

SELECT COMMITTEE ON ECONOMIC DEVELOPMENT AND TRADE

BRIEFING BY THE DTIC ON THE STATUS OF THE SPECIAL ECONOMIC ZONES (SEZS) AND INDUSTRIAL PARKS PROGRAMMES IN THE COUNTRY

20 November 2024



the dtic

Department:
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

the dtic - together, **growing** the **economy**

the dtic Customer Contact Centre: 0861 843 384

the dtic Website: www.thedtic.gov.za



01

- SEZ Trajectory and New SEZ Approach

02

- Status of SEZs, Performance and New Applications

03

- PMU involvement in SEZs



SPECIAL ECONOMIC ZONES

- The Special Economic Zone (SEZ) Programme plays a significant role in supporting the country's industrial policy by creating environments conducive to export led growth, investment, and job creation. This is done through.
 - **Attracting Investment:** *SEZs offer a structured policy framework, whereby investors can benefit from operating in Custom Control Areas, Secure operating environment, and One Stop Shop Service offering.*
 - **Job Creation:** *Through accommodating new investors and expanding existing investment, SEZs help create permanent jobs, particularly in manufacturing and related sectors.*
 - **Infrastructure Development:** *SEZs often lead to improved infrastructure.*
 - **Skills Development:** *SEZs can support broader educational and vocational initiatives in the country specifically on high tech skills.*
 - **Export Promotion:** *SEZs are designed to encourage exports by providing favourable conditions for production aimed at international markets. This can help South Africa diversify its economy and reduce dependency on specific sectors.*

SEZ PROGRAMME TRAJECTORY

Road Leading to the Development of SEZs :

2000 - 2010

- Industrial Development Zones (IDZs)
- Focus on export orientation close to ports of entry
- 4 IDZs designated – Coega, East London, Richards Bay & OR Tambo International Airport
- Performance – 40 investors, R11,8bn investments,
- Comprehensive review in 2010 highlighted major challenges around investor mobilization, planning & coordination etc
- Review led to new policy & legislation

2011 - 2019

- Policy development and legislative approval
- Promulgation of the SEZ Act No. 16 of 2014
- Key elements included:
 - Countrywide vs ports of entry
 - Enhance governance & coordinated planning
 - Supportive financial instruments & incentives
 - World class infrastructure, integration of SMMEs
- 10 potential new SEZs identified in 2012
- By March 2019, 6 new SEZs had been designated, increasing total number of SEZs to 9

2020 - Current

- August 2019 Cabinet directed that **the dtic** should play a more active role in the planning, development and management of SEZs
- Development of the new approach to include strong involvement of all 3 spheres of government to enhance efficiencies
- Tested the new approach with the implementation of Tshwane Automotive SEZ
- In 2020 a National SEZ PMU established and located at the IDC to assist applicants with accelerating implementation and operations

FOCUS OF IMPROVED SEZ APPROACH

Investor Focus

- Primary focus is on securing the investors
- Maximise on the value chain each investment brings

Governance

- Ownership by all three spheres of government
- Board membership drawn from all three spheres of government and private sector experts

Holistic Planning

- Integrated planning by all three spheres of government (DDM model)
- Budget commitments for bulk infrastructure and start-up operational funding from Provinces/Muni
- Top structure support from **the dtic**

Transformation

- Acting as a catalytic enclave for the betterment of socio-economic conditions in the host region
- Integration of local SMMEs into the SEZ value chains, thus enabling them to access global value chains
- Prioritising the development of black industrialists through market access and preferential financing

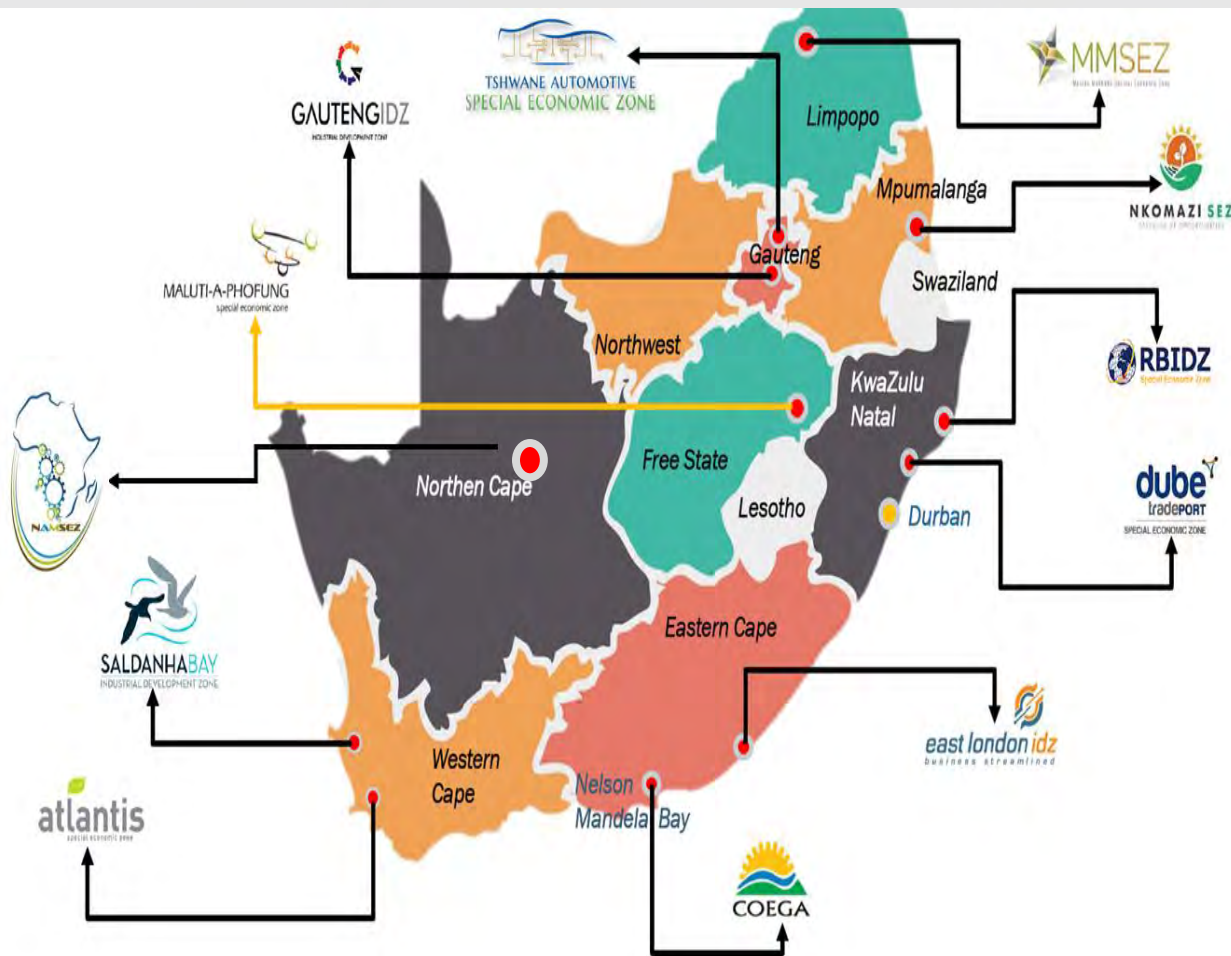
Partnerships

- Crowding-in private sector capital and expertise
- Advancing Pan African SEZ practice and collaboration through the AfCFTA
- Leveraging on the BRICS cooperation Framework

STATUS OF SEZs PERFORMANCE & ACTIVITIES

- The SEZ programme functions under Programme 3: Investment and Spatial Industrial Development, within **the dtic**.
- Pursuant to the enactment and operationalization of the SEZ Act No. 16 of 2014, there are 12 SEZs that have since been designated across the country's different provinces, with the exception of the North West Province.
- As at the end of Q2, the cumulative investment value of the nine operational SEZs stands at **R30 973 billion**, which **has grown by R1 354 300 000** since **Q1** . A total of **27 021** permanent employment opportunities have been created in the respective SEZ.
- The department has assigned the Industrial Zones Programme to assist the with the Operationalisation of the Nkomazi SEZ, MMSEZ and Namakwa SEZ
- Currently three new proposals for SEZs in North West: Bojanala SEZ, Limpopo: Fetakgomo-Tubatse and Gauteng: Vaal SEZ is being considered by the department.

