SEZ SOUTH AFRICA

INTERNATIONAL SPECIAL ECONOMIC ZONES - INFRASTRUCTURE & INVESTMENT CONFERENCE.

Reigniting Industrialisation through World Class SEZs

SOUTH AFRICA's SECOND INTERNATIONAL SPECIAL ECONOMIC ZONES INFRASTRUCTURE & INVESTMENT CONFERENCE

EXHIBITION CATALOGUE

16 -17 JULY 2026

The International Conference Centre,
Durban, KwaZulu Natal

Contents

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Preface

Special Economic Zones (SEZs), as a pro-industrialisation instrument, continue to enjoy global prominence and acceptance. Substantively, it is estimated that there are more than 7 000 (seven thousand) SEZs globally (UNCTAD, 2022). This global trend is largely attributable to the premise that SEZs are proficient and effective in facilitating industrial development. Moreover, investing in SEZs makes it possible to consolidate public services in a geographically concentrated area, thereby enhancing the optimisation of constrained government budgets for infrastructure that is critical for enabling the crowding-in of direct private sector investment.

Critical to the specific discourse of South Africa's industrialisation agenda, is the advancement of the prioritised sectors outlined in the country's Industrial Policy. To this end, SEZs serve as spatial interventions aimed at pigeonholing where these respective sectors can be best located – taking cognisance of the characteristics of the country's different regions. Most importantly, the strategic intent of SEZs is to catalyse industrial activity within their respective regions through the formation of forward and backward linkages. The desired outcome of the foregoing includes (gainful) job creation, increase in the value and diversification of the country's export basket with value-added goods, technology transfer and innovation, and the integration of MSMEs into the mainstream value-chains.

In support of the SEZ Programme, there is a range of fiscal incentive offerings, which are administered by **the dtic** and South African Revenue Service (SARS), respectively. The enactment of the SEZ Act No. 16 of 2014, was followed by the designation of twelve (**12)** SEZs and are host to **224** tenant companies, which are accountable for a combined investment of **R31, 744 billion,** as of the end of Q3:2025/26FY. This is a net cumulative increase of **R17, 234 billion** in SEZ based operational investments over the eight-year period from 2018/19 financial year to present. Notably, the estimated total number of active direct jobs created by SEZs to date is **28 821**. This performance is largely attributable to **the dtic's R12 billion** support in top structure infrastructure development across SEZs since inception.

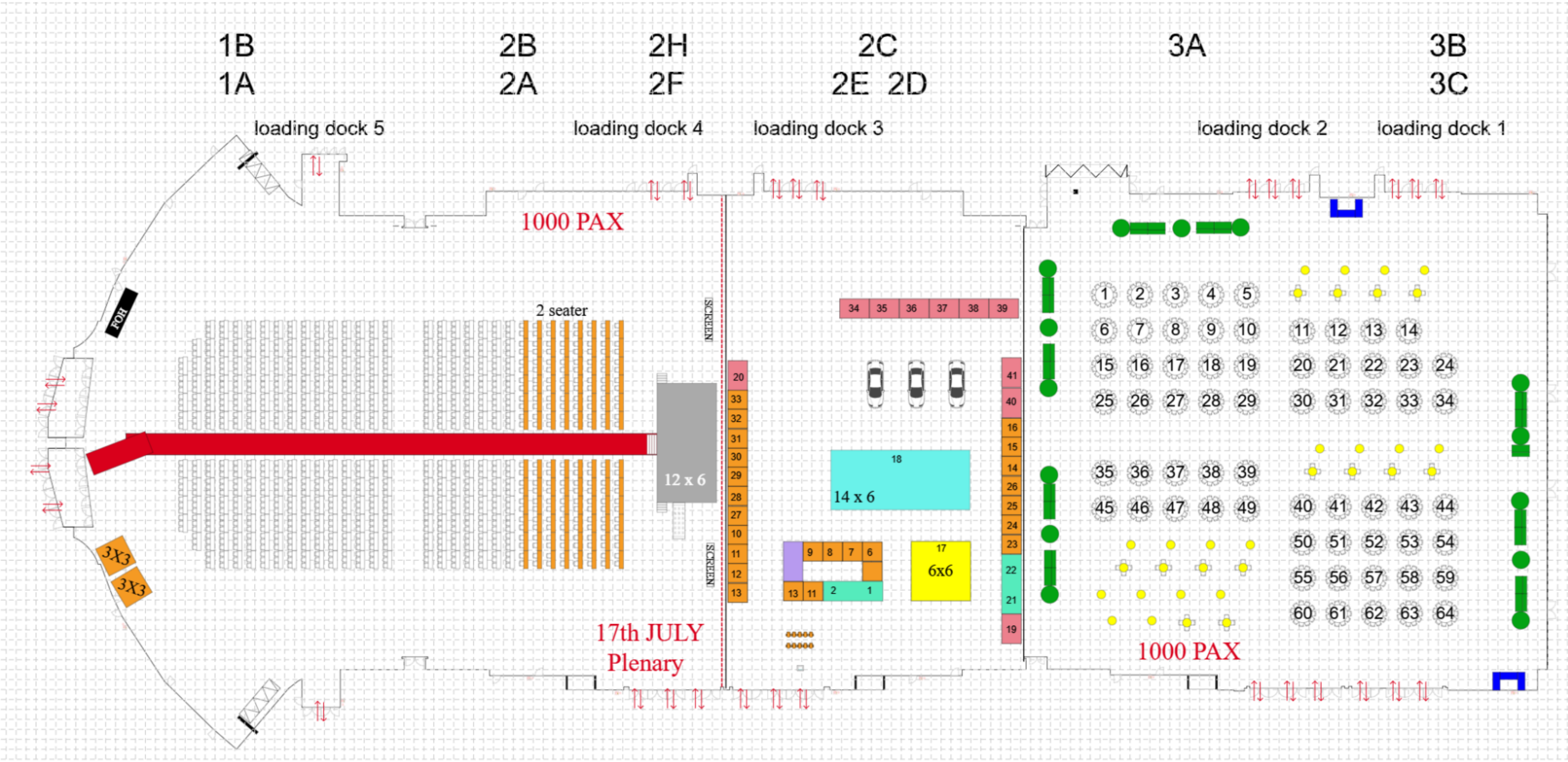
Performance of the SEZ programme must be understood against the constraints faced in the general economy, as SEZs do not function in isolation of the national economy. One prevalent impediment to the SEZ progress has been the slow pace of economic growth that is influenced partly by low government spending. Resulting in lower infrastructure investments (reduced CAPEX) and less SEZ development. Over and above, this is exacerbated by energy insecurity which has impacted the rate of conversion of investments in the pipeline.

