. Stakeholder mapping done. Communication channels opened with Mozambique	N/A	N/A
Number of linked trade corridor anchored by SEZs to enhance the logistical efficiencies to enable the effective manufacturing and trading of value added goods	1	0	0 Concept note on linked trade corridors developed. Spatial maps on linked trade corridors also developed	N/A	N/A

Programme 3: Support foreign direct investment flows and promote domestic investment by providing a one stop shop for investment promotion, investor facilitation and aftercare support for investors as well as increase participation in industrialisation

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: Spatial Industrial Development					
Increase in the land area of existing SEZs to provide more space for targeted investments in key sectors	2	0	0 Concurrence on the expansion of the Dube Trade Port provided by the Minister of Finance on 22 May 2025 supporting the boundary expansions to accommodate TradeZones 3, 4 and 5, and Dube City. A final gazette notice will be published including an additional of 752.11ha as part of the DTP. Public consultations completed on the expansion of the Coega SEZ to establish a Pharma and Vaccine precinct	N/A	N/A
Number of industrial parks developed into competitive infrastructure platforms for supporting diversified sectors	10 IPs Developed to assist enterprises and investments for enabled localisation / manufacturing operations (including townships and rural areas	0	0 5-IPs applications appraisals conducted on the following: <ul style="list-style-type: none"> • Ezakheni IP • Collins Chabane IP • Komani IP • Laborie IP • Marksman IP All applications packaged for CIP for Adjudication in Q2	N/A	N/A
Number of prototypes commercialised	10	0	1 (Funo Curls)	Collaboration with the cosmetics desk led one approval	None as budget is available

Programme 3: Support foreign direct investment flows and promote domestic investment by providing a one stop shop for investment promotion, investor facilitation and aftercare support for investors as well as increase participation in industrialisation

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: Spatial Industrial Development