PERFORMANCE HIGHLIGHTS Q2 – OPERATING SEZs



SEZ	Number of operational investors	Value of operational investors (R)	Total direct employment created
Coega SEZ	63	R11 525 999 816,00	10 527
<i>Nelson Mandela Bay Metropolitan Municipality</i>			
ELIDZ	40	R5 825 200 000,00	4 418
<i>Buffalo City Metro</i>			
DTPSEZ	57	R3 010 062 737,00	5 159
<i>eThekweni Metropolitan Municipality</i>			
RBSEZ	4	R1 940 702 821,00	147
<i>King Cetshwayo District Municipality</i>			
ORTIDZ	15	R993 500 000,00	2 734
<i>Ekurhuleni Metropolitan Municipality</i>			
TASEZ	10	R5 570 000 000,00	3 334
<i>Tshwane Metropolitan Municipality</i>			
MAPSEZ	4	R1 025 000 000,00	172
<i>Thabo Mofutsanyana District Municipality</i>			
ASEZ	7	R815 000 000,00	423
<i>City of Cape Town Metropolitan Municipality</i>			
SBIDZ	16	R268 000 000,00	107
<i>West Coast District Municipality</i>			
	216	R30 973 465 374,00	27 021

Location: Eastern Cape province,
Nelson Mandela Bay Metropolitan Municipality

Date Designated: 2001

Licensee: EC DEDAT

Size: 5476,9 lettable area (of which 430,5 total leased)

Status: Operational

CEO: Mr. Themba Khoza (*in acting position as of Q2 2024/25*)

Board Chair: Dr. Luvuyo Bono

DTIC Funding Disbursed: R2 453 390 914,64
(R2,4 billion)

Number of Operational Investors: 63

Total Investment Value: R11 525 999 816 (R11,5 billion)

Number of Employment: 10 497* (*validated*)

*Q2 Unaudited Quarterly Performance report

KEY HIGHLIGHTS:

New Projects: a) Stellantis Automotive facility – contractor for Bulk Earthworks appointed and construction has already commenced in September 2024.

Catalytic Companies: **Dedisa Peaking Power Plants (Dedisa PPP)** invested an amount of R3,5 billion for a gas turbine power plant that is used for peak load. Collectively with Avon, they are the largest private power generation injecting large amount of power into the national grid to assist with load shedding.

Current achievements: SMME Support: Nine SMMEs have been appointed and the CDC offered training and mentorship on CDC Projects, with a total value of R52 million. The SMMEs are also supported financially through the CDC Small Business Finance Unit.

Current Challenges: N/A

Location: Eastern Cape,
Buffalo City Metro, East London

Date Designated: 2002

Licensee: EC DEDAT

Size: Gross Area is 400 ha

Status: Operational

CEO: Mr Tembela Atwell Zweni

Board Chair: Prof Mlungisi Makalima

DTIC Funding Disbursed: R 2 138 235 585,31
(R2,1 billion)

Number of Operational Investors: 40

Total Investment Value: R5 825 200 000,00
(R5,8 billion)

Number of Employment: 4 418

KEY HIGHLIGHTS:

New Projects: N/A

Catalytic Companies: Yangfeng, MBSA Pre-Fab, Voestalpine Stampec South Africa, ZF Lemforder and Drager.

Current achievements: ELIDZ has taken full advantage of Mercedes-Benz South Africa (MBSA) strategy of increasing local content by developing an Automotive Supplier Park to this effect. There are currently 21 ELIDZ based automotive components manufacturers that are intrinsically linked to the value chain of the East London MBSA's plant.

Current Challenges:

- Lack of available industrial rolling stock for manufacturers who require space within a shorter time frame
- Limitations around port depth impacts the viability of direct calls to the EL Port by new age vessels which require a much deeper draught of at least 14 metres.
- Due to a difficult/challenging trading environment that has resulted in a lower demand for vehicles, Mercedes-Benz South Africa (MBSA) has proposed to adjust its shifts downward, at its East London plant, from three shifts a day to two shifts. The resultant effect could potentially be a cut to 700 jobs that are directly linked to MBSA. The forgoing has a direct bearing on the majority of the MBSA input suppliers that are located within the ELIDZ.

Location: KwaZulu-Natal,
eThekweni Metropolitan Municipality

Date Designated: 2016

Licensee: KZN DEDEAT

Size: 302,9607 ha

Status: Operational

CEO: Mr Hamish Erskine

Board Chair: Mr Mpumelelo Zikalala

DTIC Funding Disbursed: R289 311 413,00

Number of Operational Investors: 57

Total Investment Value: R3 010 062 737,00
(R3 billion)

Number of Employment: 5 159

KEY HIGHLIGHTS:

New Projects: Under Construction – Ogihara SA & Synergy Blenders
(expected to manufacture liquid caustic soda)

Catalytic Companies: Samsung Electronics South Africa,

Current achievements: Securing of the R1,3 billion (phase 1) investment by Ogihara SA, a metal sheet component manufacturer in the automotive sector, which is inherently linked to the manufacturing value chain of Toyota South Africa.

Current Challenges:

Ogihara is unable to access the Automotive Incentive Scheme (AIS) as the current applicable guidelines make it mandatory for the applicant to provide a copy of a Title Deed to prove ownership of the land upon which the affected project is to be developed. This is directly in contrast to the SEZ Legislative Framework, which limits the land ownership (or control thereof) to the SEZ Entities.

Location: KwaZulu-Natal,

King Cetshwayo District Municipality

Date Designated: 2002

Licensee: KZN DEDEAT

Size: 355 ha

Status: Operational

CEO: Mr Thabane Wiseman Zulu

Board Chair: Advocate Bheki Mbili

DTIC Funding Disbursed: R 952 196 823,57

Number of Operational Investors: 4

Total Investment Value: R1,940 Billion

Number of Employment: 147

KEY HIGHLIGHTS:

New Projects: Under Construction - Wilmar Processing SA (Pty) Ltd & ProStar Paints

Catalytic Companies: Nyanza Light Metals (titanium dioxide (TiO₂) pigment plant) & Wilmar Processing SA (Palm Oil Processing Plant).

Current achievements: 16 potential investors that have pledged approx. @+/- R138,5 billion.

Current Challenges:

- Unavailability of suitable land for further expansion;
- Poor operations at the Container Terminal at the Richards Bay Port;
- Limited capacity of the Richards Bay Airport;
- Lack of a consolidated infrastructure approval platform for the region;

Location: Gauteng, City of Ekurhuleni Metropolitan Municipality

Date Designated: 2009

Licensee: GDED

Size: 7.5ha – precinct 1

Status: Operational

CEO: Ms Thandiwe Ngqobe

Board Chair: Dr Ezra Ndwandwe

DTIC Funding Disbursed: R 836 228 938,08

Number of Operational Investors: 15

Total Investment Value: R993 500 000,00

Number of Employment: 2734

KEY HIGHLIGHTS:

New Projects:– Development and construction of precinct 2

Catalytic Companies: In2Foods – Logistics and Distribution Company. in2food, was established in 2010, supplies premium quality, locally sourced, wholesome food and beverage products to global customers. They produce over 1,400 different products, providing consumers with exceptional convenient solutions at internationally accredited quality standards.

Current achievements: N/A

Current Challenges: N/A

Location: Gauteng,
City of Tshwane Metropolitan Municipality

Date Designated: 2019

Licensee: GDED

Size: 286,4 ha

Status: Operational

CEO: Dr Bheka Zulu

Board Chair: Mr. Lionel October

DTIC Funding Disbursed: R 3 777 867 021,17 (R 3,7 billion)

Number of Operational Investors: 11

Total Investment Value: R 5,58 billion

Number of Employment: 3 334

KEY HIGHLIGHTS:

New Projects:

Central Hub - The construction of Central Hub parking and other Auxiliary Packages

Catalytic Projects: Gas Power Solution and Solar solution - TASEZ has gone out on an Independent Power Solution bid that will help mitigate the potential risk of power supply to the zone, namely Gas Power Solution and Solar solution. The current schedule indicates completion of the Gas plant by the end June 2025.

Current achievements:

TASEZ has developed a Community Project Committee (CPC). The role of the CPC includes amongst others:

- Complementing the work of the TASEZ Established Skills Centre by regularly communicating with communities on upcoming jobs, training and skills opportunities required in different stages of the project.
- Facilitate interaction between local SMMEs and representative forums on concerns and opportunities on the project.

Current Challenges:

The discovery of a wetland on the site which have grown significantly and encroaches on the proposed erven layout. This development necessitated the Amendment of the Application as per CoT's land use management by-laws. This process require among other things, the Environmental Application Re-submission (EIA & WULA), Engineering Design Services for the Additional information requested by the Department of Water & Sanitation.

Location: Free State

Thabo Mofutsanyane DM

Date Designated: 2016

Licensee: FDC

Size: 1038 ha

Status: Operational

CEO: Ms. Mpho Mgemana

Board Chair: Mr. W Nqunqu

DTIC Funding Disbursed: R 342 488
735

Number of Operational Investors: 4

Total Investment Value: R1 025 000 000

Number of Employment: 172

KEY HIGHLIGHTS:

New Projects: N/A

Catalytic Projects: the SEZ has recently entered into a lease agreement with a new company (Walks of Life). The Investment involves building a packhouse and apple juice concentrate factory. The project will create 100 permanent jobs and over 600 seasonal jobs. The Investors aim to start operations in 2025.