Although there has been a steady improvement in the SEZ Programme's performance numbers over the years, the general consensus is that there is still a lot more room for improvement. In an attempt to counter some of these identified deficiencies, a more comprehensive spatial intervention in the form of the Spatial Industrial Development (SID) Strategy has been developed. South Africa's proposed 2nd International SEZ Infrastructure & Investment Conference thus serves as an important opportunity for facilitating engagements pertaining to new SEZ Implementation Model, as encapsulated in the SID Strategy. Below are some of the focus areas that will underpin the discussions of the envisaged conference:

- Showcasing notable achievements of the South African SEZs;
- Communicating the new SEZ/IP implementation approach in the context of the SID Strategy;
- Socialising the implementation of the AfCFTA Agreement in the context of the country's SEZ Programme, including the related benefits;
- Exploring avenues through which SEZs can leverage the AfCFTA Agreement to secure alternative export destinations for SEZ produced value-added goods – especially in the light of the geo-politically induced 30% tariff increase that has been levied on South African goods by the USA;
- Considering alternative approaches for unlocking private sector driven FDI/DDI investment as well as innovative funding solutions, particularly in the context of infrastructure and project finance.

Index of Exhibitors

Floor Plan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3X3
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17th JULY
Plenary
1000 PAX

Exhibitor Profiles

Abisol	Abok	AIH MAHINDRA	Asceng Solar	Atlantis SEZ
Abisol functions as a critical bulk infrastructure and strategic logistics facilitator for the heavy industrial clusters planned within the MMSEZ region. As an infrastructure development firm, Abisol directs capital toward unlocking regional supply chain bottlenecks. The company's primary focus centers on the development of the Musina-Makhado SEZ Regional Fuel Storage & Logistics Hub, acting as a backbone for industrial liquid automation. Operating within the transport and heavy industrial boundaries of the zone, the framework encompasses bulk storage tank farms, automated distribution pipelines, and intermodal transport terminals. The infrastructure is planned in tandem with regional water security interventions, such as the Musina-Makhado Dam Project, intended to harvest Limpopo River floodwaters to	**Abok Pharmaceutical** functions as a pivotal light-manufacturing investor and primary healthcare manufacturing driver within the Musina Makhado Special Economic Zone (MMSEZ) precinct. Abok Pharmaceutical has pledged a targeted R264-million capital investment directly into the zone. This funding is dedicated to establishing a state-of-the-art pharmaceutical manufacturing operation focused on localized medicine and medical supply production for domestic markets and the broader SADC region. Earmarked for the MMSEZ North Site (Antonvilla), the proposed facility is strategically situated near the Beitbridge Border Post to exploit cross-border trade corridors.	**Mahindra SA** runs a prominent industrial footprint within the Dube TradePort zone. It serves as a prime vehicle manufacturing facility to supply the domestic and wider Sub-Saharan African markets. This is an advanced automotive manufacturing plant established to assemble Mahindra's highly popular light commercial vehicles. Originally launching its initial assembly footprint here in 2018, Mahindra inaugurated a brand-new, purpose-built state-of-the-art Vehicle Assembly Facility in August 2025. This modern plant is engineered to generate a production volume exceeding 1,000 Pick Up bakkie models per month.	**Asceng Solar**, through Project Leano, functions as a primary green energy anchor and structural driver of the FTSEZ renewable energy cluster. This strategic investment centers on developing utility-scale solar photovoltaic (PV) infrastructure designed to supply low-carbon electricity to regional mineral beneficiation and mining facilities. The project is integrated into the heavy industrial and green energy zones of the 1,220-hectare FTSEZ framework. The layout features extensive solar array fields, advanced inverter stations, and localized transmission infrastructure managed via rigorous environmental management programmes (EMPr). The facility allows adjacent platinum group metals (PGMs) and chrome smelters to transition their massive energy loads to a green primary energy supply.	