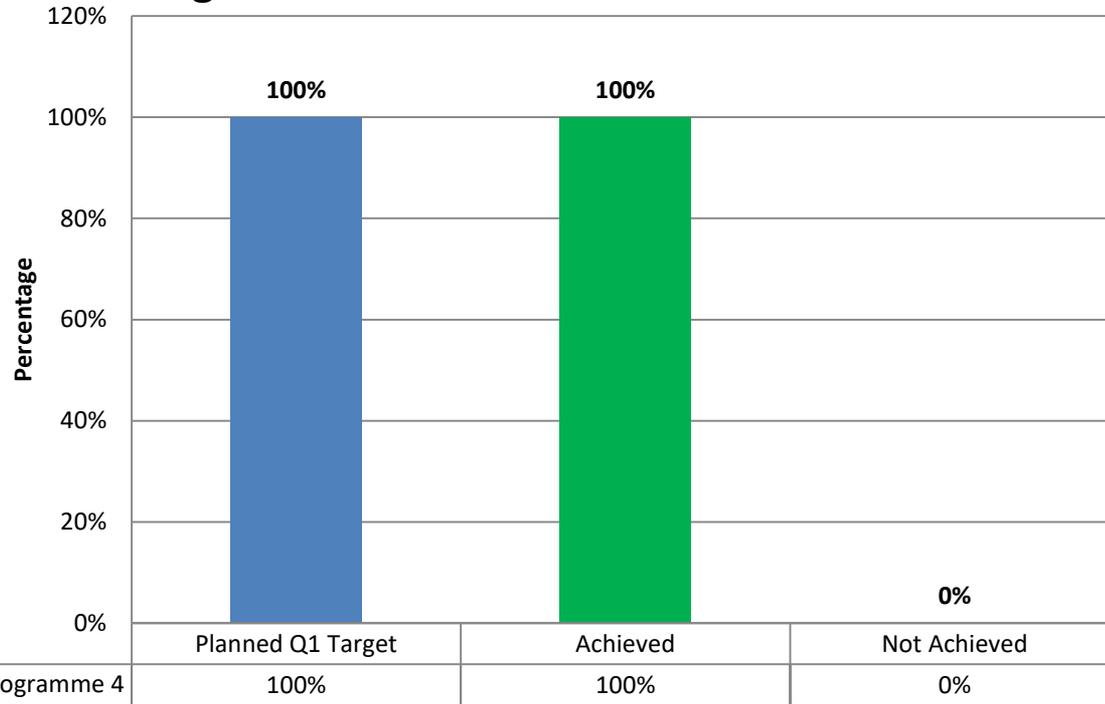
Number of new One Stop Shop rolled out in 6 provinces	2	0	<p>0</p> <p>24 One Stop Shop project / stakeholder engagements conducted</p> <ul style="list-style-type: none"> •OSS Governance – MoA extensions concludes. MoA for OSS Northern Cape amended and circulated to NCEDA •OSS operational Planning – coordinated compilation of 5 draft Operational Plans •OSS Marketing & Communications – Terms of Reference for OSS Limpopo, Eastern Cape and Gauteng drafted and workshopped. Supported OSS KZN with DVD production, Investor Passport and marketing collateral. •OSS Mpumalanga – RFQ for Project Management services finalised, circulated and participated in information session 	These are support interventions towards the establishment and operational functions of investSA One Stop Shop facilities	N/A
Number of new Fusion Centre to undertake regulatory reform for Acts, Regulations, Licencing, Permits and Registrations	2	0	<p>0</p> <p>Consultations with branches and Exbo on the fusion centre</p>	N/A	N/A
Number of investor facilitation surveys conducted to support investor satisfaction	bi-annual investor survey reports	Development of questionnaire and collaboration with stakeholders	<ul style="list-style-type: none"> •Concept document and draft survey questionnaire developed •Workshop held with Investment Promotion Agencies on 15 and 22 May 2025 	N/A	N/A
Number of unblockings through EOSS	38	8	8 (IA Verified)	EOSS slightly surpassed its target although there is poor response rates to regulatory unblocking	<ul style="list-style-type: none"> • Minister in Presidency is following up with her counterparts in SANDE, DMPR, DPWI, DOT (ATNS/CAA) • Letters from DG to counterparts to

Programme 3: Support foreign direct investment flows and promote domestic investment by providing a one stop shop for investment promotion, investor facilitation and aftercare support for investors as well as increase participation in industrialisation

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: Spatial Industrial Development					
Agreement on annual % increase in workplace-based placement internships by 6-8% per annum developed	One agreement on annual % Increase in workplace-based placement internships by 6-8% per annum	Development of an implementation plan	Implementation plan drafted	N/A	To be reviewed in month and quarterly reports
Number of Demand-led skills plans in place for each masterplan developed	Two high priority sector demand led skills plan implemented	Q1: Development of an implementation plan	Nil	The process of consultations with internal and external stakeholders and the development of a draft template took longer than anticipated. These activities were essential to ensure alignment, clarity of roles, and a standardized approach.	Work on the implementation plan commenced in Q1

Programme 4: Sectors

Programme 4: Sectors



9 Planned Q1 Targets

9 Achieved

0 Not Achieved

Programme 4: Design and implement policies, strategies and programmes for the development of manufacturing and related economic sectors, and contribute to the direct and indirect creation of decent jobs, value addition and competitiveness, in both domestic and export markets.