Current Challenges:

The SEZ has limited human resources

Poor Corporate governance is weak

Financial management and administration are inadequate

ATLANTIS SEZ

Location: Western Cape,
City of Cape Town Metropolitan
Municipality

Date Designated: 2018

Licensee: WC DEDEAT

Size: 101ha

Status: Operational

CEO: Mr Matthew Cullinan

Board Chair: Saliem Fakir

DTIC Funding Disbursed: R 111 624
212,95

Number of Operational Investors: 7

Total Investment Value: R815 000 000

Number of Employment: 423

KEY HIGHLIGHTS:

New Projects: Civil infrastructure for Zone 1 is at 65% completion.

Catalytic Companies:

- Iconic Gases - a leader in gas production, specialising in high-purity gases for industries such as pharmaceuticals, electronics, and manufacturing.

Current achievements:

- The zone is in the final round of selection for a potential €1.97m grant from the Flanders International Climate Action Programme for renewable energy generation infrastructure on Zone 1 and Eco-Green Link sites.
- STEAM Programme launch
- Launch of the installation of the wind turbines into Zone 1

Current Challenges:

- Investors in the zone do not have access to the SEZ suite of incentives

FREEPORT SALDANHA IDZ

Location: Western Cape,

West Coast District Municipality

Date Designated: 2013

Licensee: WC DEDEAT

Size: 356.11 ha

Status: Operational

Acting CEO: Neville Matjie

Board Chair: Mr Irwin Esau

DTIC Funding Disbursements: R 1 137 482 621,17(R1 billion)

Number of Operational Investors: 16

Total Investment Value: R268 000 000

Number of Employment: 107

KEY HIGHLIGHTS:

New Projects:

- The tender for the SEZ 6 modular industrial warehouses was issued and a recommendation for a preferred bidder has been made

Catalytic Companies: Cape Oceans terminal – construction of a common user refined fuels pipeline

Current achievements: N/A

Current Challenges:

- Changes in the business plan of the SEZ due to Transnet inability to deliver on infrastructure (Mossgas jetty, the Offshore Supply Base, and Berth 205) – focus on green hydrogen rather than oil and gas.
- Need to align the strategies and operations of both Transnet and FSIDZ
- Absence of a permanent CEO and declining number of key executive staff members, resulting in loss of institutional memory.

NON – OPERATIONAL SEZ INTERVENTIONS

Projects	Interventions	Outcomes
Namakwa SEZ	<ul style="list-style-type: none"> • Enable the implementation of the anchor investment • External bulk infrastructure mobilisation • Facilitate township establishment • Facilitate capital raising for bulk infrastructure • Facilitate the conceptualisation of Boegoebaai development 	<ul style="list-style-type: none"> • Ownership by SEZ of the land secured on favourable terms • Pipeline of investors verified • Firm commitment from anchor investor committed • Professional built environment service providers for the design of the bulk infrastructure appointed • Funding applications for bulk infrastructure submitted • Township establishment processes underway
Musina-Makhado SEZ	<ul style="list-style-type: none"> • IZP Provision of implementing agent services for bulk infrastructure implementation • Secure firm investment commitments • Facilitate capital raising for bulk infrastructure • Facilitate finalisation of township establishment 	<ul style="list-style-type: none"> • Professional built environment service providers for the design of the bulk infrastructure appointed • At least R1 billion in investments secured • Funding applications for bulk infrastructure submitted • Township established
Nkomazi SEZ	<ul style="list-style-type: none"> • MEGA entering into a Service Level Agreement (SLA) with Department of Economic Development and Tourism. The SLA entrusts MEGA to lead to the establishment phase of the Nkomazi SEZ entity and appoint full-time staff. • the dtic has instructed its implementation support unit, located at the IDC, the Industrial Zones Programme (IZP), to support the SEZ to become operational. • the Right of Way Servitude for the main entrance has not been finalised. The process to requires the finalisation of detailed engineering designs. Discussions have been held with SASOL and the private operator of the garage for the registration of the servitude. • Intervene in securing funding from the Department of Transport (SANRAL) fund the construction of the road interchange 	<ul style="list-style-type: none"> • Increase Investment • Water Use Licence has been obtained • Facilitate infrastructure development • Provide advisory governance support • Facilitate the implementation of integrated security infrastructure

PROPOSED SEZs and EXPANSIONS

Fetakgomo – Tubatse SEZ

Status: Pre-designation

- Over R450 Million allocated for bulk infrastructure by the province
- Procurement process for perimeter fence and security features project in progress
- Application for designation submitted to **the dtic** and in process for Ministers consideration.
- Once application approved by Minister, 30 day Public Consultation process will commence

Coega Vaccine & Pharmaceutical SEZ

Status: Pre-designation

- Request for 30 day Public Consultation Process to be published in Q3 and request for Minister of Finance Concurrence.
- Present to Cabinet requesting designation of expansion of COEGA SEZ to establish Pharma and Vaccine Hub.

Bojanala SEZ

Status: Designation

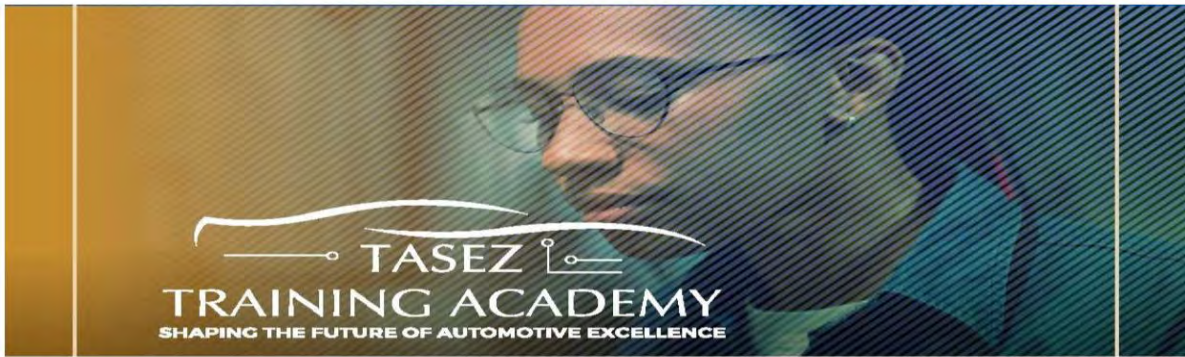
- Resubmitted application on the Q1, currently under review by the department.
- Investor due diligence in progress by IZP
- Application to undergo a technical steercom evaluation.
- Prepare application for Minister consideration.

Vaal SEZ

Status: Designation

- **the dtic** provided funding to the GP, Dept Economic Development to establish PMU for proposed Vaal SEZ.
- Final application for designation by province expected in Q3.
- The proposed Vaal SEZ is also supported by the National SEZ PMU.

SEZ SKILLS & SME DEVELOPMENT



14 August 2024

The TASEZ Training Academy is gearing up for a day of celebration, with the handing over of certificates to their newest group of graduates on Thursday, 15 August 2024.

The training team is hosting the event as part of its on-going commitment to much-needed skills development in a rapidly changing automotive industry.

With the 163 graduates demonstrating exceptional dedication and skill in their training, the event is an opportunity to recognising their hard work and commitment.

COEGA MSP LEARNERS EMPOWERED FOR SUCCESS THROUGH NELSON MANDELA UNIVERSITY ADMISSIONS WORKSHOP

14 Aug 2024 | Coega Maths and Science Programme (MSP) [SHARE THIS PAGE](#) [Twitter](#) [Facebook](#) [LinkedIn](#)

On Monday, 12 August, the Coega Development Corporation (Coega), in collaboration with the Nelson Mandela University, orchestrated an admissions and career counselling workshop for the Coega Maths and Science Programme (MSP), Class of 2024.



Coega Maths and Science Programme Class of 2024 and Coega Development Corporation employees alongside representatives from the Nelson Mandela University, attended a workshop



Nal'ithemba Enterprise Development Programme

- Seeks to respond to a need to develop and support local Small, Medium, and Micro Enterprises ("SMMEs") towards greater participation in the RBIDZ's investment activity.
- To complement our industrial investment through upstream and/ downstream participation by local SMMEs resulting in localization that leads to job creation and a contribution towards inclusive growth.
- To develop and foster a collaborative approach with its investors (current and prospective) in order to establish a mutually beneficiary programme.



Development Sectors

Opportunities exist in the metals Beneficiation & ICT sector; key amongst which are:

Requirements

Companies must meet the following minimum criteria for further consideration, and copies of the requirements listed below must accompany their applications:

The Atlantis Special Economic Zone (ASEZ) is proud to announce the signing of a Memorandum of Understanding (MoU) with Casidra, a leading agency in rural development. This strategic partnership is set to enhance collaborative efforts towards Sustainable Integrated Development in rural areas, focusing on Agricultural and Economic Development within a Rural and Land Reform context.