The **Atlantis Special Economic Zone (ASEZ)** functions as the premier green technology and resource-efficient manufacturing anchor precinct in the Western Cape, serving as a primary driver for the country's transition to a low-carbon economy. The ASEZ focuses strictly on attracting and scaling investments within the green economy, including renewable energy hardware, energy storage systems, and sustainable building materials. The zone has secured hundreds of millions of rands in private manufacturing investments, anchoring its position as Africa's leading green tech industrial cluster. Operating across a specialized multi-hectare footprint north of Cape Town, the eco-industrial park features highly optimized manufacturing plants and high-capacity assembly yards.

sustain the massive industrial footprint of the zone safely.				
BAIC South Africa	**Bote Industries**	**Cerebos**	**CONLOG**	**COT**
BAIC SA operates an extensive automotive assembly plant positioned as a major entry gateway into the African automotive market. It is an industrial automotive assembly facility established through an R11-billion joint venture between China's BAIC Group and South Africa's Industrial Development Corporation (IDC). Operating under a "Build Where We Sell" model, the plant fully completed construction in mid-2023. It handles assembly for the B40 Plus and X55 Plus SUVs, alongside the newly localised B30 SUV. The facility drastically minimizes local import dependency. It sustains hundreds of regional jobs spanning automotive production, engineering, and logistics supply chains.	**Bote Industries** is a prominent black-owned manufacturing firm focusing on specialized heavy-duty industrial wear components. The firm designs and manufactures high-quality industrial rubber hoses, slurry conveyance hoses, rubber bellows, and bends/elbows. Their core infrastructure features a 13-meter-long autoclave used for specialized rubber curing. While maintaining their footprint at 07 Chloorkring Street, Alton, Managing Director Tebogo Masuku spearheaded strategic development and funding pitches to establish their next-tier Future Expansion Plant directly within the RBIDZ Special Economic Zone. The business targets the heavy industrial market, serving mining, agriculture, automotive, and oil/gas fluid conveyance sectors.	**Cerebos** operates as a leading investor and salt-making manufacturer in the Coega IDZ, supporting the domestic and regional food processing sector by producing high-quality table salt, seasonings, and purified bottled water. The company utilizes innovative Pure Vacuum Dried (PVD) salt manufacturing technology to produce high-purity sodium chloride in a more eco-friendly manner. Operating as a long-standing inaugural investor, Cerebos produces fully compliant, Halal-certified goods out of a highly automated, multi-level processing and storage warehouse. Their water-wise production process heavily focuses on efficiency and sustainable energy, incorporating onsite solar generation and battery storage. As an established anchor in the Eastern Cape, Cerebos has secured the ongoing retention	**Conlog** is a major South African industrialist success story specializing in advanced electronic engineering and smart utility systems. Conlog is a specialized electronics manufacturing company that invested R110 million to establish its massive 12,000 m² corporate headquarters and smart meter production plant inside the fully-subscribed Dube TradeZone 1 precinct. The factory builds automated smart electricity and water meters using a majority of locally sourced materials. Conlog stands as one of the world's largest installers of prepaid electricity solutions, providing revenue management platforms to over 70 utilities globally across Africa, South America, and the Middle East.	**COT** functions as a primary liquid bulk energy anchor tenant and foundational driver of the Freeport Saldanha Industrial Development Zone (SBIDZ) oil, gas, and marine logistics precinct. Operating from dedicated infrastructure boundaries within the zone, COT is executing major foundation and ground improvement works to sustain a 250,000 cubic meter capacity tank farm. The ultra-modern logistics layout features advanced pipeline connections and dedicated fuel storage yards constructed in close coordination with the Transnet National Ports Authority (TNPA) to support seamless deepwater terminal off-loading.