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH :SECTORS					
Increased % towards manufacturing growth through the implementation of a National Industrial Policy	Increase of 0.5 % towards manufacturing growth through the implementation of a National Industrial Policy	Revised Draft National Industrial Policy submitted to Accounting officer	Revised Draft National Industrial Policy submitted to Accounting officer	N/A	N/A
Increased % of global market share for processed critical minerals	0.5% of global market share for processed critical minerals: Battery grade minerals (Aluminium, Nickel, Manganese, Copper, Vanadium, Rare Earth Elements (REE), Graphite and Cobalt); Chrome; Iron ore	Progress report on Critical Mineral Strategy Implementation with focus on investments for beneficiation of energy transition minerals (Aluminium, Nickel, Manganese, Copper, Vanadium, REE, Graphite,etc)	Progress report on Critical Mineral Strategy Implementation with focus on investments for beneficiation of energy transition minerals	N/A	N/A
Rand value increase in the procurement value of locally manufactured goods and services	R50 billion Increase in the procurement value of locally manufactured goods and services	R6 billion Increase in the procurement value of locally manufactured goods and services	R14.9 billion worth of procurement value of locally manufactured goods and services	Intensified engagements with procuring entities to promote compliance with Local Content policy and encouraged support for local manufacturing. Branch also actively engaged major procurers and requested the prioritisation of the procurement of locally manufactured goods and services	N/A
% reduction in the Importation of rail transport equipment	10% reduction in the importation of rail transport equipment	Engage the rail related SOCs on their medium-term procurement plans, identify strategic products to reduce reliance on imports and agree on the tracking methodology	Quarterly report on stakeholder engagements with rail related SOC's on their medium- term procurement plans submitted to DG	N/A	N/A

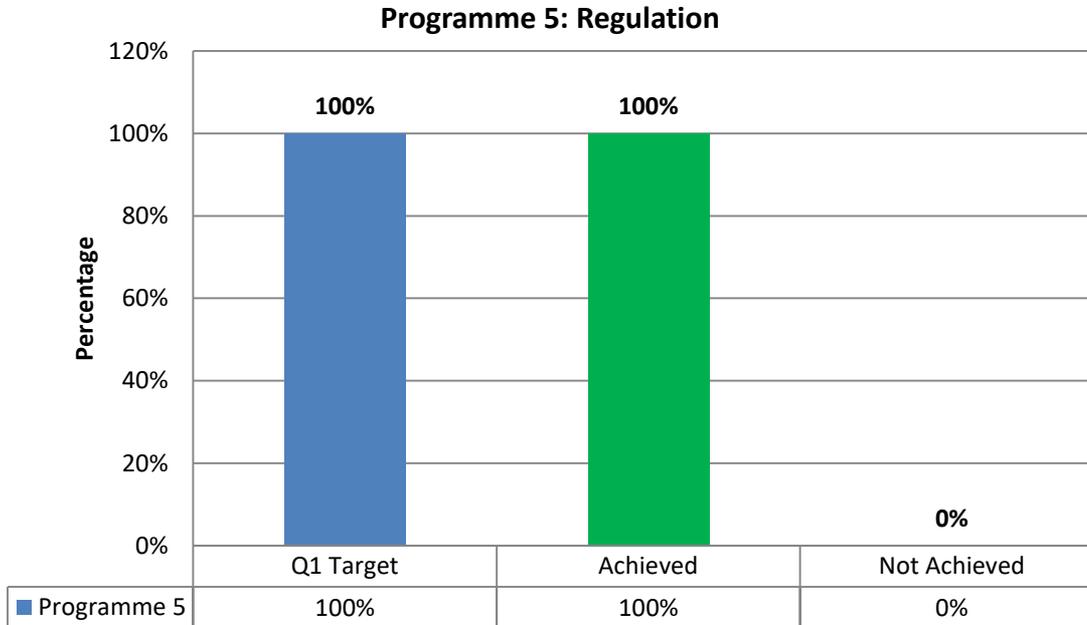
Programme 4: Design and implement policies, strategies and programmes for the development of manufacturing and related economic sectors, and contribute to the direct and indirect creation of decent jobs, value addition and competitiveness, in both domestic and export markets.