The MoU was officially signed with Casidra, with key representatives from both ASEZ and Casidra in attendance. This landmark agreement underscores the commitment of both organisations to fostering intentional collaborations that are crucial for pinpointing impactful work being carried out in the Atlantis community.

Selwyn Willoughby, Integrated Eco Systems Executive of ASEZ, commented on the significance of the partnership: "This MoU represents a significant step forward in our mission to drive sustainable development in Atlantis. By joining forces with Casidra, we can leverage our combined expertise and resources to create meaningful and lasting impacts in the communities we serve. This collaboration will not only enhance agricultural and economic development but also drive the transition to an inclusive green economy, contributing to the broader goal of sustainable integrated development in pursuit of the Just Transition."



INTRODUCTION TO INDUSTRIAL ZONES PROGRAMME (IZP)

The Mandate is informed by the need to accelerate the SEZ programme

Memorandum 19 of 2019, Cabinet mandated **the dtic** to establish a national infrastructure capacity support unit, referred to as the Industrial Zone Programme (IZP), which would support the development of the SEZs and fast-track implementation to unlock true potential of the zones.

IZP Mission

To accelerate the implementation of SEZs and advance regional industrial development

This mission encapsulates the following key outcomes:

- i. **Investors secured in each SEZ**
- ii. **Established SEZs in identified regions**
- iii. **Operationalised SEZs in identified regions**

IZP Mandate

- **Active participant** in the planning, development and management of SEZs and Industrial Parks (as opposed to **the dtic** role of assessor, regulator and funder of these programmes)
- **Provide advisory services** to assist provinces and municipalities in accelerating delivery of infrastructure and investor attraction in pursuit of industrialisation objectives
- **Support under-capacitated SEZ** licensees in reducing the lag time between designation and actual investment on the ground (planning & investment attraction)
- **Drive regional industrial development**, emphasizing balanced growth by focusing on the unique industrial potential of specific regions in South Africa

Musina Makhado SEZ

Key Highlights

Project Description The Musina Makhado Special Economic Zone (MMSEZ) is situated in the northernmost part of South Africa's Limpopo Province, encompassing the municipalities of Musina and Makhado. This SEZ is strategically positioned near the Beitbridge border post, which serves as a critical gateway for trade between South Africa and its neighboring countries, particularly Zimbabwe, eSwathini and Mozambique. The primary focus of the Musina Makhado SEZ is to leverage its strategic location to stimulate economic development through various industrial activities, including mining, manufacturing, agro-processing, and logistics. The key advantages of the Musina Makhado SEZ is its proximity to significant mineral resources, including coal, platinum group metals (PGMs), and other valuable minerals. This makes it particularly attractive for mining-related industries seeking to capitalize on local resources for processing and value addition.

IZP Intervention: Technical Infrastructure advisory. Developing and implementing a Project Turnaround Plan. Provision of Implementing Agent Services to manage the planning, design and construction of bulk infrastructure. Capacity building for the SEZ infrastructure team . Provision of technical advisory services for bulk infrastructure implementation

Targeted Outcomes: Infrastructure remedial action plan. All bulk infrastructure contractors on site and in construction. Resolve legacy contractual issues

Impact:: Accelerating infrastructure delivery

Nkomazi SEZ

Key Highlights

Project Description The Nkomazi Special Economic Zone (SEZ) is located in the Mpumalanga province and was established as a SEZ Company in January 2021. It is aimed at catalyzing economic development and industrial growth in the region. Advantageously located near the Mozambique border, it serves as a gateway for enhanced trade relations between the two countries, bolstered by excellent transport infrastructure including highways and rail networks. This positioning not only facilitates logistics but also amplifies the zone's appeal to potential investors looking to leverage its strategic location for regional and international trade. The Zone is focused primarily on sectors such as agro-processing, logistics, and manufacturing, the SEZ capitalizes on the region's inherent strengths and resources.

IZP Intervention: Management Planning and Governance Advisory Services. Provision of technical services for bulk infrastructure implementation. Investment facilitation. Capital raising support. Technical support finalisation of township establishment.

Targeted Outcomes: Town planning approvals and environmental authorisations secured. Professional built environment service providers for the design of the bulk infrastructure appointed. Investments secured. Funding applications for bulk infrastructure submitted. Township established.

Impact: Unlocking infrastructure delivery and investments.

An amount of R 400 million has been leveraged from DP World for the establishment of a logistics precinct in the Zone. The project is still in planning phase.

Coega Pharmaceutical and Vaccine Zone (CPV)

Key Highlights

Project Description The Coega Pharmaceutical and Vaccine Manufacturing Hub (CPV) is a specialized industrial zone for extension as part of the Coega Special Economic Zone (SEZ). It is strategically positioned to cater to the growing demand for pharmaceuticals and vaccines, not only in South Africa but also across the African continent. This hub aims to attract investment and facilitate the establishment of state-of-the-art facilities for pharmaceutical and vaccine manufacturing. CPV plays a crucial role in bolstering healthcare infrastructure and capabilities in South Africa by fostering local production of essential medicines and vaccines. CPV aims to reduce dependency on imports, improve accessibility to healthcare products, and create significant employment opportunities in the region. It aligns with broader national goals of industrialization, economic diversification, and enhancing healthcare resilience, making it a pivotal initiative in advancing both economic and public health objectives in South Africa and beyond.

IZP Intervention: Provide Technical expert advisory services; Secure extension of Coega SEZ boundary to include Pharmaceutical and Vaccine Manufacturing Hub; Secure complete SEZ designation; Facilitate process to meet suspensive conditions to secure gazetting. Engage with National Treasury to obtain concurrence.

Targeted Outcomes: Viable business case for the pharma & vaccine precinct. Coega SEZ boundary extended to include Pharmaceutical and Vaccine Manufacturing Hub SEZ designated and gazetted

Impact: Self-sufficiency in vaccine manufacturing for the African continent.

Tshwane Automotive SEZ (TASEZ)

Key Highlights

Project Description: The Tshwane Automotive Special Economic Zone (TASEZ) is Africa's First Automotive City, located in the Gauteng Province, the green City of Tshwane, South Africa's Capital City. It is an attractive world-class automotive city and a preferred investment destination for the automotive industry on the African Continent. Its proximity to an established automotive industry allows for increased economies of scale and scope, thereby lowering the cost of doing business. The SEZ offers world-class customised solutions, incentives, support services and systems for manufacturers seeking excellence, productive and progressive location.

IZP Intervention: IZP provides technical expert advisory services, fiduciary oversight and corporate governance support. Facilitate the implementation of Phase 2 expansion. Provide technical advisory services for energy security.

Targeted Outcomes: Governance and investor retention and growth. Energy security project adopted into the broader SEZ Energy Security Programme.

Impact: Jobs and Foreign Direct investment

Key Highlights

Project Description The Namakwa Special Economic Zone (NSEZ) is located in the Aggeneys region of Namakwa District. The SEZ aims to drive economic growth and industrial development in the Northern Cape Province. The zone is strategically located to leverage Namakwa's rich mineral deposits, including diamonds, zinc, and other precious metals, making it an attractive hub for mining-related industries. The development of renewable energy projects within the SEZ will further enhance its appeal, aligning with South Africa's broader goals.

IZP Interventions: Provide technical expert advisory services. Facilitate securing control of the land. Undertake investor verification. Enable implementation of the anchor investor. External bulk infrastructure mobilization and capital raising for bulk infrastructure.

Targeted Outcomes: Pipeline of investors verified. Firm commitment from anchor investor committed. Professional built environment service providers for the design of the bulk infrastructure appointed. Funding applications for bulk infrastructure submitted.

Impact: Designation and establishment of the SEZ.

Key Highlights

Project Description : The mission of the Vaal SEZ is to reignite the birthplace of industrialisation in South Africa, the Vaal industrial basin encompassing the territories of Lesedi, Midvaal, and Emfuleni municipalities. The Vaal SEZ is anchored on the burgeoning hydrogen economy and green industrialisation. Drawing from the rich industrial heritage of the area, the SEZ will transition the regional economy onto a sustainable low-carbon intensity path, boosting competitiveness, innovation and economic diversification.

IZP Intervention: Technical advisory services. Continue to provide fiduciary oversight and corporate governance support. Site readiness preparation. Implement Integrated Security Infrastructure Project. External bulk infrastructure mobilisation. Facilitate finalisation of township establishment. Secure firm investment commitments. Facilitate capital raising for bulk infrastructure. Application for designation of the Vaal SEZ.

Targeted Outcomes: Secured land for the SEZ. Finalise built environment design of the bulk infrastructure. At least R2 billion in investments secured. Funding applications for bulk infrastructure submitted. Township establishment. Implementation of Integrated Security Infrastructure Project.

Impact: Firm investment commitments.