		of regional jobs while increasing employment opportunities.		
Creinex Management	**DC Foods**	**Dube Tradeport SEZ**	**East London IDZ**	**EOT Solution**
Creinex Management is an agile, 100% black female-founded South African industrial supply and manufacturing enterprise established in 2015. Operating inside the specialized industrial manufacturing clusters of the SEZ, the company specializes in producing heavy-duty Flexible Intermediate Bulk Containers (FIBCs)—conventionally referred to as bulk sacks, jumbo bags, or bulk bags. They fabricate heavy-capacity containment solutions utilizing premium-grade, woven virgin polypropylene fabric. Their bags are structurally built to meet rigorous South African National Standards (SANS) to support high-tensile safety factors.	**DC Foods** operates as a key agro-processing manufacturer and exporter in the Coega IDZ, supplying international markets with premium frozen fruit and dairy products. The company specializes in creating individually quick-frozen (IQF) fruit, sorbets, and ice creams. Operating in Zones 7-10 of the Coega IDZ, the company relies on sophisticated process engineering and cold-chain supply management. Their streamlined production processes take locally sourced, farm-fresh agricultural produce and rapidly process, package, and store them for international distribution. As a major agro-processing employer, DC Foods provides hundreds of jobs and engages in locally-based farming initiatives to support local communities.	The **Dube TradePort SEZ** functions as Africa's premier air-logistics, high-value manufacturing, and advanced agro-processing anchor precinct, serving as the central economic driver for KwaZulu-Natal's global trade gateway. Built directly adjacent to King Shaka International Airport, the world-class precinct draws billions in private sector investments to drive export-led manufacturing. The zone's economic framework focuses on time-sensitive and high-value sectors, including electronics assembly, aerospace components, medical devices, and automated commercial horticulture. The ultra-modern zone is divided into specialized zones, including **Dube TradeZone** for advanced manufacturing and **Dube AgriZone** for high-tech, climate-controlled greenhouses.	The **East London Industrial Development Zone (ELIDZ)** functions as a premier world-class automotive, renewable energy, and agro-processing anchor precinct in the Eastern Cape, serving as a primary driver of export-led industrialisation for the Buffalo City Metropolitan Municipality. Since its inception, the ELIDZ has attracted billions in private sector investment. The zone's multi-sector economic framework centers on high-value advanced manufacturing, hosting a highly competitive Automotive Supplier Park (ASP) that acts as the primary manufacturing and logistics pipeline for Mercedes-Benz South Africa (MBSA) and global tier-1 component suppliers.	**EOT Solution** functions as a high-value engineering, technical innovation, and industrial service partner within the Freeport Saldanha SEZ manufacturing precinct. The company concentrates its operational investment on deploying automated technical solutions, mechanical tooling, and precision engineering services tailored to marine fabrication and complex vessel repair cycles. Integrated within the Freeport Saldanha specialized fabrication cluster, the enterprise relies on advanced logistical interfaces and high-tech workshops designed for rapid industrial turnaround. The facility's strategic proximity to the Southern Hemisphere's deepest natural port allows VEOT Solution to service passing international vessels, oil rigs, and regional marine machinery