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH :SECTORS					
Increase the growth of the Cannabis Industry by 10% per annum from a base of R14bn	10% increase in the growth of the Cannabis industry per annum (R1.4bn)	Approval of the implementation of Hemp and Cannabis Commercialization Policy by the accounting officer	Hemp and Cannabis Commercialisation Policy approved by the Accounting Officer	N/A	N/A
Development of the rail tariff reduction support programme	Development of the rail tariff reduction support programme	Stakeholder engagement report towards the development of rail tariff reduction interventions support programme for strategic sectors	Quarterly report on stakeholder engagement towards the development of rail tariff reduction interventions support programme for strategic sectors	N/A	N/A
Approval of the EV Battery policy to increase manufacturing of EV batteries	Approval of the EV batteries policy supporting local battery production	Stakeholder engagement towards the development of the EV batteries policies	Report on Stakeholder engagement towards the development of the EV batteries policies	N/A	N/A
Percentage Increased on renewable energy components	10% increase in the manufacturing of the of renewable energy components	Tracker reports on the manufacturing of renewable energy components of electricity supply and battery storage	Tracker reports on the manufacturing of renewable energy components of electricity supply and battery storage prepared	N/A	N/A

Programme 4: Design and implement policies, strategies and programmes for the development of manufacturing and related economic sectors, and contribute to the direct and indirect creation of decent jobs, value addition and competitiveness, in both domestic and export markets.

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH :SECTORS					
Implementation of decarbonisation Strategy to inform Industrial Policy, Trade policy and Policy position on Carbon Tax	Implementation of approved Decarbonisation Strategy through the EIP	Progress report on monitoring the implementation of dtic's Decarbonisation Strategy	Progress report on monitoring of the implementation of dtic's Decarbonisation Strategy prepared through the EIP	N/A	N/A

Programme 5: Regulation



1 Planned Q1 Targets

1 Achieved

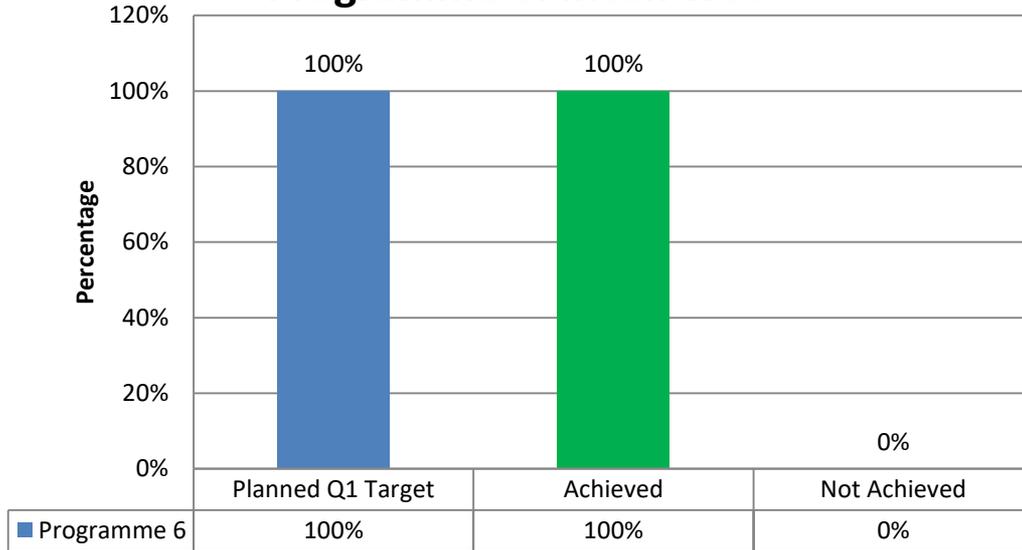
0 Not Achieved

Programme 5: Develop and implement coherent, predictable and transparent regulatory solutions that facilitate easy access to redress and efficient regulation for economic citizens.