Planned Fetakgomo Tubatse SEZ

Key Highlights

Project Description: The Fetakgomo-Tubatse Special Economic Zone (FTSEZ) is planned area for designation as an SEZ located in the Limpopo Province, near the towns of Burgersfort and Steelpoort. The FTSEZ leverages the area's strategic position in the heart of the Bushveld Complex, known for its rich mineral resources including platinum group metals (PGMs) and chrome. This positioning makes the FTSEZ particularly attractive for industries involved in mining, mineral beneficiation, and related manufacturing activities.

IZP Intervention: Technical advisory services for Master Plan and the SEZ Business Case, infrastructure development and EIA; bulk infrastructure funding mobilisation; facilitate finalisation of township establishment; verify and secure firm investment commitments.

Targeted Outcomes: Secure Land; Finalised infrastructure Master Plan and SEZ Business Case; Firm investments for the Zone; Funding applications for bulk infrastructure; Township establishment; Implementation of Integrated Security Infrastructure Project; and submission of SEZ designation application.

Impact: Jobs and firm investment commitments.

Key Highlights

Project Description: The uThukela Special Economic Zone (USEZ) is located in the Ezakheni Industrial Site, near the town of Ladysmith in the uThukela District of the KwaZulu-Natal Province. It is aimed at bolstering the clothing and textiles industry manufacturing in South Africa. The primary focus encompasses the manufacturing of garments, textiles, footwear, and related products. This designated area offers infrastructure tailored to the needs of manufacturers in the sector, including factories, warehouses, and administrative facilities. Positioned advantageously near major shipping routes and markets, both domestic and international, the SEZ facilitates efficient logistics and access to global trade networks.

IZP Intervention: Expert advisory services. Business Case development and Designation Application.

Targeted Outcomes: Business Case and Designation Application to be submitted to the **dtic**.

Impact: Jobs and economic growth.

Key Highlights

Project Description: Bojanala SEZ will be based at Mogwase, a township in Bojanala District Municipality in the North West province. The SEZ will be dedicated to Mineral beneficiation, to be known as the Platinum Valley SEZ. The intended SEZ's main focus and objective is to leverage the following sectors: Mining and mineral processing, tourism, agriculture and Agroprocessing, manufacturing and renewable energy.

IZP Intervention: Provide technical services; Facilitate the development of a Business Case and Designation Application.

Targeted Outcomes: Business Case and a Designation Application to be submitted to **the dtic**.

Impact: Jobs and economic growth.



IZP SPECIAL & STRATEGIC PROJECTS

NOVEMBER 2024

Key Highlights

Project Description. The purpose of Project Ukuvuselela is to develop a sustainable, high-volume, rail logistics solution for the automotive sector in South Africa. It is the express intension to divert finished motor vehicle transportation from road onto rail whilst leveraging off National Rail Reform Policy. The project aims to provide a logistic solution to local OEMs and importers connecting Gauteng to the Port of Port Elizabeth, Gqeberha. The project is catalysed by the R16bn investment by Ford South Africa. It is aimed to improve efficiency in logistical support for investors and promote the Port of Port Elizabeth as an alternative automotive hub to the Port of Durban to both reduce congestion and to mitigate susceptibility to adverse environmental and social events at the Port of Durban.

IZP Intervention: Technical advisory services, Establish PMO; Facilitate capital raising for bulk infrastructure; Facilitate strategic stakeholder coordination; and facilitate retention of investors.

Targeted Outcomes: Business Case concluded, and funding application submitted. PMO established and operational. Funding applications for bulk infrastructure submitted. TASEZ anchor investor retained.

Impact: Investment retention and jobs.

Nyanza Titanium Dioxide Plant Project (RBIDZ)

Key Highlights

Project Description: Nyanza Light Metals (Pty) Ltd is to establish a 80,000 tons per annum Titanium Dioxide (“TiO₂”) pigmentation plant valued at R14.5 billion at the Richards Bay Industrial Development Zone (RBIDZ). Close to 80% of the produce will be for the export markets and offtakes are largely in place. The plant aims to utilize waste slag to produce TiO₂ pigment. The DTIC funded the feasibility studies and project development. A Product Testing and Development Centre has been established. The establishment of this facility underscores Nyanza's strategic focus on leveraging South Africa's abundant resources of ilmenite ores, rutile slags, and titanium waste materials to meet global demand for high-quality TiO₂ pigment.

IZP Interventions: Technical advisory services; Site readiness preparation; External bulk infrastructure mobilisation; and facilitation of capital raise towards financial close

Targeted Outcomes: EPC Contractor on site and in construction. Firm commitments from relevant government entities for external bulk infrastructure. Bankable feasibility studies on the external bulk infrastructure. Submission of funding applications for bulk infrastructure.

Impact : Jobs, exports and investment.

Energy Security Project

Key Highlights

Project Description: The Special Economic Zones (SEZs) Energy Security Project is an initiative aimed at ensuring reliable and sustainable energy supply for South Africa's designated SEZs. Recognizing the critical role of uninterrupted power supply in industrial operations and economic growth, this project focuses on enhancing energy infrastructure and resilience in these strategic economic zones. Key objectives of the SEZs Energy Security Project include **upgrading and expanding energy generation, transmission, and distribution networks within the SEZs**. This involves investment in renewable energy sources such as solar and wind, as well as improving grid connectivity and reliability to meet the increasing demands of industrial activities. The emphasis of the project is the adoption of energy-efficient technologies and practices to optimize energy use and reduce environmental impact. The project aims to attract and retain investments by providing a stable and secure energy supply environment, by mitigating risks associated with power shortages and outages.

IZP Intervention: Technical advisory services; Development of an SEZ Energy Security Programme; Raise capital; and funding commitment on a selected pilot project.

Targeted Outcome: Energy security in SEZs; and Project Management Office (PMO) established.

Impact: Energy security in SEZs, jobs and investor retention and growth.

Foskor Solar PV Project

Key Highlights

Project Description: The Foskor Sola PV Project is a renewable energy initiative located in Phalaborwa, Limpopo Province. The project is spearheaded by Foskor, a leading phosphate mining and beneficiation company in South Africa, in collaboration with the Department of Mineral Resources and Energy and the Industrial Development Corporation. The Foskor Sola PV Project involves the installation of photovoltaic (PV) panels, harnessing solar energy to generate electricity. It represents a major step towards integrating solar power into the region's energy mix, aiming to enhance sustainability and reduce carbon emissions. The Project serves as a model for integrating clean energy solutions into industrial operations, marking a significant advancement towards a greener future in the region

IZP Intervention: Technical advisory services. Oversight on the work undertaken by the appointed Transaction Advisor

Targeted Outcome: Project implementation.

Impact: Energy Security and jobs.



INDUSTRIAL PARKS REVITALISATION PROGRAMME

Reimagined Industrial Spaces and Eco-Industrial Parks



the dtic

Department:
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

the dtic - together, **growing the economy**

the dtic Customer Contact Centre: 0861 843 384

the dtic Website: www.thedtic.gov.za

Abbreviations

TERM	DESCRIPTION
IPs	Industrial Parks
IPRP	Industrial Parks Revitalisation Programme
SEZ	Special Economic Zone
ISID	Investment & Spatial Industrial Development
RDI	Research, Development And Innovation
NCPC	National Cleaner Production Centre
CSP	Cities Support Programme
NT	National Treasury
DFFE	Department of Fishery, Forestry & Environment
GIZ	Deutsche Gesellschaft für Internationale Zusammenarbeit GmbH (German Federal Ministry for Economic Cooperation and Development)
SECO	Swiss State Secretariat for Economic Affairs
UNIDO	United Nation Industrial Development Organisation
GEIPP	Global Eco-Industrial Parks Programme
CRA	Credit Rating Analytics
CoT	City of Tshwane
CoJ	City of Joburg
CoE	City of Ekurhuleni



the dtic

Department:
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

the dtic - together, growing the economy

the dtic Customer Contact Centre: 0861 843 384

the dtic Website: www.thedtic.gov.za



CONTENT

- 1) *Role of intervention of IPRP*
- 2) *Scope of IPRP*
- 3) *Role of IPRP Partners & Stakeholders*
- 4) *Role of International Partners & Stakeholders*
- 5) *New Implementation Approach conceptualisation*
- 6) *Key tenets of the new implementation framework*
- 7) *Process Outline for the Reimagined Industrial Parks approach*
- 8) *Funded & Prioritised Industrial Parks of Provinces*
- 9) *Capacity building for Industrial Parks using the Eco-Industrial Parks Approach and GEIPP*
- 10) *NT-Cities Support Programme (CSP) 3 - Areas of Interventions*
- 11) *Reference Material*



the dtic

Department:
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

the dtic - together, growing the economy

the dtic Customer Contact Centre: 0861 843 384

the dtic Website: www.thedtic.gov.za



Role of intervention of IPRP:

- Support for state-owned Industrial Parks (Revitalisation of Brownfields & Greenfields)
- Business (SMMEs) & industry infrastructure support for Township & Rural economies
- Identifying and enabling opportunities for local manufacturing and value addition in marginalized communities

The Industrial Park Revitalisation Programme (IPRP) is a catalytic industrial infrastructure intervention mechanism, through which a private public partnership model is implemented to promote sustainable and competitive industrial parks, spaces & clusters – particularly in townships and rural communities to grow local economies for conducive investment opportunities



the dtic

Department:
Trade, Industry and Competition
REPUBLIC OF SOUTH AFRICA

the dtic - together, growing the economy

the dtic Customer Contact Centre: 0861 843 384

the dtic Website: www.thedtic.gov.za

the dtic scope of IPRP - *facilitation, coordination and support role*

- **Infrastructure upgrade for IPs** – Electricity, water, road, waste, security, digital & fibre network infrastructure
- **Governance & Operations** – use of EIP strategy, planning, master planning and other strategic support measures
- **Safety and security** – installation of coordinated provision for crime prevention measures and services delivery through shared facilities with local communities
- **Stakeholder participation** – coordination of community engagements, projects enhancement services like training & capacity building opportunities, community development support, supplier development services info
- **Green Economy** - awareness raising for industry regarding sustainability, carbon emission reduction measures, etc. Coordinating assistance for municipalities and communities to understand importance of environmental protection
- **Regulations and compliance baseline of industrial spaces** – support of ESG guidelines, green economy and sustainability of the industrial parks

The NCPC

- Responsible for industrial decarbonisation implementation strategy & plans, in line with the green economy framework as guided by Green Industries Policy unit of **the dtic**, and it includes the concepts of circularity (or circular economy), sustainable industrial development and resource efficiency in industrial spaces (parks, zones & at firm level)
- Implementing agent of **the dtic** industrial parks capacity building and assessment plans, in line with the Agreement signed with UNIDO SECO under GEIPP

National Treasury

- Provides Technical Support Assistance to **the dtic** for implementation of IPR and Eco-Industrial Parks Master Planning, under the support of the CSP-3
- Leads Cities Support Programme (CSP) funded by World Bank & SECO for Metro industrial spaces capacity building & support

Provinces, Municipalities and their Development & Finance Agencies

- Own and control all state-owned Industrial Parks
- Collects rentals and offer services for electricity, water, waste and infrastructure maintenance in the parks

Other key national Departments

DSBD

- Co-funding and capacity support on infrastructure development for SMMEs located in industrial parks, and linked to the township and rural economy initiatives

DFFE

- Just transition and green economy policy support for industrial spaces. Support programmes for decarbonisation, circularity and waste economy for efficient resource utilisation in industrial spaces

NEDLAC, Business Clusters and Communities

- Crowding-in of critical funding and investment support initiatives for sustainable Industrialisation
- Improving labour, business and community stakeholder relations for conducive investment climate
- Collaborate on impact of just transition programmes

UNIDO, SECO, GIZ

- Funding support for GEIPP for development & implementation of the Eco Industrial Parks programme
- Building capacity at firm and industrial parks level for sustainable green industrialisation
- Provides support measures and guidelines for efficient resource utilisation for industrial spaces
- Builds capacity for investment opportunities for foreign players

Conferences, Workshops & Roundtable Discussions – on EIP & Industrial Spaces

- Industrial Futures Dialogue and / or the EIP Roundtable hosted quarterly
- Under the CSP banner, Cities Economic Management Development Forum (CEMDF) held bimonthly
- International Eco-Industrial Conference hosted under the UNIDO banner by NCPC

Forum for communicating national and international developments on industrial parks & spaces are hosted by three parties: the dtic, NT and NCPC







New Implementation Approach conceptualisation

- **Post National Industrial Parks Summit 2023** on Reimagined industrial spaces with resolutions and recommendations for **new national implementation strategy for Industrial Parks (Spaces)** applicable to both public and private
- **National Task Team** on reimagined industrial spaces comprising of **the dtic**, NCPC, NT, DSI, DFFE, GIZ, UNIDO established
- **Draft on implementation framework** and green paper on industrial parks (spaces) developed
- **Stakeholder engagements hosted** through **the dtic**, NCPC & NT to promote the revised proposed policy framework and raise awareness/ drive advocacy of a new approach
- **Work plan structure to support implementation through EIP approach** and capacity building methodology
- Use of the following **design informants to select sustainable industrial spaces:-**
 - *Impact at scale (size, scope, jobs, location, etc.)*
 - *National, Provincial & Local strategic alignment and integration (Master Plans, Provincial Growth Plans, IDPs, etc.)*
 - *Inter-governmental coordination and resource mobilisation (DDM)*
 - *Broad stakeholder engagement (including labour, academia, private sector, DFIs)*
 - *Use of the www.spatialtaxdata.org.za and other econometrics tools to better define pragmatic policies for industrial spaces*

Key Tenets of the new implementation framework

- **Use of IGR** for collaborative engagement and contribution by all stakeholders
- **Co-funding** for critical required interventions
- **Crowding-in of private funding and investment** opportunities for sustainable development
- Establishment of an **independent industrial parks operating entity / authority** appointed by joint stakeholders
- Development of **approved and compliant business plans** for Industrial Parks / Spaces
- Development of a **financial model for industrial parks, beyond the revitalisation phase** and less dependent on the fiscus for sustainability
- **Professionalisation of the management and operations** of state owned industrial spaces
- Development of **efficiencies in resource management** in the parks / spaces (water, electricity, waste, roads, pollutions, etc.)
- Ensure **funded security and safety provision solutions** in industrial spaces
- **Implementation of the 'Getting the Basics Right' plan** for industrial parks

PROCESS OUTLINE FOR REIMAGING INDUSTRIAL PARKS

Process Phases	Phase 1: Building a shared vision for IPs	Phase 2: Executing the vision		Phase 3: Measuring the impact and scaling up action
Major Objective 	To establish a common vision and shared approach for the transition of IPs 	Phase 2A: IP Management & operation Improved business process and competitive investment areas	Phase 2B: Enablers and capacity building To ensure coordinated deployment of enabling environment	To facilitate accountability and catalyse continuous improvement and action
Key Activities 	• Undertake sector engagements: <div> • Targeted focus group discussions </div> • National Workshop <div> Develop a national brochure on IPs </div> 	<ul style="list-style-type: none"> • Develop Framework for Grading of IPs in line with Strategic Framework (SF) • Pilot SF & Framework for Grading IPs in 10 parks • Establish a national coordinating and collaborative structure for IP • Map out 5-IPs per province 	<ul style="list-style-type: none"> • Identity & pilot funding models for IPs in line with SF • Establish an IP Capacity Building Facility • Establish a funding and incentive structure for IPs • Leverage DDM to formulate partnerships for capacity building & funding 	<ul style="list-style-type: none"> • Collect and share lessons on impact • Identify sites for replication • Identify sites for repurposing and decommissioning • Identify new IP investment areas
Key Outputs & Outcomes 	 <ul style="list-style-type: none"> • Shared sector vision and approach for industrial parks • Strategic Framework & Implementation Roadmap for IPs in South Africa 	<ul style="list-style-type: none"> • Defined IP Grading and certification system • Clear mapping of industrial parks per province – and repurpose others for specific interventions • Revive the dtic website to be a knowledge hub for accessing IP relevant investment information per province • Develop an innovative financial model as a Fund dedicated for IPs supported by the dtic, IDC, DBSA & NT • Final Draft of Industrial Parks Policy Framework 		<ul style="list-style-type: none"> • Due diligence and options analysis for IPs to be repurposed, decommissioned & new investment

IP Projects for 2024/25 and beyond

Northern Cape (2) – JOBS = 1250

1. Upington IP (currently under construction)
2. Kathu IP (new development application)

Eastern Cape (9) – JOBS = 5469

1. Komani (Queenstown) IP (expansion application)
2. Wild Coast IP (under construction)
3. Dimbaza IP
4. Fort Jackson IP
5. Vulindlela IP
6. Somerset East IP
7. Butterworth IP
8. UGIE Agro Hub Development
9. Markman Industrial, Gqeberha (planning phase)

Mpumalanga (18) - JOBS = 2 995

1. Ekandustria IP (new application) (cross-border park)
2. Siyabuswa Industrial Park
3. Kabokweni Industrial Park
4. Siyabuswa Small Industrial Park SIP
5. Kwaggafontein Small Industrial Park
6. Tweefontein Small Industrial Park
7. Vaalbank Small Industrial Park

8. Veldevreden Small Industrial Park
9. Kabokweni Small Industrial Park
10. Kanyamazane Industrial Park
11. Matsulu Small Industrial Park
12. Kamhlushwa Small Industrial Park SIP
13. Elukwatini Small Industrial Park
14. Dundonald Small Industrial Park
15. Mpuluzi Small Industrial Park