				with strict compliance to global engineering safety protocols.
Fetakgomo Tubatse SEZ	**Ford Motor Company**	**Freeport Saldanha SEZ**	**Hulpak Pty Ltd**	**Innotegy Renewable Fuels Solutions**
The **Fetakgomo-Tubatse Special Economic Zone (FTSEZ)** functions as the primary mineral beneficiation and renewable energy cluster anchor for the Limpopo Province, acting as the industrial hub for Africa's richest platinum group metals (PGMs) and chrome mining belts. Structured around a multi-billion rand development matrix, the FTSEZ focuses on transforming the raw mining output of the Eastern Limb of the Bushveld Igneous Complex into high-value components. Strategic capital is funneled into establishing localized chrome and PGM smelting, chemical manufacturing, and green-energy technology assembly lines, notably green hydrogen infrastructure.	**Ford Motor Company** functions as the primary anchor tenant and central economic driver of the entire TASEZ automotive precinct. Ford injected a massive R16-billion capital investment directly into its adjacent Silverton Assembly Plant infrastructure. This investment expanded the facility into one of only three global hubs responsible for manufacturing and exporting the next-generation Ford Ranger pick-up to over 100 international markets. The ultra-modern plant houses an advanced in-house vehicle stamping facility, an automated frame plant, and a high-tech body shop. To align with green manufacturing mandates, Ford transitioned its massive energy requirements to an on-site solar setup developed via SolarAfrica, drawing 35% of its	**Freeport Saldanha** functions as the primary special economic zone for the offshore oil, gas, maritime fabrication, and green energy sectors in South Africa, serving as the central economic driver for the West Coast District of the Western Cape. Operating as South Africa's first dedicated freeport and custom-controlled area, the zone focuses strictly on establishing a globally competitive hub for marine engineering, oil rig repairs, logistics management, and emerging green hydrogen export value chains. The zone leverages its strategic position adjacent to the Port of Saldanha Bay—the deepest natural port in the Southern Hemisphere.	**HulPak (Pty) Ltd** functions as a critical manufacturing anchor tenant and a central economic driver for the high-value metal beneficiation and circular economy sector within the Vaal SEZ industrial corridor. Operating as the strategic successor to Hulamin Containers, HulPak pledged a substantial R360-million capital investment to establish an ultra-modern, large-scale aluminium food packaging operation within the zone. This massive capital injection is explicitly dedicated to expanding and modernising its sustainable fabrication infrastructure, positioning the black-owned enterprise as the leading supplier of food-grade aluminium containers for Southern African markets. The company's specialized facility is situated within the	**Innotegy Renewable Fuels Solutions** functions as a primary green energy anchor tenant and a vital technological driver within the low-carbon and green industrialisation cluster of the Vaal SEZ). Innotegy directs targeted capital investments into developing practical, highly scalable low-carbon energy solutions. Operating through dedicated special purpose vehicles, the company focuses on the large-scale production of sustainable fuels, renewable energy, and green hydrogen derivatives. Its primary manufacturing processes utilize oil-rich first and second-generation biofeedstocks coupled with advanced processing technologies to output commercial-grade renewable diesel and sustainable aviation fuel (SAF).

	entire operational electricity directly from solar energy.		manufacturing boundaries of the Vaal SEZ.	
Innovative Ortho Medical	**Ithala**	**JC Plastiques**	**Khanyile Solutions**	**KhoiTech**
Innovative Ortho Medical is a highly specialized medical device supplier and healthcare logistics firm. The firm specializes in the sourcing, assembly, and distribution of advanced orthopedic medical equipment, surgical implants, and advanced compression hosiery. Their catalog primarily serves surgical hospitals and specialized healthcare trauma centers. Operating a distribution and secure storage pipeline inside the MAP-SEZ allows the company to take advantage of Harrismith's "just-in-time" mid-point positioning between major national airports and harbors. This placement guarantees that time-sensitive medical implants and orthopedic wear can be dispatched rapidly to clinical facilities nationwide.	**Ithala Development Finance Corporation (IDFC**) functions as the primary provincial development finance agency and central economic catalyst for the entire KwaZulu-Natal (KZN) industrial and commercial property ecosystem. Wholly owned by the KZN provincial government, Ithala directs its massive capital portfolio toward funding SMMEs, co-operatives, and large-scale industrial infrastructure. Ithala's extensive property empire spans three large industrial estates, 12 light industrial parks, 36 SMME mini-factory portfolios, and 21 retail shopping centres across the province. The organization serves as a foundational landlord and bulk utility provider, directly maintaining over one million square meters of Gross Lettable Area (GLA).	**JC Plastics** is an established manufacturing business contributing to the industrial development and diversification of the Free State region. Located within the manufacturing cluster of the SEZ, the company specializes in industrial plastic fabrication and polymer extrusion. It produces various grades of commercial plastic sheeting, packaging materials, and heavy-duty industrial wraps. The enterprise benefits from the zone's world-class bulk logistics infrastructure. This positioning allows the team to receive raw petrochemical polymers and resins efficiently, process them, and swiftly distribute bulk orders to agricultural and retail hubs across neighbouring provinces.	**Khanyile Solutions** functions as a critical industrial support partner and specialized manufacturer within the Fetakgomo-Tubatse Special Economic Zone (FTSEZ) manufacturing precinct. The company specializes in the large-scale manufacturing of specialized personal protective equipment (PPE) specifically designed for heavy industry, mining, and manufacturing environments. Operating from within the FTSEZ Phase 1 light industrial precinct, the company houses an advanced textile manufacturing setup optimized for quick-turnaround production. To meet strict compliance protocols required by the heavy industries inside the zone, Khanyile Solutions manufactures a diverse portfolio of SABS-approved, highly customized safety wear.	**Khoi Tech** is an innovative, 100% black-owned consumer electronics and software engineering firm. Khoi Tech functions as a pioneering technology enterprise disrupting the global wearable technology market by designing African-engineered smart hardware. Their ecosystem bridges physical telemetry devices with actionable data intelligence. The enterprise leverages the O.R. Tambo SEZ's Duty-Free and Electronic Export Framework to securely manage its global supply chains. This positioning facilitates seamless electronic component import-assembly matrices and expedites international air-freight distribution channels across the African continent.