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH:REGULATION					
Number of Regulations amended and reports submitted to Executive Authority	7	1	1 National Gambling – Regulation 2 & 8(4) developed. Regulations and consultation letters to MECs; approved by the DDG. Regulations and MEC letters submitted to Ministry. Awaiting Minister's response. Report produced and submitted for Minister's consideration	N/A	N/A
Number of Omnibus Bills amended and reports submitted to Executive Authority	1 Omnibus Bill developed and submitted to EA	0	Draft concept paper was developed Submission on the list of legislation to be considered in the omnibus Bill was prepared and processed to Minister's office	N/A	N/A
Number of interventions to streamline processes to enable red tape reduction and report submitted to EA	2 interventions to streamline processes and report produced and submitted to EA	0	Met with the dtic entities on 04 June 2025 to discuss red tape reduction measures and improvement of turnaround times Concept Paper developed and memo approved on 26 June 2025 by the DG	N/A	N/A
% of turnaround time reduced on processes, applications and permits in the dtic entities and report submitted to EA	Turnaround times reduced by 30% on processes, applications and permits in the dtic entities and report submitted to EA	0	List of red tape interventions by dtic entities compiled by 30 June 2025	N/A	N/A

Programme 6: Incentives

Programme 6: Incentives



2 Planned Q4 Targets

2 Achieved

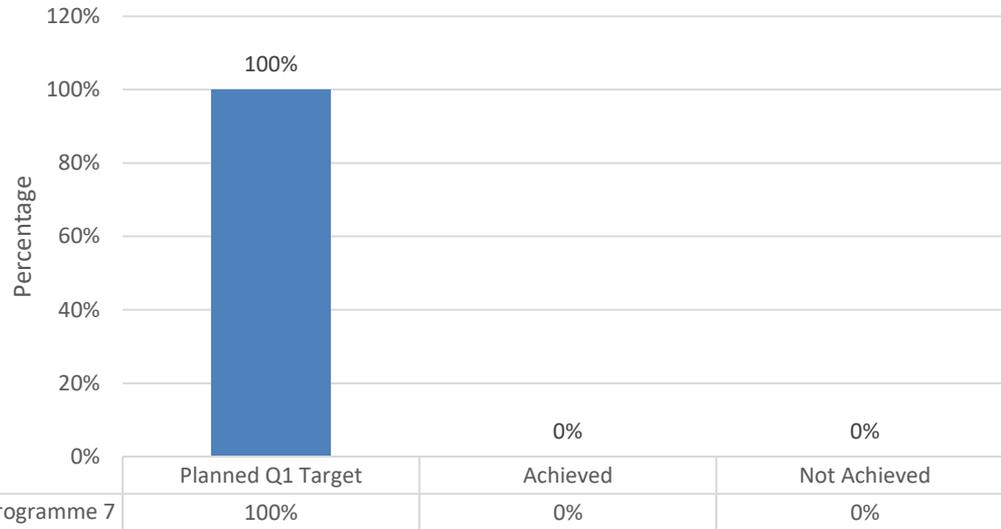
0 Not Achieved

Programme 6: Stimulate and facilitate the development of sustainable and competitive enterprises, through the efficient provision of effective and accessible incentive measures that support national priorities.

Output Indicator	Annual Targets for 2024/25	Q4 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: INCENTIVES					
Rand value of investment through industrial financial support	R10bn	Q1: R2bn	(R2.171bn) IA Verified	Application received leveraged higher than anticipated investments.	N/A
Rand value of export revenue of Global Business Services	R5bn	Q1: R1bn	R2,868bn	Projects funded yielded high value of export revenue than projected	N/A