Limpopo (4) – JOBS = 12 201

1. Nkowankowa IP (under construction)
2. Collins Chabane IP (new development application)
3. Seshego IP (expansion application)
4. Thohoyandou IP

Free State (5) – JOBS = 13 399

1. Thaba Nchu Industrial Estate
2. Matjhabeng IP – enterprise park for SMMEs (in construction phase)
3. Botshabelo Industrial Park
4. Phuthaditjaba IP (expansion application)
5. Film Studios & Creative Arts Industrial Spaces in Welkom (new development by LDA and Matjhabeng LM)

- 15- Industrial Parks Funded for Revitalisation
- 24-Construction Phases undertaken
- 6-IPs under development for 2024/25
- 64 023 jobs sustained

North West (1) – JOBS = 9 160

1. Mogwase (Bodirelo) IP
2. Babelegi
3. Garankuwa

KZN (5) – ESTIMATED JOBS = 19 549

1. Isithebe IP (completing construction and new application request)
2. Madadeni IP
3. Ezakheni IP
4. Ulundi IP
5. eThekweni industrial spaces support to townships (new development request)

Gauteng (9) – OUTSTANDING

1. Babelegi IP (cross-border parks)
2. Garankuwa IP (cross-border parks)
3. Orlando West IP
4. Pennyville IP
5. Sebokeng One & Two IPs
6. Devland & Armadale industrial park
7. Kya Sands industrial area
8. Wadeville industrial area
9. Laboria IP (Ekurhuleni) for e-bikes manufacturing & skills ventures

Western Cape

1. Titan Eco-industrial Park – (in planning phase)



Capacity building for Industrial Parks using the Eco-Industrial Parks Approach and GEIPP



Implementing Agency: NCPC (National Cleaner Production Centre – at CSIR)

Eco-industrial Parks Approach

- **The Eco-Industrial Park** Programme is a national focus area that supports the transition of industrial spaces to becoming more sustainable by addressing social, economic and environmental aspects.
- **EIP approaches** drive industry transition towards a circular (green) economy through technical support, capacity building and training and RECP assessment

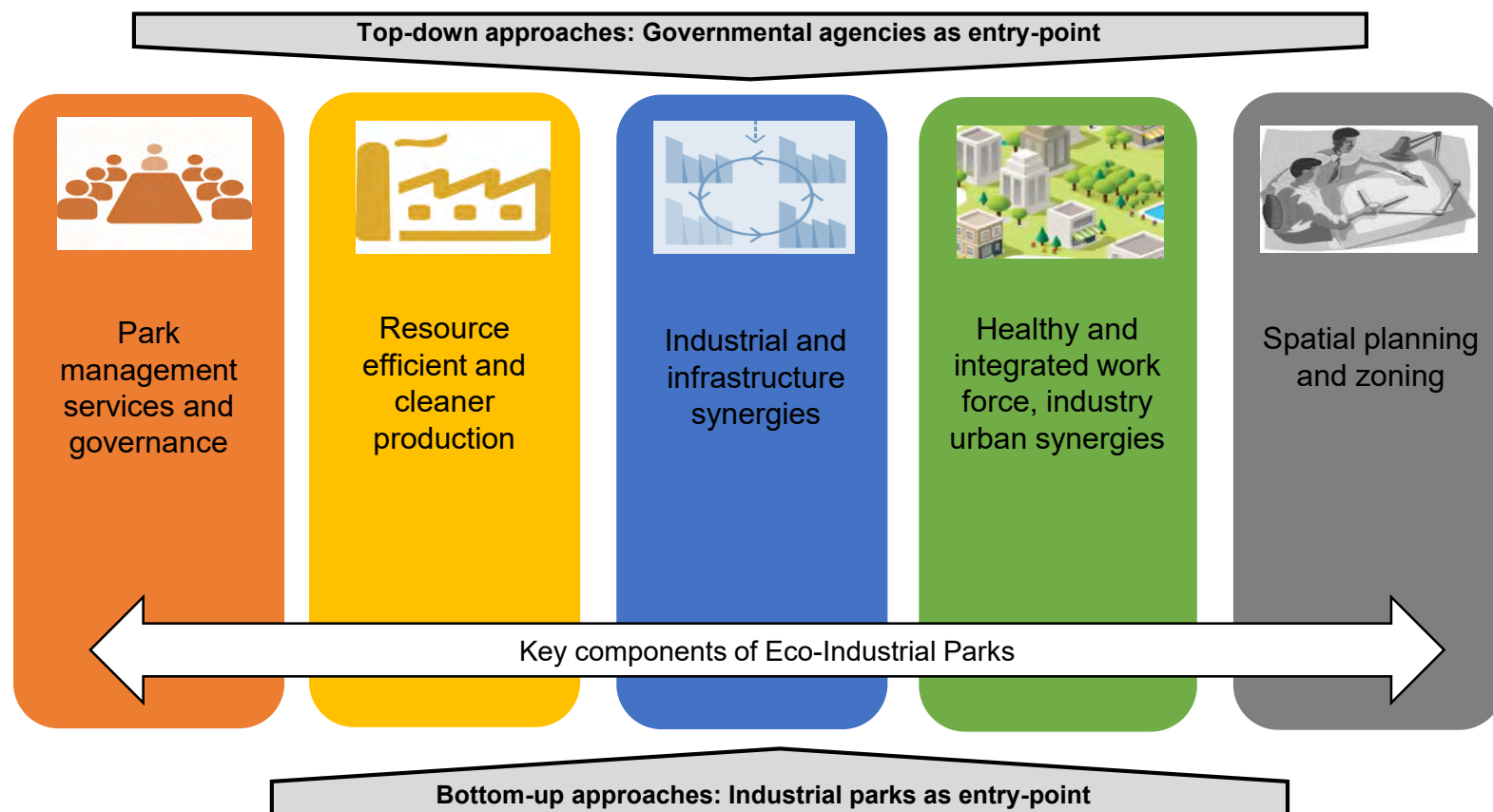
The Global EIP Programme (GEIPP):

“Demonstrates the viability and benefits of Eco-Industrial Park approaches in scaling up resource productivity and improving economic, environmental and social performances of businesses and thereby contribute to inclusive and sustainable industrial development.”

- 2019 – 2023 (Phase 1)
- Funding support



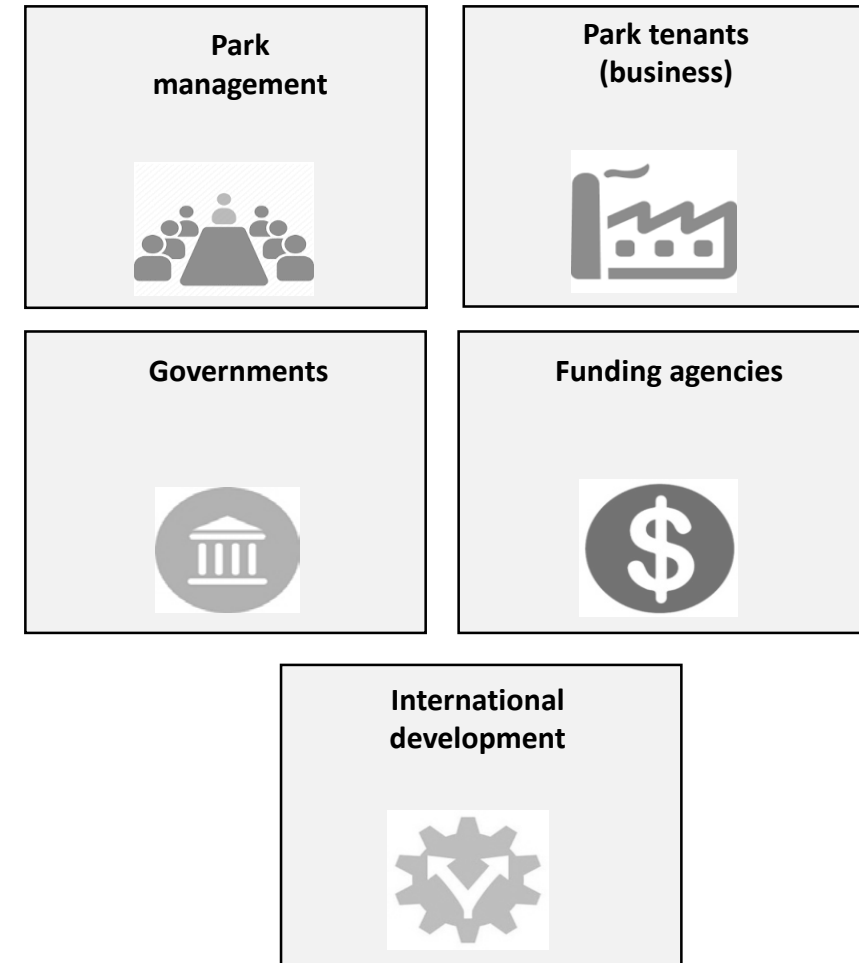
Key components of an EIP



https://www.unido.org/sites/default/files/files/2019-11/International_Guidelines_for_Industrial_Parks.pdf.