LM DIAPER	Lovemorebros	Lwams Africa Group	Maluti-a-Phofung SEZ	Moduler Electrical Assemblies
LM Diapers is a rapid-growth consumer goods manufacturer specializing in automated personal hygiene products. Recognized as the largest independent absorbent hygiene product manufacturer in South Africa, the company mass-produces baby diapers, premium training pants, and specialized wet wipes. Originally anchoring its footprint within the mini-factory complex, exponential consumer demand led to a major R75-million production plant expansion. The company secured a specialized 6,300 to 7,000 square meter advanced industrial manufacturing and loading facility situated within the newly launched Dube TradeZone 2.	**Lovemore Bros** is a leading heavy logistics and industrial rigging specialist established in South Africa in 1989. It operates a dedicated logistics branch and staging hub on Medway Road within the RBIDZ, the company provides high-capacity support for industrial setups. They specialize in machine moving, rigging, abnormal transport load handling, warehousing, and heavy lifting solutions. Lovemore Bros acts as a critical service backbone for the RBIDZ. They coordinate "shipside-to-site" transport, staging, and turnkey mechanical installations of large-scale manufacturing equipment for new factories entering the zone.	**Lwams Africa Group** is a dynamic, youth-owned and B-BBEE-compliant plastic manufacturing enterprise that has successfully scaled into the tier-supply matrix of the automotive zone. The company operates a specialized industrial plastic division. Its manufacturing line produces custom-made 3D parts, polyurethane components, medical-grade waste containers, vehicle number plate holders, and precision-molded household plastic products. Originally supported by the Gauteng Growth and Development Agency (GGDA) to implement Lean Manufacturing and Quality Management Systems (QMS), Lwams Africa Group has significantly enhanced its operational standards.	The **Maluti-A-Phofung SEZ** functions as the primary inland logistics, agro-processing, and manufacturing anchor precinct for the province, serving as a critical mid-point hub along the strategic N3 national transport corridor. Strategically positioned between South Africa's largest consumer market in Gauteng and Africa's busiest port in Durban, the SEZ directs its capital into minimizing national supply chain bottlenecks. The economic framework focuses on automotive component assembly, pharmaceuticals, agro-processing, and high-volume container logistics, attracting investors seeking to maximize distribution efficiencies. The infrastructure features high-capacity container terminals, dedicated rail-siding	**Modulêr Electrical Assemblies** operates as a key manufacturer and new investor in the Atlantis Special Economic Zone, powering local industries with medium and low voltage electrical switchgear solutions. Modulêr Electrical Assemblies committed a substantial capital investment to expand its manufacturing capabilities. The company specializes in the assembly of electrical panels for industrialists and relies on imported, high-quality components from the Danish firm Logstrup Modular Systems. Operating as a certified Logstrup panel builder, the company produces fully compliant, SABS certified assemblies out of an existing investor's factory in the zone.