Programme 7: Exports

Programme 7: Exports



0 Planned Q1 Targets

0 Achieved

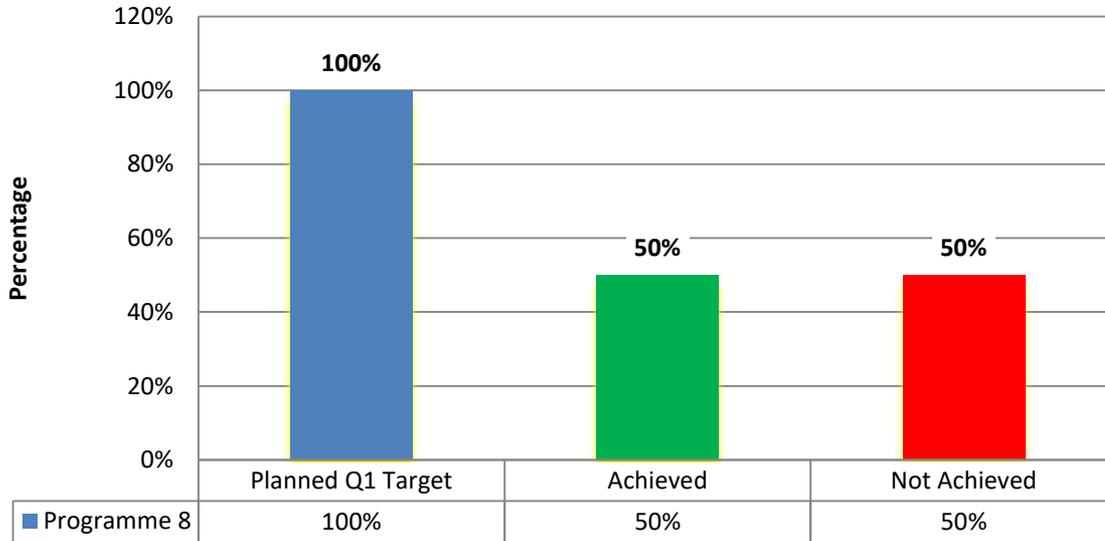
0 Not Achieved

Programme 7: To engender export-led growth of the South African economy. This is achieved through the increase of the volume of goods and services exports to the world and through increasing the proportion of companies that currently export from South Africa.

Output Indicator	Annual Targets for 2025/26	Q1 Target Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH: EXPORTS					
Rand value of South African exports to the rest of the world in key industrial policy sectors, including services	R120bn	0	The value South African exports to the rest of the world in key industrial policy sectors, including services reached R25.7 bn in April - May 2025.	N/A	The branch did not have target for the quarter, however, reporting progress leading to the actual achievement in Q4.
Rand value of South African exports to the Rest of Africa in key industrial policy sectors, including services	R132bn	0	The value South African exports to the rest of Africa in key industrial policy sectors, including services reached R32 bn in April - May 2025	N/A	The branch did not have target for the quarter, however, reporting progress leading to the actual achievement in Q4.
Number of days reduction in the Export Marketing and Investment Assistance (EMIA) group scheme programme application processes	15 Days	0	Internal consultations underway to identify areas to fast-track processes.	N/A	The branch did not have target for the quarter, however, reporting progress leading to the actual achievement in Q4.
Rand value of South African exports to the rest of the world by SMMEs funded by EMIA	R20m	0	The value of South African exports to the rest of the world by SMMEs funded by EMIA, reached R500 000.00 by April 2025.	N/A	The branch did not have target for the quarter, however, reporting progress leading to the actual achievement in Q4.
Rand value of South African exports to the rest of the world by Black owned entities funded by EMIA	R15m	0	The value of South African exports to the rest of the world by Black owned entities funded by EMIA, reached R200 000.00 by April 2025.	N/A	The branch did not have target for the quarter, however, reporting progress leading to the actual achievement in Q4.
Number of entities capacitated on exporting skills	300	0	35 x SA companies received training and capacity building on exporting.	N/A	The branch did not have target for the quarter, however, reporting progress leading to the actual achievement in Q4.

Programme 8: Transformation and Competition

Programme 8: Transformation and Competition



4 Planned Q1 Targets

2 Achieved

2 Not Achieved

Programme 8: Develop and roll out policy interventions that promote competition issues, through effective economic planning, spatial implementation and aligned investment and development policy tools.