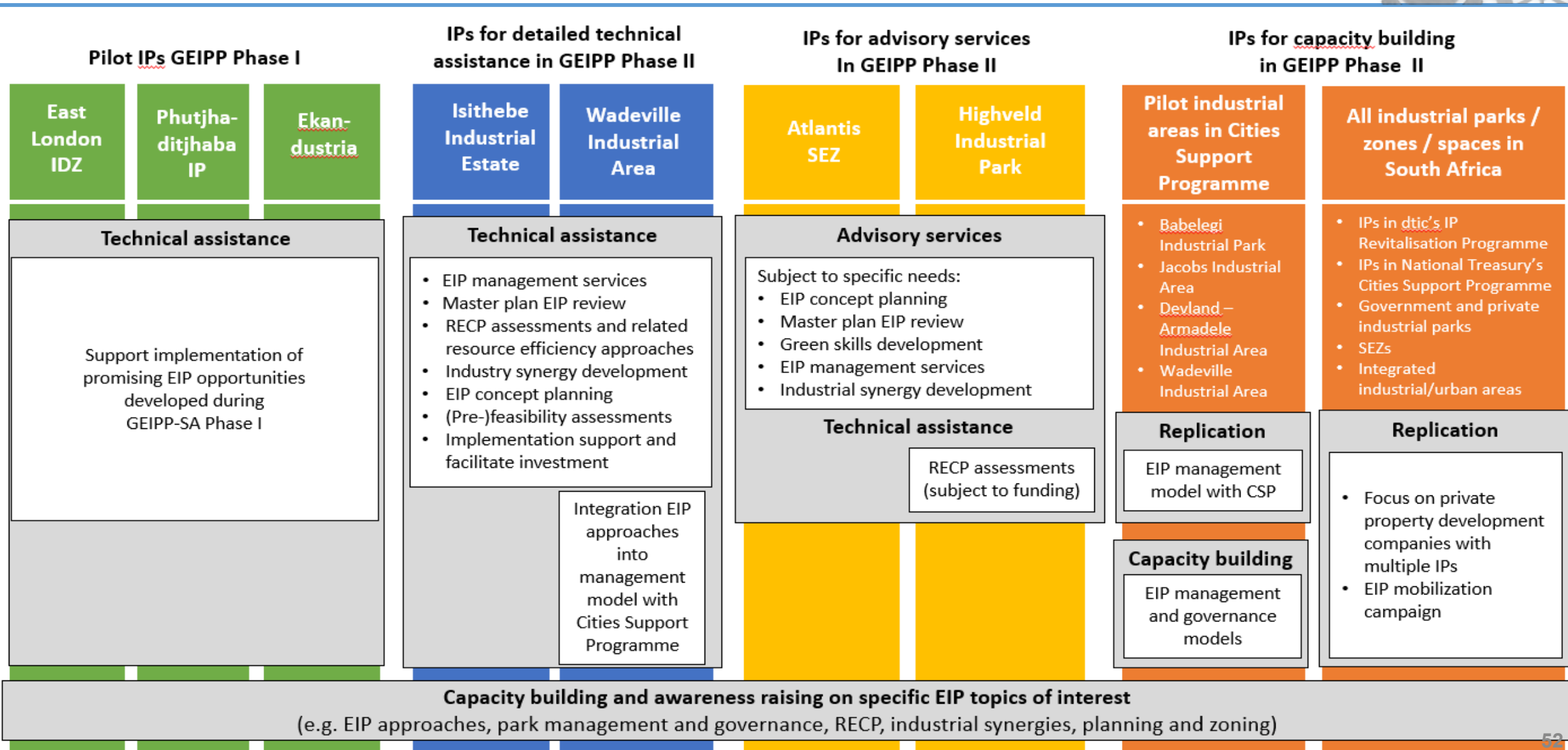
International EIP Framework - Objectives

- Create **common understanding** of Eco-Industrial Parks
- **Identify improvement opportunities**, optimise existing industrial parks
- **Monitor and assess** operational **performance** of existing industrial parks
- Inform **investment decisions, funding** and due diligence studies
- Gain recognition and build **market profile**
- Serve as a practical framework to **support decision making**

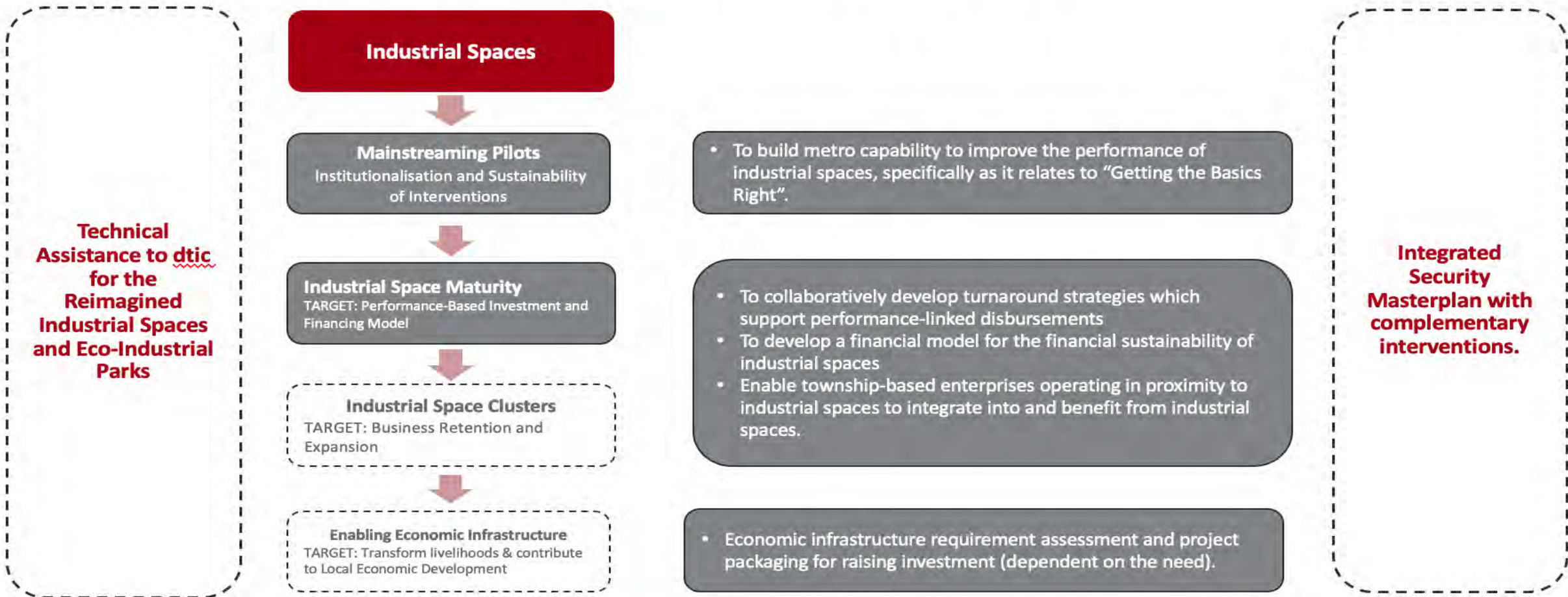


1. GEIPP South Africa (**Phase I**) implemented from 2021 to 2023 through a collaboration of UNIDO with **the dtic**. Phase II from 2024 - 2028;
2. GEIPP-South Africa has been strategically placed within **the dtic** because of the **link to the Industrial Parks Revitalisation Programme (IPRP) and the Green Economy**. The programme is managed and delivered by the National Cleaner Production Centre of South Africa (NCPC-SA) as an implementing agency;
3. The GEIPP is made possible by **funding provided by the Swiss Government** through the State Secretariat for Economic Affairs of Switzerland (SECO);
4. The GEIPP activities for South Africa include:
 - Assessments of industrial parks / spaces
 - EIP Policy Development
 - Awareness
 - Capacity building
 - Performance monitoring and benchmarking
 - Technical support services

GEIPP-SA Phase II



Economic Development: CSP3 Focus Areas



1. Draft Industrial Parks Implementation Framework (**the dtic** & stakeholders, 2023)
2. Township & Rural Economy Study Report on mapping and opportunities on selected areas (**the dtic**, 2023)
3. GEIPP / EIP Resource Material for supporting IPs in SA (NCCP, 2024)
4. Reference Guide for Industrial Park Master Planning in South Africa (GEIPP, 2024)
5. Resilience Guide (Draft) for Industrial Parks (GIZ, 2023)
6. Mapping of Industrial Parks in Gauteng (NCPC, 2024)
7. Development Toolkit for Revitalisation of Municipal Industrial Spaces (NT, **the dtic** & NCPC, 2023)

THANK YOU