			networks, and large-scale bulk storage warehouses.	
Musina Makhado SEZ	**Namakwa SEZ**	**Nkomazi SEZ**	**OR Tambo SEZ**	**Origins Coffee**
The **Musina Makhado Special Economic Zone (MMSEZ)** functions as the primary heavy-industrial and cross-border trade anchor precinct for the Limpopo Province, acting as South Africa's central economic gateway into the **Southern African Development Community (SADC) region**. Backed by global direct investment pledges exceeding $15 billion (over R270 billion), the dual-site mega-project is a cornerstone of China's Belt and Road Initiative in Africa. The industrial framework encompasses an advanced coking plant, a massive stainless-steel facility, a high-carbon ferrochrome plant, and a built-for-purpose power station. It features comprehensive **on-site investor office blocks** and direct logistics pipelines to the Beitbridge	The **Namakwa Special Economic Zone (Namakwa SEZ)** functions as the premier mineral beneficiation and green hydrogen anchor precinct for the Northern Cape, driving the structural economic transformation of the Namaqualand region. Designated in mid-2024, the zone has secured more than R29 billion in committed private and public capital for its first phase of development. The zone's economic matrix is anchored by Vedanta Zinc International (VZI), which pledged R16 billion to establish a utility-scale zinc smelter. This primary facility is closely supported by a R13 billion investment from Frontier Rare Earth for battery-grade manganese sulphate processing and over R300 million in green mobility	The **Nkomazi SEZ** functions as the primary agro-processing and logistics anchor precinct for Mpumalanga, serving as South Africa's strategic economic gateway along the Maputo Development Corridor into Mozambique and Eswatini. the zone focuses on unlocking the rich agricultural potential of the regional lowveld. The economic matrix is designed around high-value agro-processing, nutraceutical manufacturing, logistics, and secondary primary-sector beneficiation, drawing capital to establish large-scale processing lines for export-bound goods. Strategically located in the Ehlanzeni District Municipality near the Komatipoort border post, the physical layout features specialized agri-logistics facilities, custom-controlled cold-storage	The **OR Tambo Special Economic Zone** functions as the primary high-value, light-manufacturing, and air-logistics anchor precinct for the Gauteng Province, acting as South Africa's premier gateway for the export of high-value, low-mass commercial goods. Developed through a multi-billion rand capital framework under the Gauteng Growth and Development Agency (GGDA), the zone focuses explicitly on high-value, time-sensitive industries. Its economic matrix prioritizes mineral beneficiation—specifically precious metals, jewellery manufacturing, and diamond cutting and polishing—alongside advanced electronics assembly, medical devices, and rapid air-freight logistics.	**Origins Coffee** is as a premium commercial food-and-beverage operator deeply integrated into the agro-processing and airport service infrastructure of the SEZ precinct. Positioned within the Agro-Processing and Commercial Precinct of the O.R. Tambo International Airport logistics framework. The operation focuses on bulk coffee bean roasting, packaging, and commercial coffee distribution networks. Origins capitalizes on the SEZ's rapid cold-chain and air-freight corridors to import raw, green coffee beans from premier African and international coffee-growing belt regions. The company processes them locally through precise roasting matrices tailored for high-volume aviation lounges, airport transit terminals, hotel chains, and retail networks.

border post to ensure rapid cross-border manufacturing integration.	investments from Hive Energy and RRS Trade & Investment.	warehouses, and advanced packaging plants.		
Potent Conceptials	**Origins Coffee**	**Potent Conceptials**	**Red Rocket**	**Richards Bay IDZ**
Potent Conceptials is an innovative, technology-driven enterprise that bridges advanced green-energy tech with B2B logistical software ecosystems. Operating at the intersection of technology and sustainability, the company focuses on two distinct high-utility vectors: Bio-Energy Innovation: Developing an advanced engineering framework focused on converting used cooking oil into sustainable, usable biodiesel fuel. Logistics SaaS Platform: Providing an artificial intelligence and cloud-based B2B software-as-a-service platform tailored for logistics companies. The software automates driver management, real-time fleet tracking, and simplified compliance certifications.	**Origins Coffee** is as a premium commercial food-and-beverage operator deeply integrated into the agro-processing and airport service infrastructure of the SEZ precinct. Positioned within the Agro-Processing and Commercial Precinct of the O.R. Tambo International Airport logistics framework. The operation focuses on bulk coffee bean roasting, packaging, and commercial coffee distribution networks. Origins capitalizes on the SEZ's rapid cold-chain and air-freight corridors to import raw, green coffee beans from premier African and international coffee-growing belt regions. The company processes them locally through precise roasting matrices tailored for high-volume aviation lounges,	**Potent Conceptials** is an innovative, technology-driven enterprise that bridges advanced green-energy tech with B2B logistical software ecosystems. Operating at the intersection of technology and sustainability, the company focuses on two distinct high-utility vectors: - Bio-Energy Innovation: Developing an advanced engineering framework focused on converting used cooking oil into sustainable, usable biodiesel fuel. - Logistics SaaS Platform: Providing an artificial intelligence and cloud-based B2B software-as-a-service platform tailored for logistics companies. The software automates driver management, real-time fleet tracking, and simplified compliance certifications.	**Red Rocket** functions as the primary green energy anchor tenant and the core driver of the MMSEZ decarbonisation turnaround strategy. Red Rocket committed a massive R10-billion renewable energy investment through a strategic memorandum of understanding (MoU) with the MMSEZ State Owned Company. The company is developing and operating a utility-scale 500 MW solar photovoltaic (PV) facility spanning approximately 1,250 hectares. Located in the MMSEZ South Site (Mopani), the infrastructure features intensive solar array fields, advanced inverter units, and dedicated grid-tie infrastructure designed to supply clean power directly to adjacent heavy industrial off-takers like Kinetic.	The **Richards Bay IDZ (RBIDZ)** functions as a primary heavy-industrial, energy beneficiation, and maritime logistics anchor precinct in KwaZulu-Natal, driving export-led growth through its proximity to Africa's largest deepwater coal and bulk port. RBIDZ focuses on attracting heavy-industrial capital, with an economic matrix built around metals beneficiation (including aluminium and titanium), chemical processing, marine engineering, and liquid gas energy infrastructure. The zone has secured substantial multi-billion rand international investment pledges to position itself as a key energy and industrial import-export gateway.