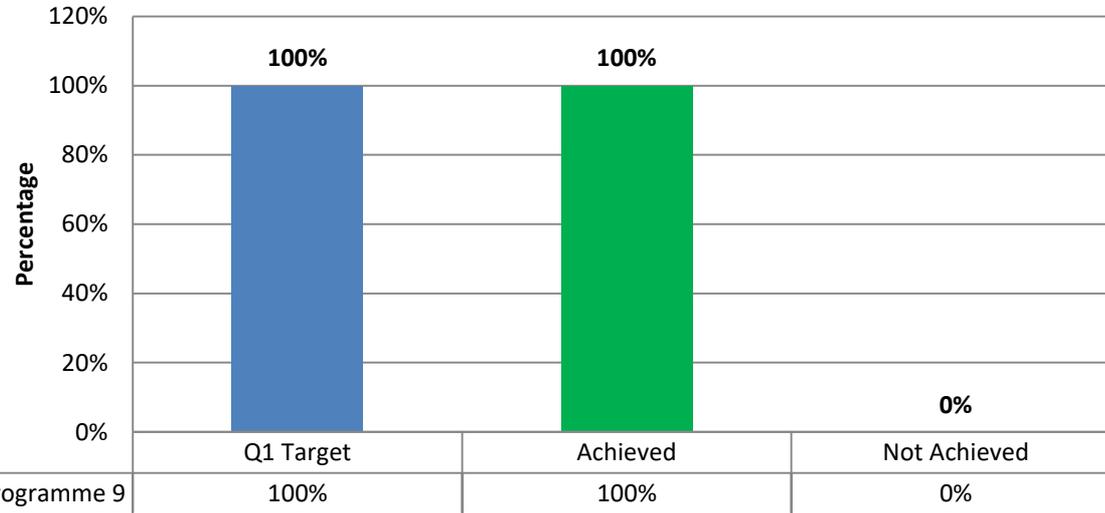
Output Indicator	Annual Targets for 2025/26	Q1 Target Target	Actual Achievement	Reasons for deviation	Corrective action
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BRANCH: TRANSFORMATION AND COMPETITION

Rand Value of investments leveraged from competition and transformation interventions	R2bn	R2bn	R10bn achieved on competition interventions	The actual disbursement reflects cumulative disbursements achieved throughout the calendar year, as reported by the firms in the annual compliance report, which was submitted during the quarter under review	No corrective measure required since this is dependent on the companies' production outputs due to favourable conditions. The Department does not have control over firms' actuals
Rand value of Transformation Fund aggregated and disbursed	R20bn of Transformation fund aggregated and disbursed	R3bn	R0	Delays in aggregation of funds for the Transformation Fund due to the finalisation of stakeholders' specific agreements and implementation model.	Prioritise stakeholders engagements and finalisation of partnership agreements for aggregation of funds.
Number of SEF job opportunities created	50 000	0	48 366	Unique work opportunities were created in Q1 than it was envisaged	Not applicable since this is dependent on the ability to create work opportunities at the particular period
Number of additional workers with shares in their companies including but not limited to competition initiatives	10 000 workers	2 500	3 595	Mergers were approved with a high number of employees with shares	No corrective measure since commitments for additional workers with shares is influenced by the merging parties and applications received
Number of unemployed youth trained under the Youth Employment Service (YES) by 2029	40 000	20 000	4,793	A slow uptake in commitment by participating companies that resulted in delays in the recruitment into the YES Programme	Intensify recruitment efforts in collaboration with stakeholders during the subsequent quarters to ensure targets are met.

Programme 9: Research

Programme 9: Research



1 Planned Q1 Targets

1 Achieved

0 Not Achieved

Programme 9: Undertake economic research; contribute to development of trade and industrial policies and guide policy, legislative and strategy processes to facilitate inclusive growth.

Output Indicator	Annual Targets for 2025/26	Q1 Target	Actual Achievement	Reasons for deviation	Corrective action
BRANCH :RESEARCH					
Number of MTDP Implementation reports produced	4	1	1 MTDP Implementation report produced	N/A	N/A

THANK YOU