	airport transit terminals, hotel chains, and retail networks.			
Rovno Foods	**Sizabantu Piping System**	**TASEZ**	**Vaal SEZ**	**Voestalpine Stamptec South Africa**
Rovno Foods is a proudly South African condiment and food manufacturing company deeply embedded within the agro-processing matrix of the MAP zone. Operating a modern, food-safe processing facility, Rovno Foods specializes in crafting premium, multi-use sauces and condiments. Their recipes are engineered to deliver consistent flavours across domestic households, commercial restaurant chains, and large-scale hospitality sectors. Built to meet strict South African food safety compliance guidelines, the plant processes regional agricultural produce into value-added culinary goods. This structure minimizes waste in the local farming supply chain and caters directly to regional wholesalers and independent retail distributors.	**Sizabantu Piping Systems** operates within the RBIDZ under its high-tech manufacturing joint venture, Molecor South Africa (M S A). This is a R300-million state-of-the-art manufacturing facility established as a joint venture between South Africa's Sizabantu Piping Systems and Spain's Molecor Canalizaciones. The factory introduced world-class extrusion technology to the African continent. It specializes in manufacturing mPVC, uPVC, sewer drain, and high-pressure TOM500 PVC-O (Oriented PVC) pipes. It remains the only plant of its kind in Africa producing specialized PVC-O technology. The product lines supply massive water infrastructure, municipal distribution, and agricultural irrigation	The **Tshwane Automotive Special Economic Zone (TASEZ**) functions as Africa's premier automotive manufacturing hub and central economic driver for the City of Tshwane's industrial precinct, anchoring the continent's most competitive automotive supply chain matrix. Developed through a unique tripartite partnership between national, provincial, and local government, TASEZ is anchored by a historic R16-billion capital investment from Ford Motor Company. The zone's primary focus is driving the localization of tier-1 automotive component manufacturing, creating a highly efficient ecosystem that feeds next-generation vehicle production lines for international export markets. Spanning a state-of-the-art precinct adjacent to Ford's Silverton Assembly Plant, the high-tech zone houses	The **Vaal SEZ** functions as the primary vehicle for green re-industrialisation and heavy-manufacturing revival within Gauteng's historic Sedibeng industrial basin, driving the region's transition into a modern, low-carbon hub. The multi-site mega-project focuses on moving the region away from traditional coal-dependent manufacturing toward sustainable technologies, including green hydrogen, renewable energy components, and specialized metal beneficiation. The zone has secured substantial multi-billion rand private and public investment pledges to anchor large-scale sustainable production lines. Distributed across the Emfuleni, Midvaal, and Lesedi local municipalities, the zone seeks to leverage the region's	**Voestalpine** functions as a high-value automotive anchor tenant and a critical global component manufacturing driver within the East London Industrial Development Zone (ELIDZ) Automotive Supplier Park precinct. As part of a €100-million international automotive expansion strategy, voestalpine established this dedicated facility under its Metal Forming Division. The plant focuses on the localized manufacturing of high-quality, complex body assemblies and safety-related vehicle components to supply premier original equipment manufacturers (OEMs). It is strategically positioned within the zone's Automotive Supplier Park (ASP) to facilitate swift, efficient supply chain integration.

	networks across Southern Africa.	advanced stamping facilities, automated frame plants, and automated body shops.	vast existing engineering footprint.
Vusaken Engineering	**Wilmar Processing**		
Vukasen Engineering operates within the specialized industrial support framework of the Dube TradePort ecosystem. The 100% black-owned structural, mechanical engineering, and turnkey contracting firm, focuses on executing precision fabrication, steel piping assemblies, structural mechanical installations, and industrial asset maintenance. Vukasen serves as a critical local infrastructure support operator. The firm acts as an on-site technical sub-contractor providing mechanical installation, civil engineering earthworks support, and factory structural erection services for new multi-million rand industrial plants entering the TradeZone phases.	**Wilmar Processing SA** is a subsidiary of the Singaporean-listed multinational agribusiness giant, Wilmar International. Investment: This is a landmark R1.27-billion Phase 1 edible oil refining plant developed inside Phase 1A of the RBIDZ. The plant takes advantage of the adjacent deep-water Port of Richards Bay. Crude oils are offloaded directly from large Panamax-sized ocean vessels and transferred straight to the refinery's tank farm via a dedicated port pipeline. The facility refines and fractionates crude palm oil and oilseeds (including sunflower seed and soybean) into consumer and industrial oils. The facility localizes oil processing to reduce dependency on imported refined food products, driving regional industrialization.		

SEZ Distribution Map